



Presented by:

Dr Syd SheaExecutive Director

and

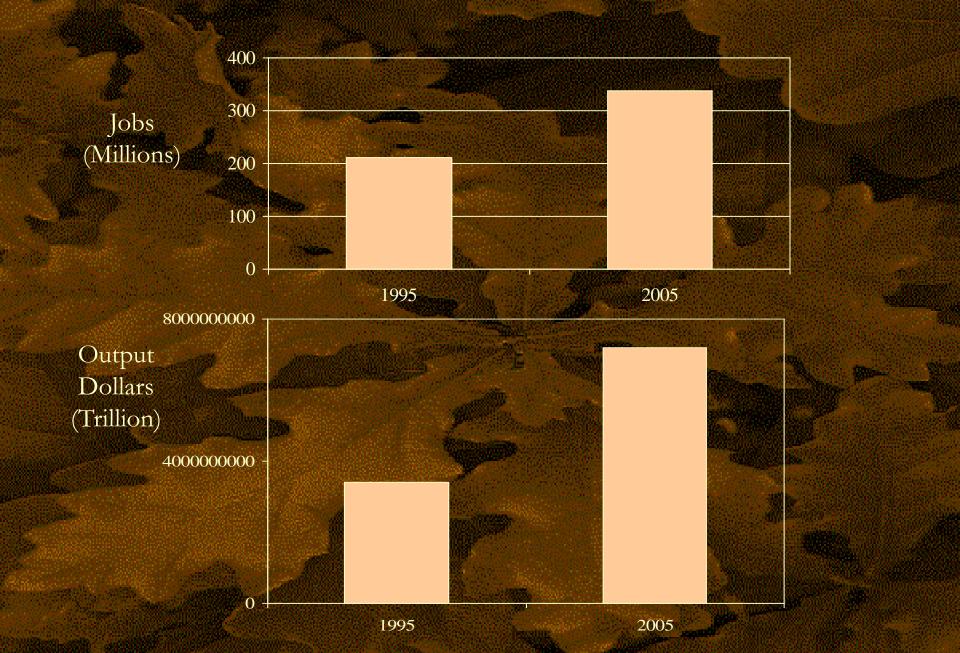
Jim Sharp

Director of Parks, Recreation, Planning and Tourism

Department of Conservation and Land Management, Western Australia

29 October 1998

World Travel and Tourism

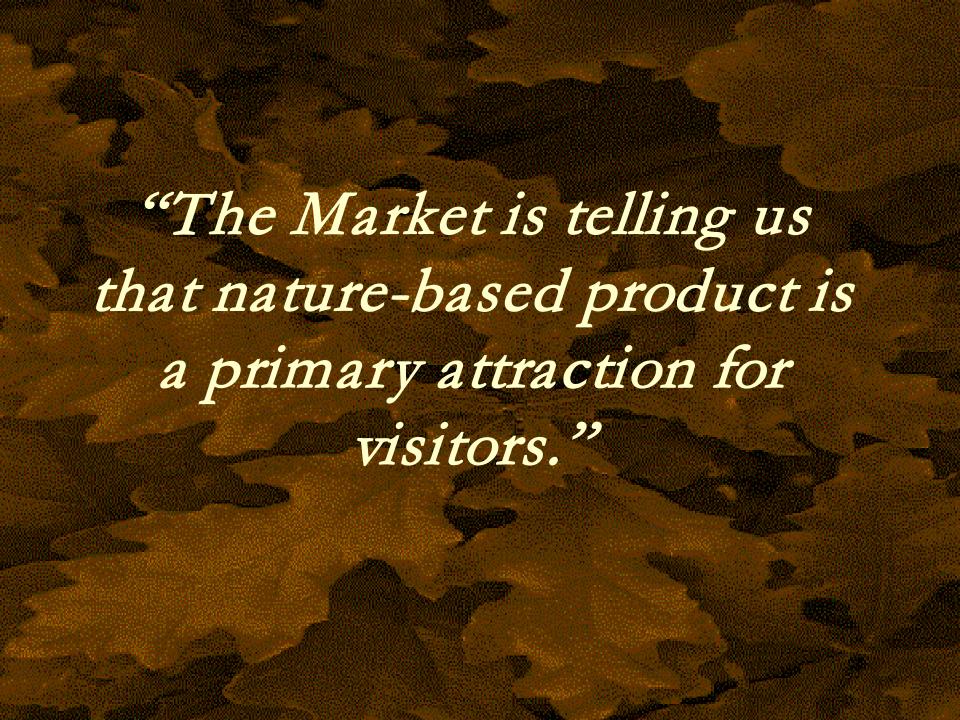












"Certain products emerging today...
will dominate the market tomorrow,
such as nature and ecotourism
products, cruises, watersports and
tourism in the polar regions, the
deserts and the great tropical forests."

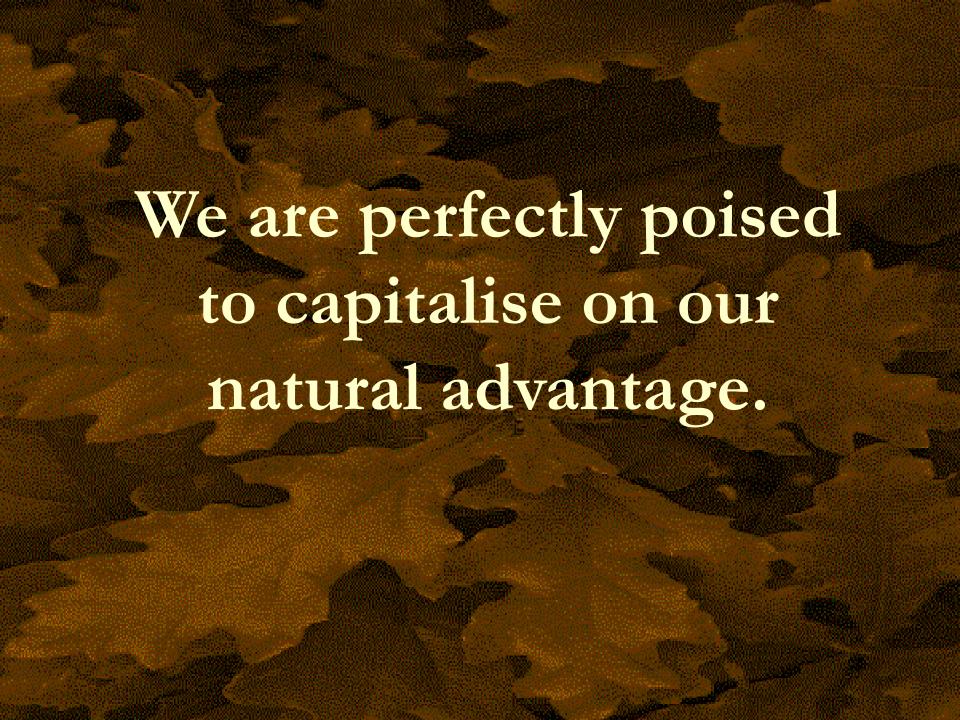
(Secretary General, Francesco Frangialli, World Tourism Organisation, 1998)

Ecological Sustainable Development

"using, conserving and enhancing the community's resources so that ecological processes on which life depends are maintained and the total quality of life, now and in the future, can be increased"

(Ecologically Sustainable Development Steering Committee, 1992)









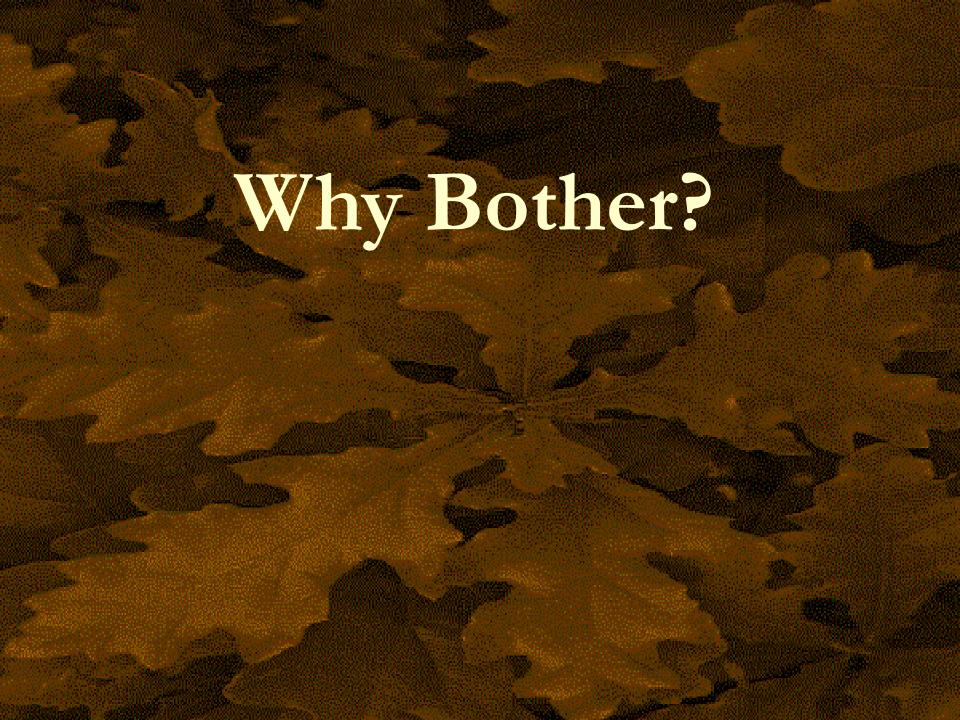


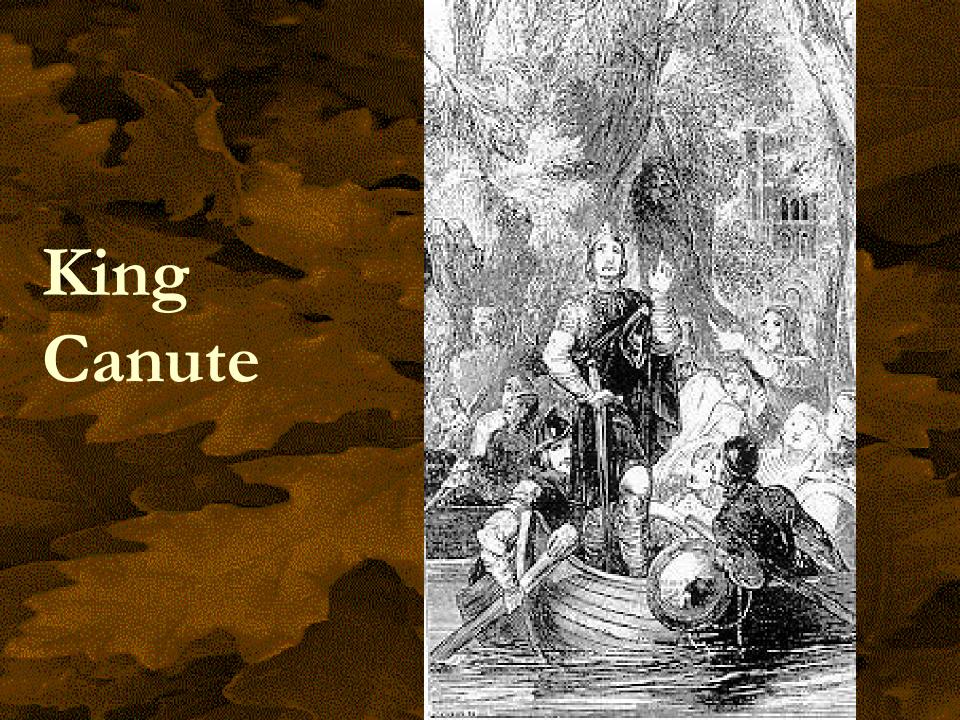






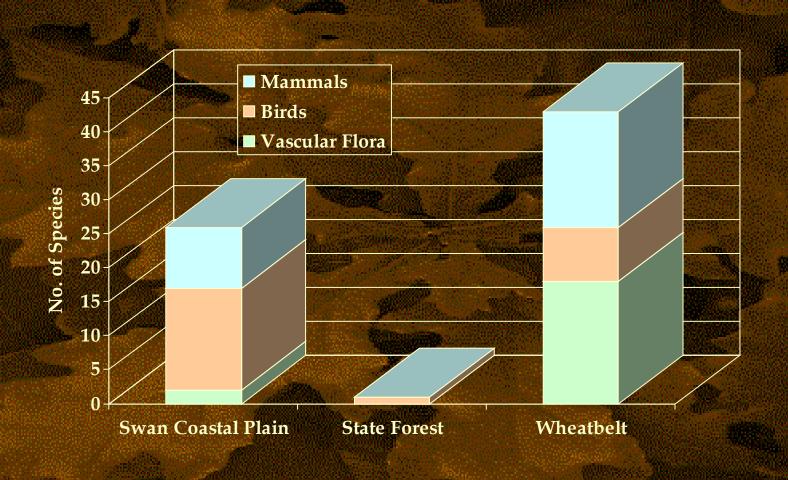






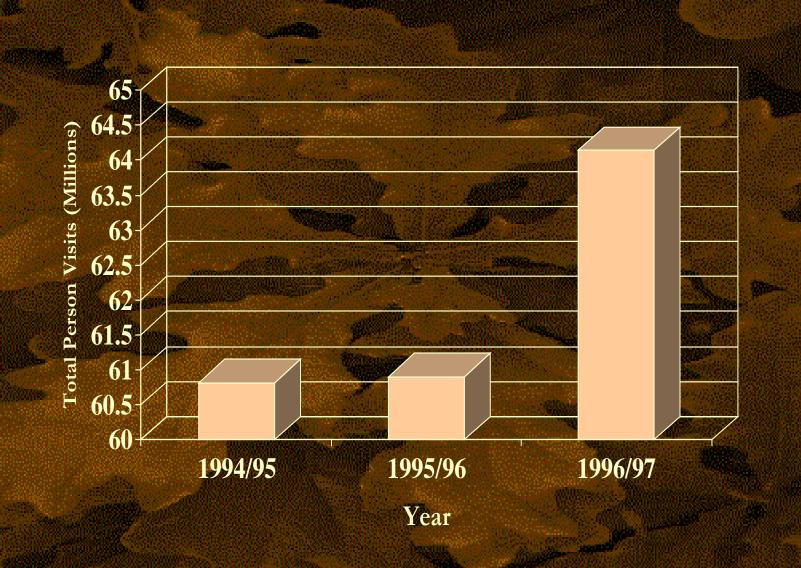
- Recent Mammal Extinction -Australia leads the World Australia 67% Rest of the World 33%

Species extinctions since European settlement in 1829 (After Armstrong and Abbott, 1995)





Total Person Visits to National Parks in Australia (Millions)



Visits to CALM Estate

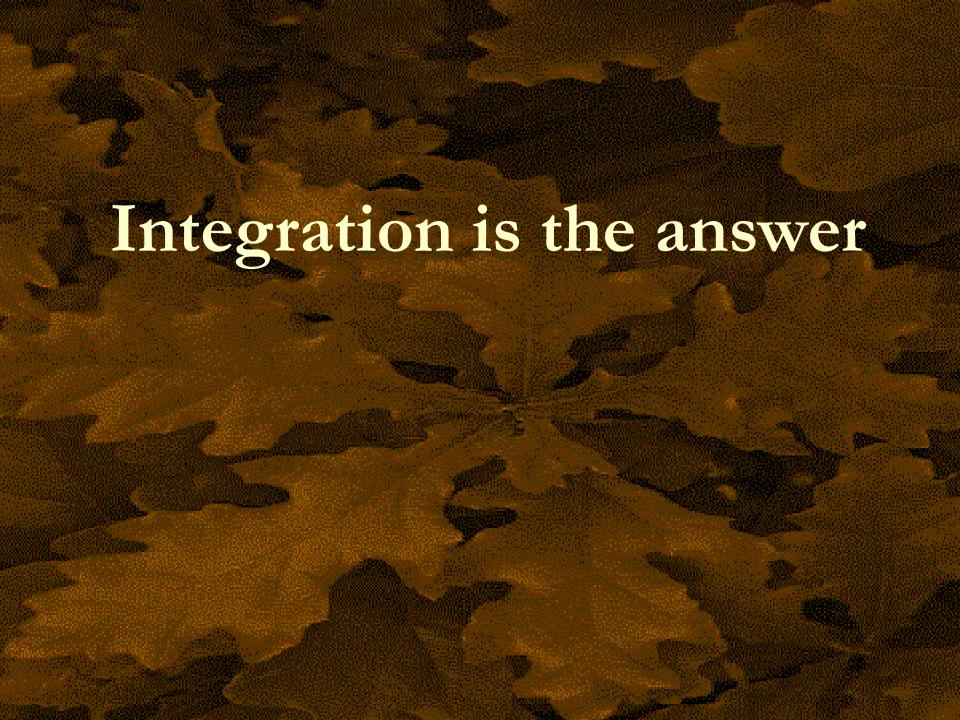


Summary of Terrestrial Protected Areas in Australia 1967 - 1997



Total Expenditure to Manage National Parks in Australia (Millions \$)







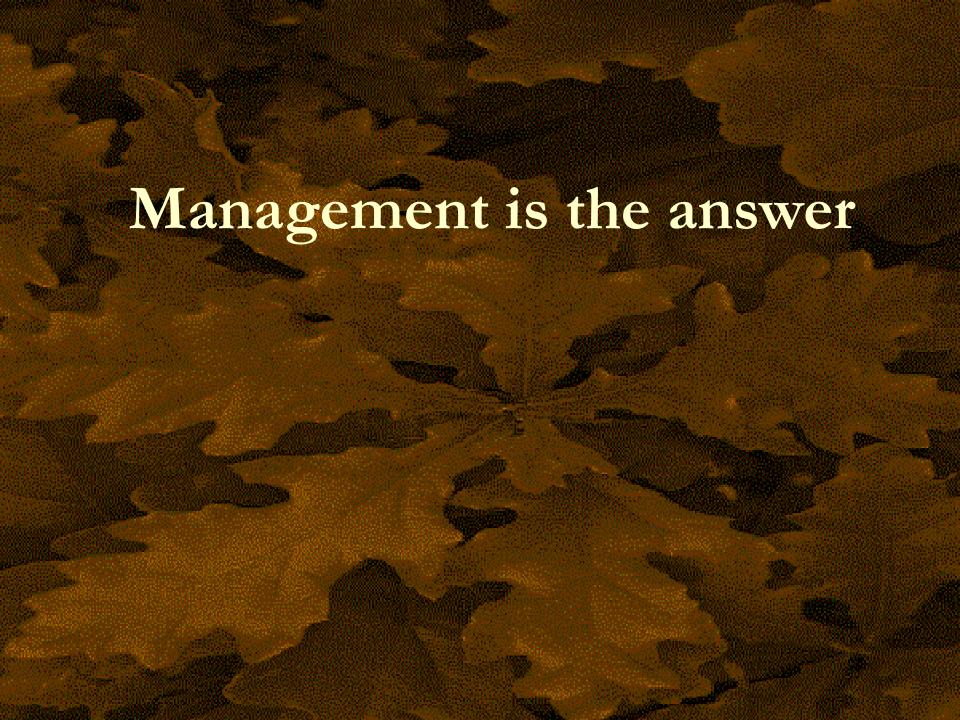


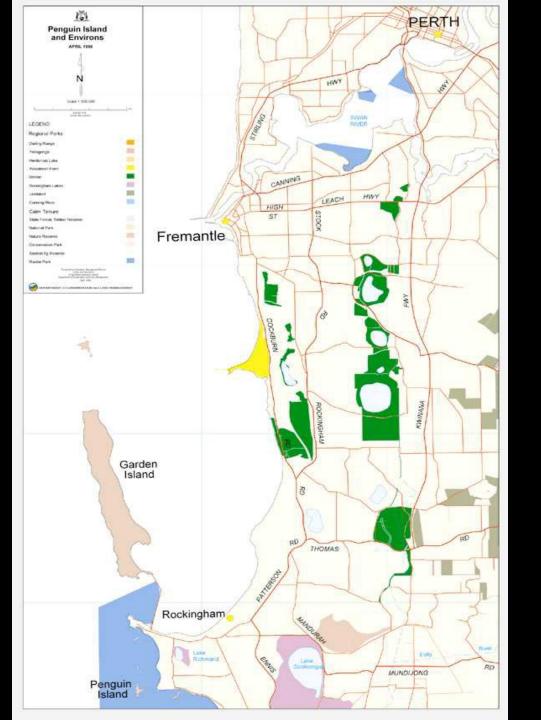
Why conservation needs nature-based tourism

- Nature-based tourism educates the community about what is worthwhile conserving
- Nature-based tourism causes our landscapes, plants and animals to have a tangible value
- Nature-based tourism increases the number of constituencies who depend on, and hence support conservation
- Nature-based tourism generates funds for research and management
- Nature-based tourism gives impetus to private conservation efforts

Why nature-based tourism needs conservation

- If we destroy the natural asset there is no product
- Conservation can create unique natural products
- Conservation can add value to the nature-based tourism experience
- Marketing



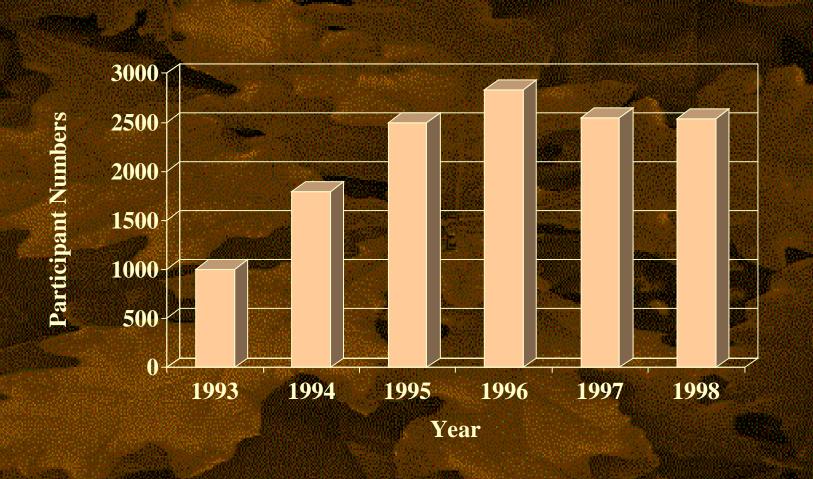


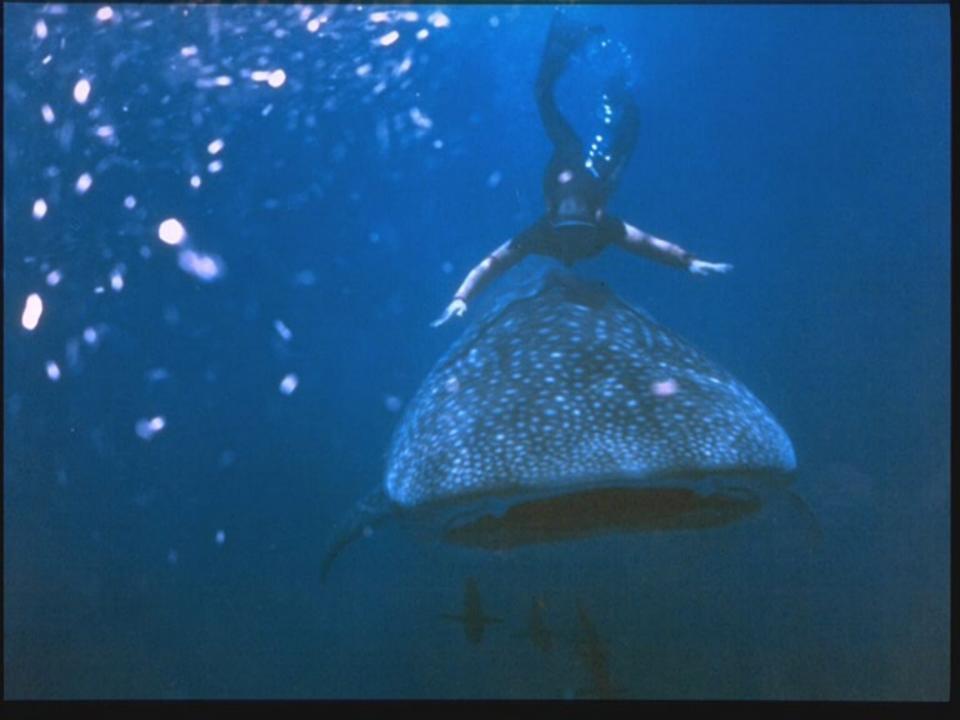






Number of Participants in Whale Shark Interaction Tours 1993-96





THE WHALE SHARK EXPERIENCE PASS

NINGALOO MARINE PARK

NOT TRANSFERABLE

WST-0001

Ticket Number

Adult/Child

Cross out whichever is not applicable

Valid only for date shown in box TO - PIP O'DELL



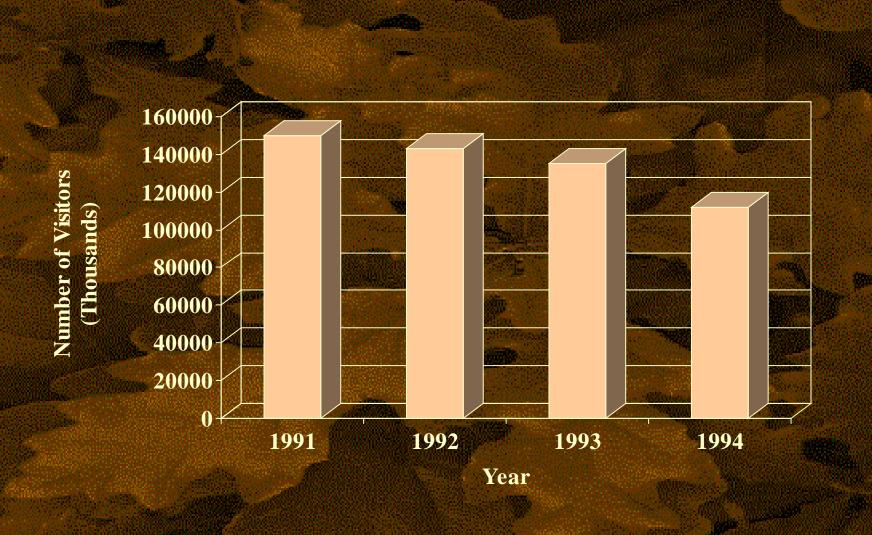
Department of Conservation and Land Management







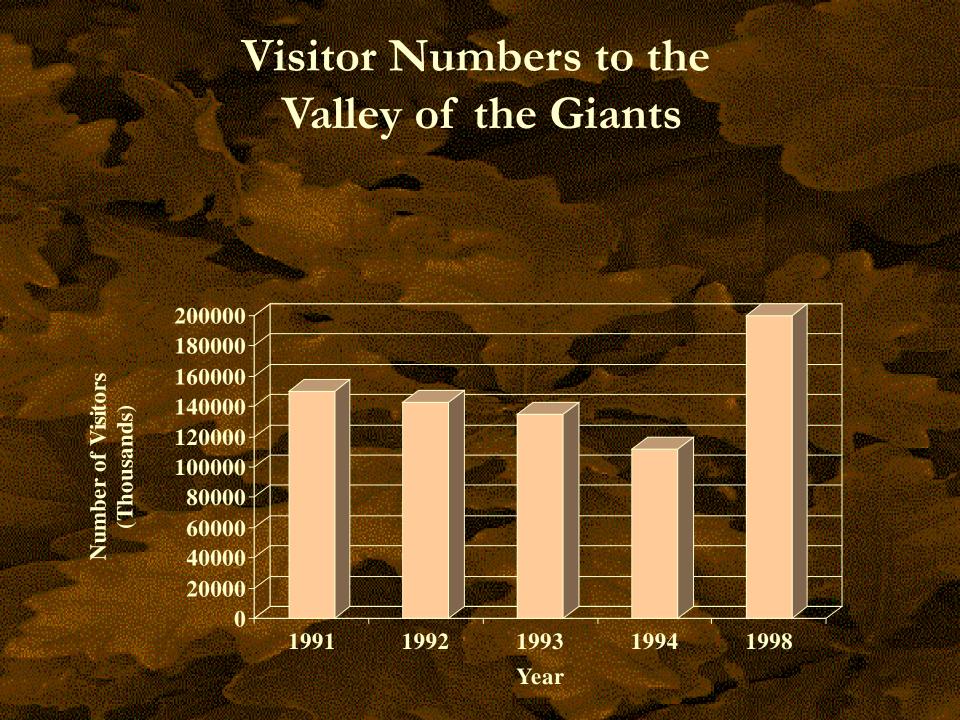
Visitor Numbers to the Valley of the Giants

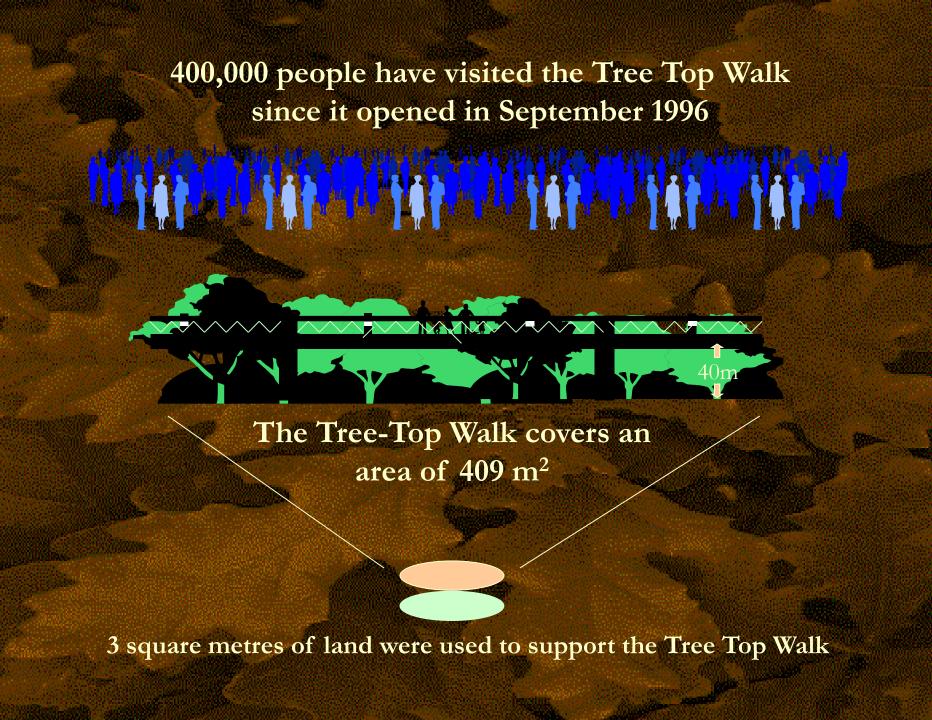






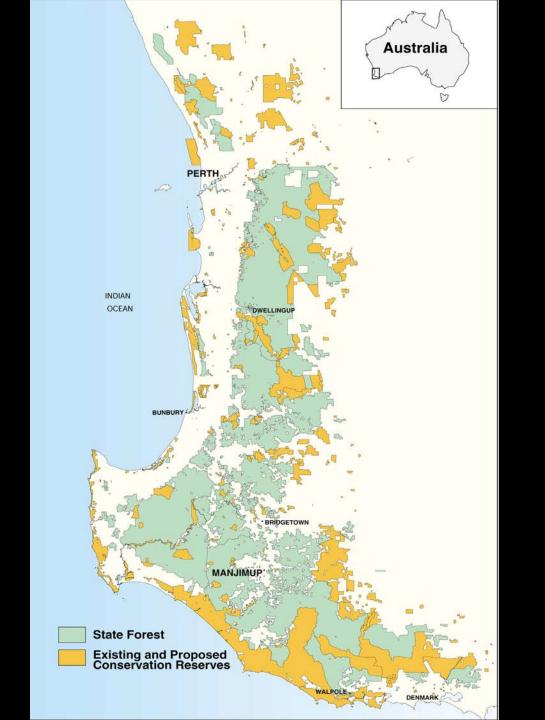






24 months after opening the Tree Top Walk

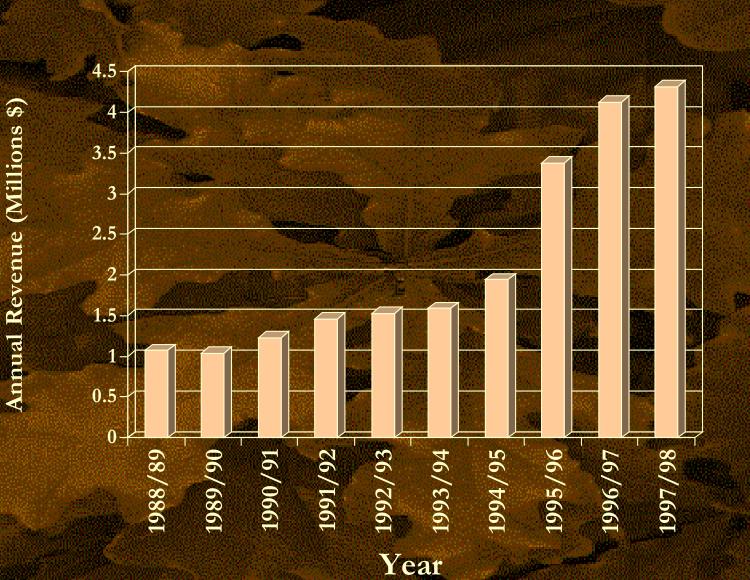
- Tourist visitors to Walpole have doubled
- Six new accommodation outlets have opened
- A 35-room motel has been constructed
- 400,000 people have visited the Walk
- \$2.5 million revenue generated



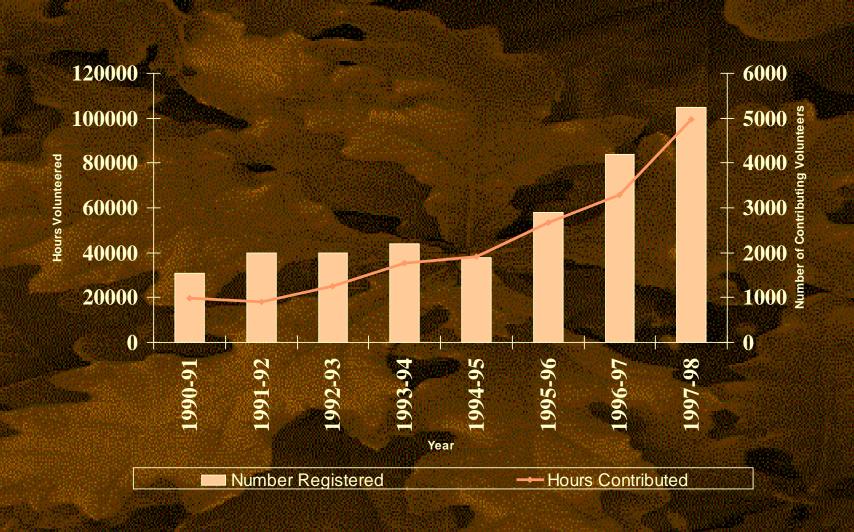




Annual Recreation and Tourism Program Revenue



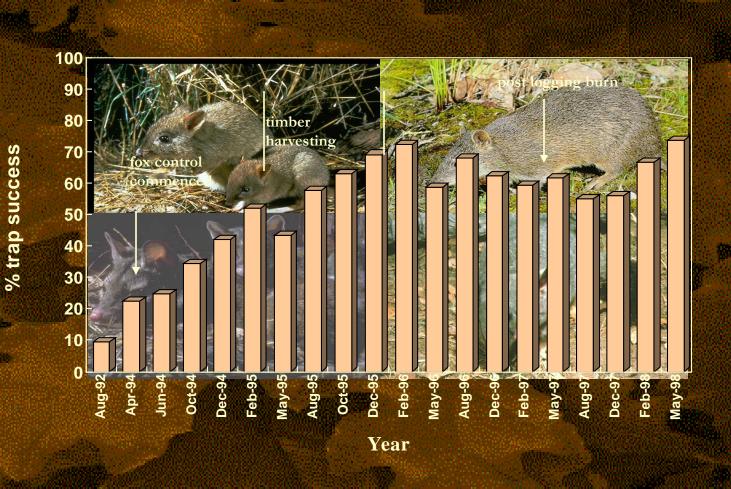
Volunteer Involvement







- Kingston Timber Harvesting Study Trap Success Rates For All Medium Sized Mammals (Woylie, Quenda, Chuditch, Bt Possum) Along Road Transects

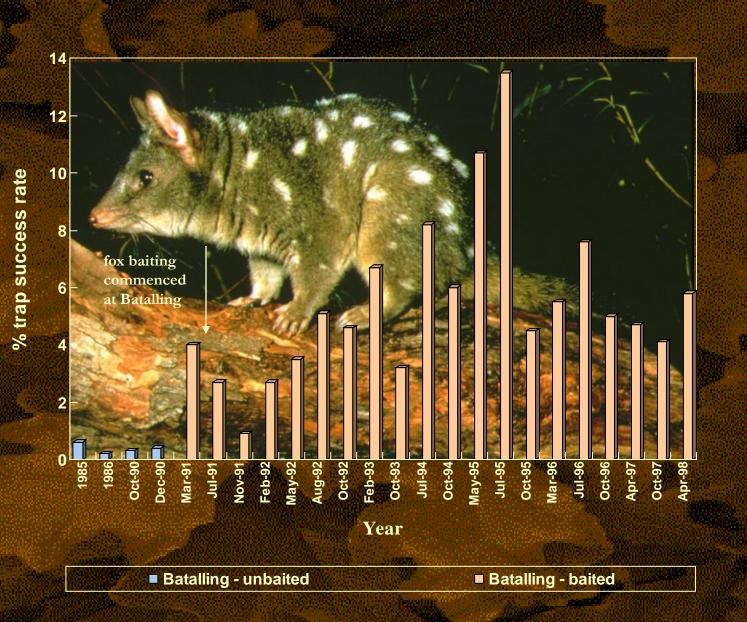


- Kingston Timber Harvesting Study - Trap Success Rates For Woylies Along Road Transects

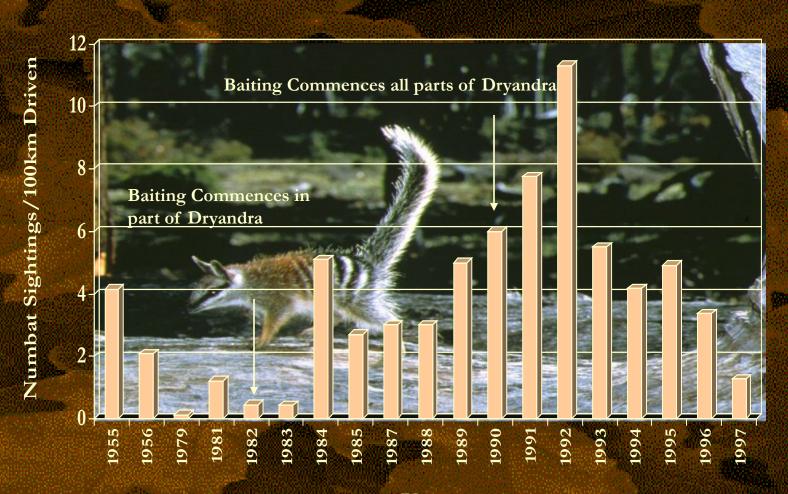




The impact of fox control on Chuditch at Batalling forest

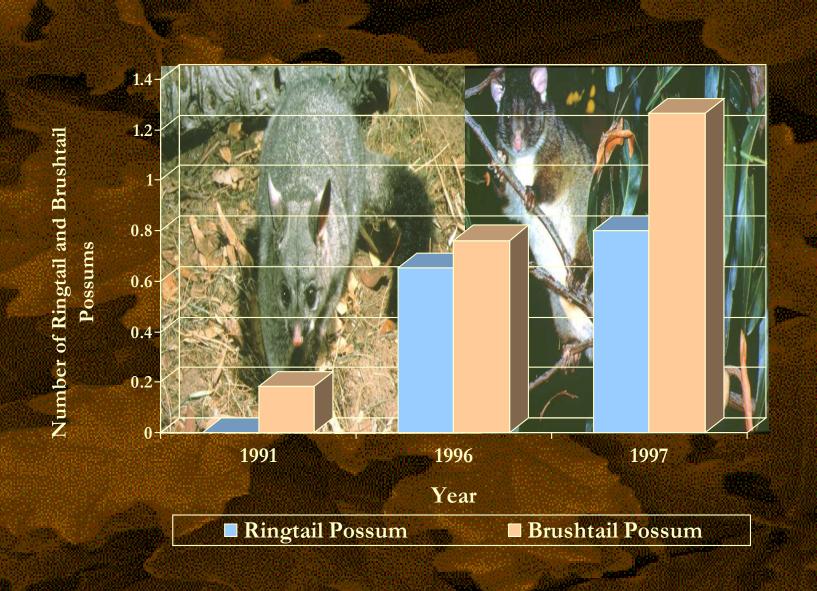


Numbat Sightings in Dryandra Forest

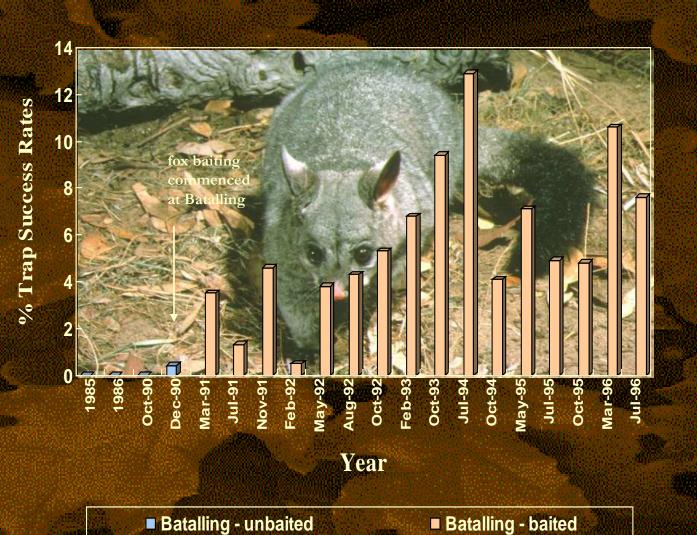


Year

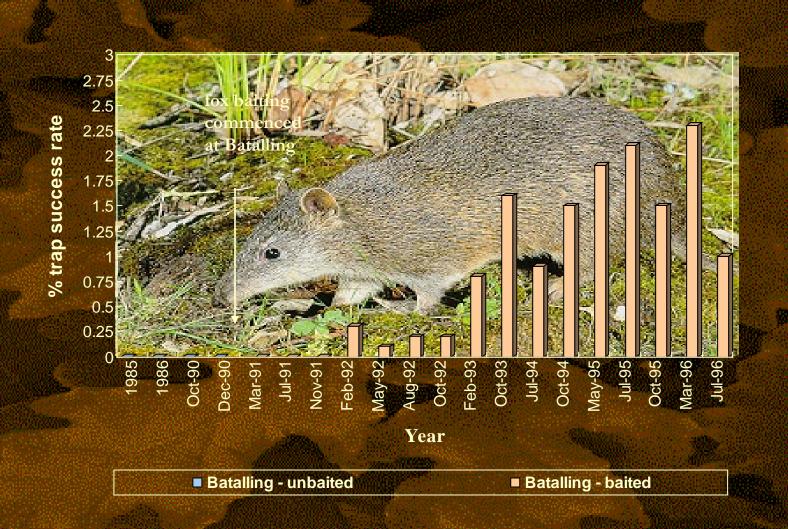
Ringtail Possum and Brushtail Possum spotlight sightings at Leschenault Peninsula



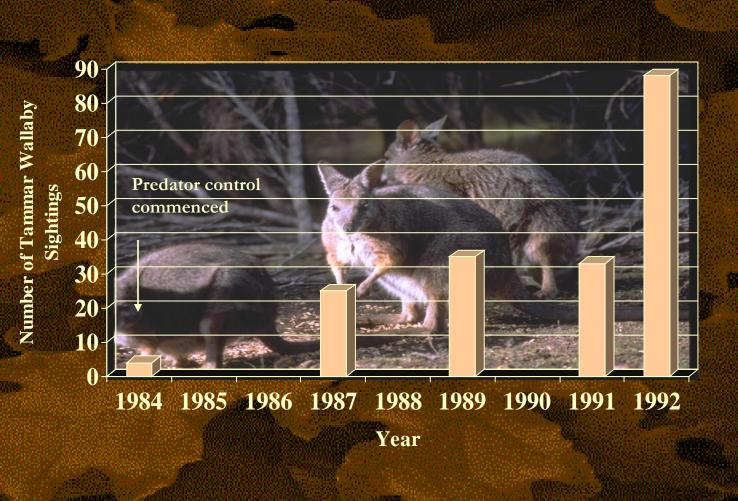
The impact of fox control on Brushtail Possum at Batalling forest



The impact of fox control on Quenda at Batalling forest



Tammar Wallaby Sightings (Tutanning Nature Reserve)



Western Shield Benefits - Feral Predator Control and Rock Wallaby Population Responses - 'The Granites'-



Western Shield Benefits - Feral Predator Control and Rock Wallaby
Population Responses
- Nangeen Hill-



Western Shield Benefits - Feral Predator Control and Rock Wallaby Population Responses - Mt Caroline -



Number of Singing Males of Noisy Scrub-Birds (1980 - 1997)













CALM's "Bush Book" series

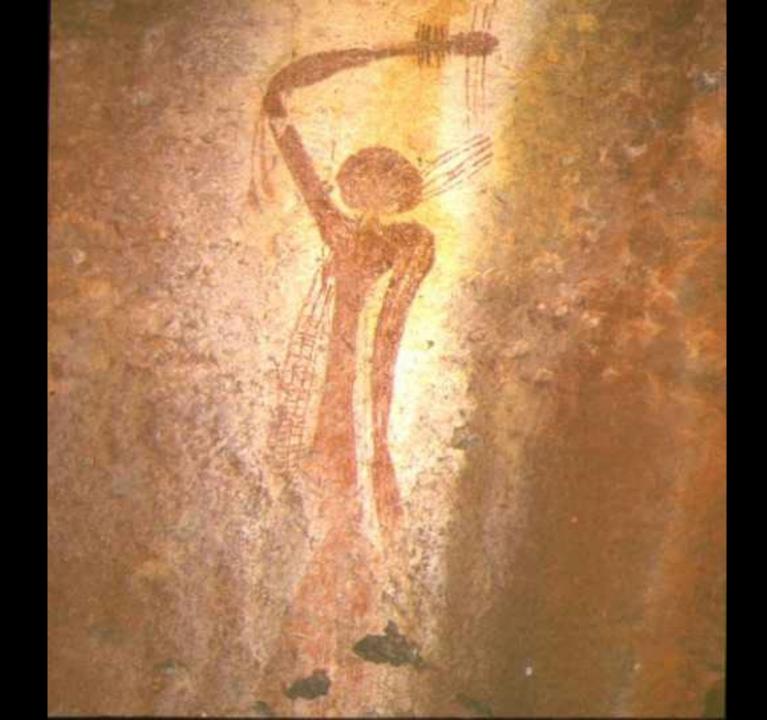






The world's oldest culture in the world's oldest landscapes.

The untapped potential of indigenous cultural tourism.



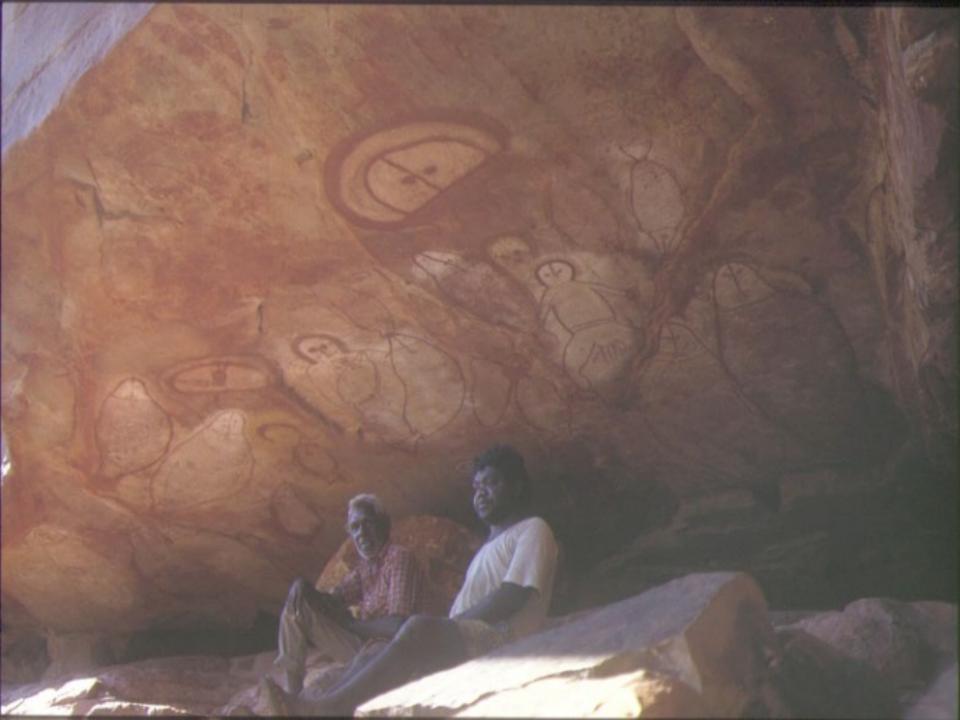










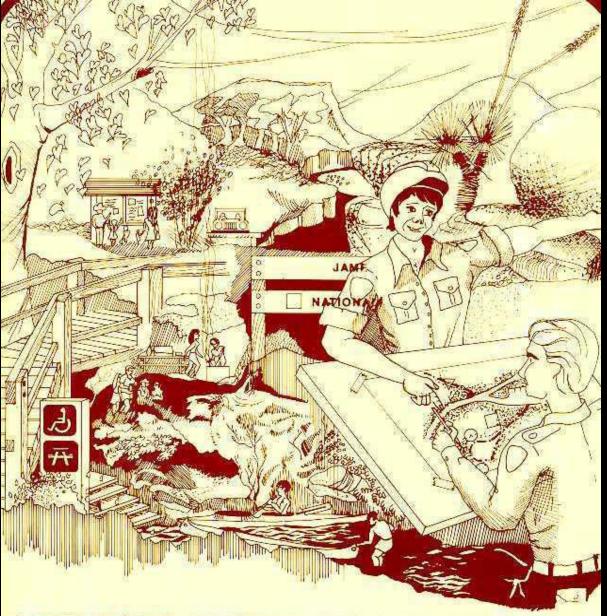




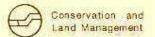


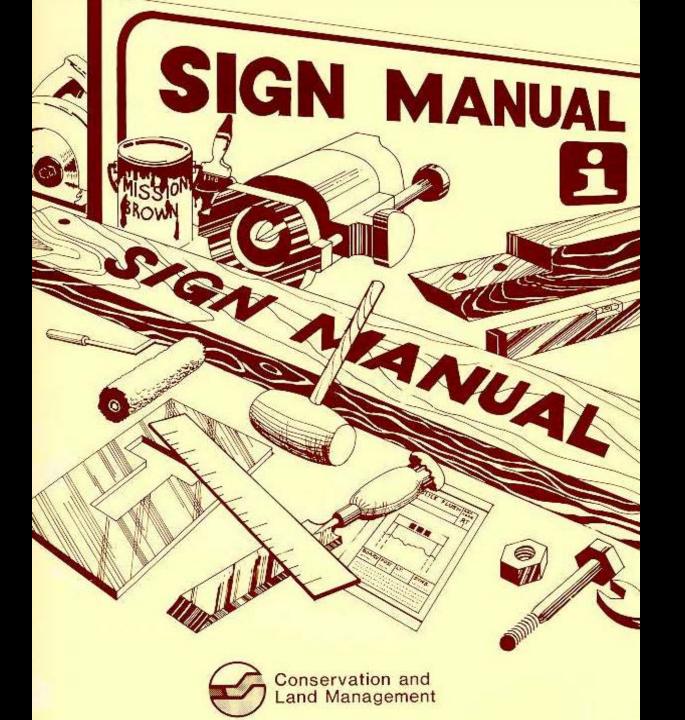
MARKETING BUSINESS PLANNING MANUAL

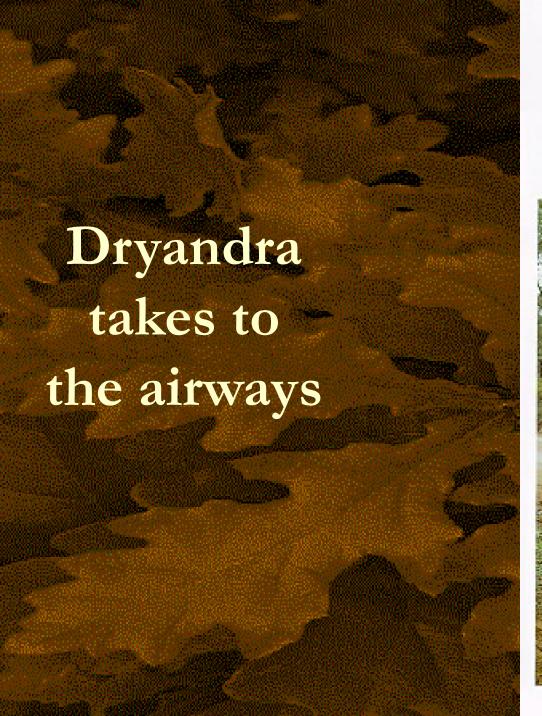
Recreation & Tourism Program

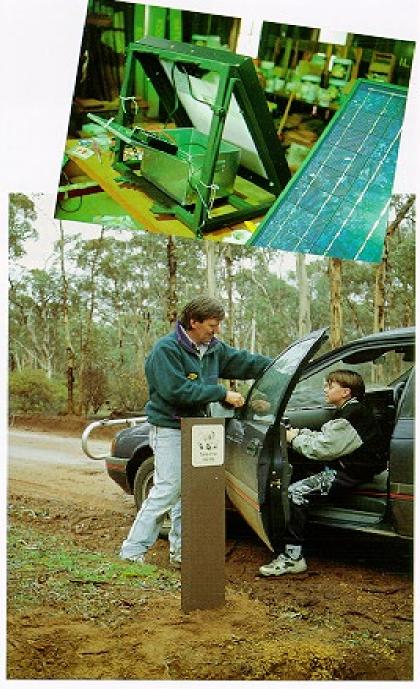


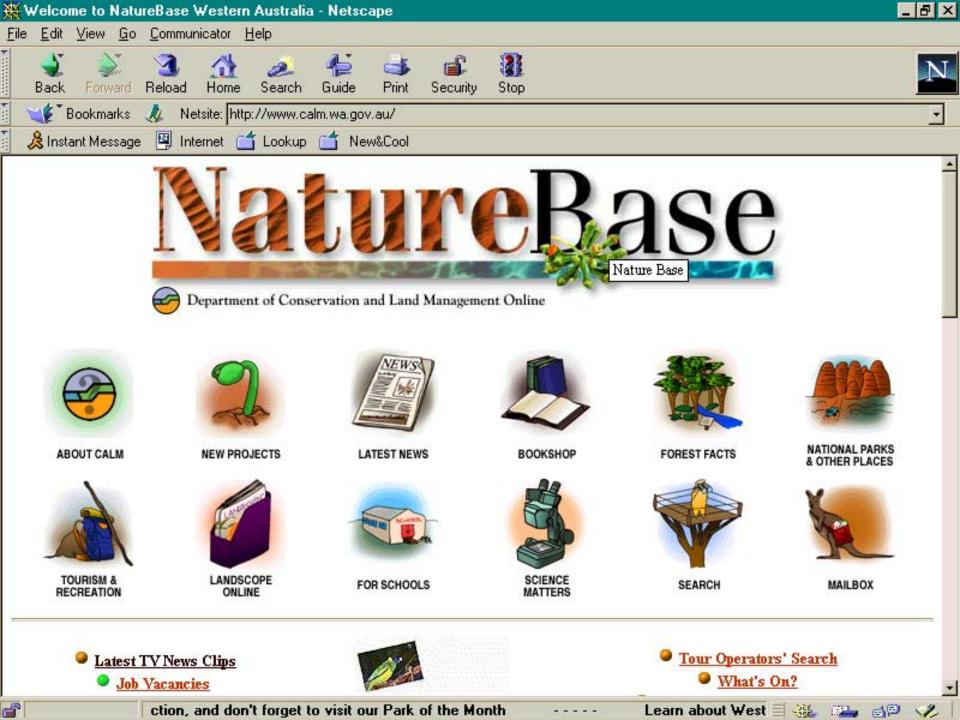
ADVANCED RECREATION PLANNING & MANAGEMENT COURSE 15-19 AUGUST, 1988

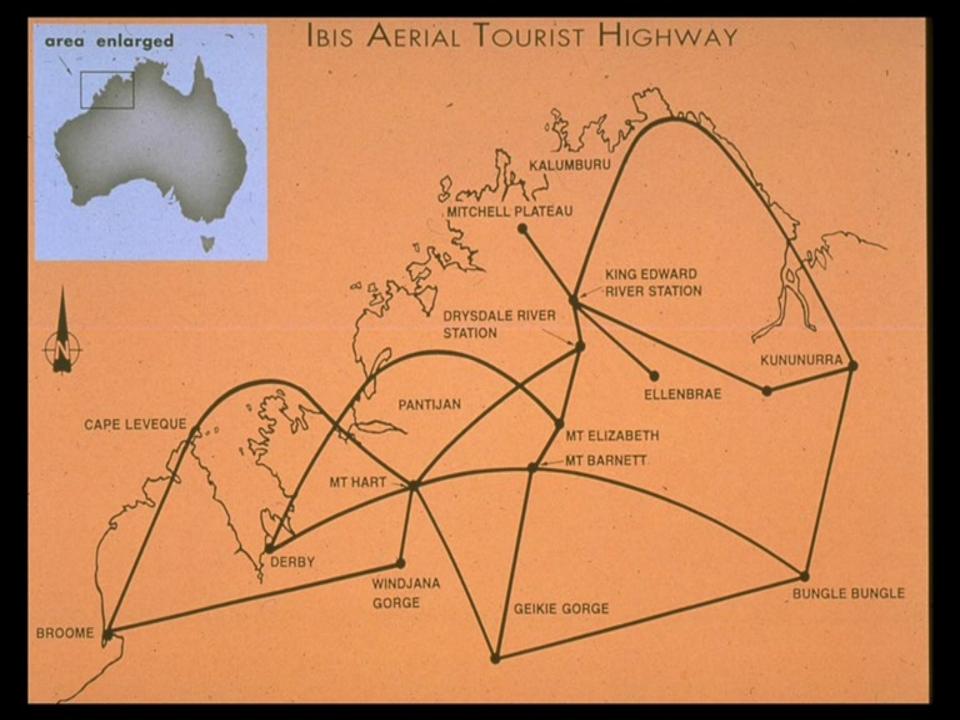


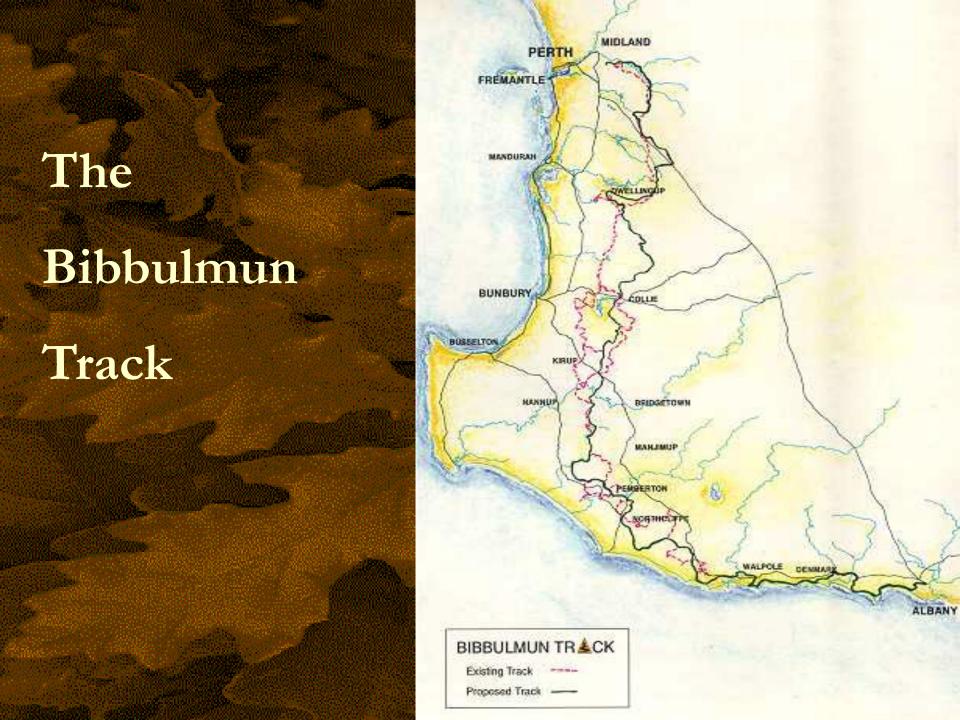


















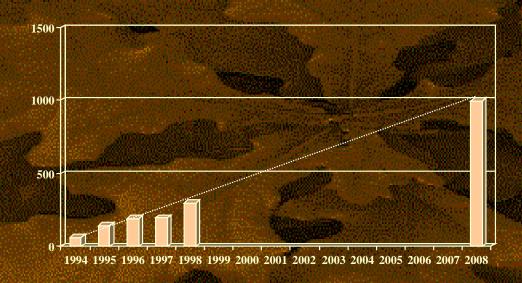




Currently, there are 300 tour operators licensed with CALM

Average 10.8 employees per business, equivalent to 7.5 full-time employees (Office of National Tourism)

CALM licensed tour operators employ over 3,200 employees, the equivalent of 2,250 full-time employees



In ten years time, the number of licensed tour operators could grow to 1000, employing over 10 000 employees

