

# MONITORING BIODIVERSITY IN SOUTH-WEST FORESTS

## **OPERATING PLAN**

(DRAFT OF 15 October 2001)

Science Division





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#### INTRODUCTION

#### **Scope of this Document**

FORESTCHECK is an integrated monitoring system that has been developed to provide information to forest managers in south-west Australia about any changes and trends in key elements of forest biodiversity associated with a variety of forest management activities. Although the initial focus of FORESTCHECK will be on timber harvesting and silvicultural treatments in Jarrah forest, the intention is to extend the scale of monitoring over time to include other forest ecosystems, fire (prescribed and wildfire), mining, the effects of forest disturbance for utility corridors (e.g. roads, power transmission lines), and the impacts of recreation uses. (Note, however, that the Forest Products Commission will only fund the part of FORESTCHECK that is specific to its activities).

FORESTCHECK has been developed to meet a range of compliance conditions placed on the Forest Management Plan 1994-2003 through Ministerial Conditions and the Codd Report of 1999. Integrated monitoring is a fundamental component of Ecologically Sustainable Forest Management (ESFM), and is necessary for reporting against the Montreal Process criteria and indicators for ESFM. In addition, monitoring forms the basis for adaptive management, which is recognized as an appropriate strategy for managing under conditions of uncertainty and change.

The development of FORESTCHECK has taken place over two years and has included input from scientists and managers within the Department of Conservation & Land Management, and from a number of external scientific agencies. Background to this process is described in the FORESTCHECK Concept Plan.

The purpose of this Operating Plan is to move from the concept stage to the implementation stage by detailing the sampling strategy, methodology, costing and timetable for establishing the initial monitoring sites in spring 2001.

A significant deviation from the original concept plan has been that the Science Division will now take primary carriage of FORESTCHECK. The concept plan proposed that Regional Services should be responsible for the program, with support form the Science Division. With recent changes, such as the formation of Forest Products Commission and the associated reduction of staff in forest regions and districts, together with the technical nature of the program, it was decided that the Science Division would be best placed to manage FORESTCHECK, with support from the districts and regions and funding provided by the FPC through a service provider agreement (to be developed).

#### Sampling Strategy

Timber harvesting in Jarrah forests is currently undertaken according to Silvicultural Guideline 1/95, which recognizes three silvicultural objectives:

(1) Thinning – to promote growth on retained trees,

(2) Release of regeneration by gap creation, where existing advance growth is encouraged to develop unimpeded by the removal of competing overstorey,

(3) Regeneration establishment by shelterwood, where seedlings are encouraged to establish and develop into the lignotuberous ground coppice stage. This is achieved by reducing the competition from the overstorey, but retaining sufficient overstorey to provide a seed source and maintain other forest values until the ground coppice is developed and capable of responding to release.

Monitoring will focus on the gap creation and shelterwood treatments initially as these are the most widespread operations and involve the greatest extent of disturbance to the forest. Thinning is more limited in extent, and only results in relatively minor disturbance of the overstorey, understorey or soil.

Monitoring will take place at a number of locations throughout the forest, which will be referred to as FORESTCHECK sites. Sites will be stratified according to recognized ecological gradients of rainfall, evapo-transpiration and soil fertility and will be allocated according to mapped forest ecosystems. Allocation of sites will also take account of scheduled future harvesting within the Jarrah forest, with priority given to those ecosystems likely to be subject to harvesting on an extensive scale in the next decade.

Each FORESTCHECK site will consist of up to four sampling grids. Grids will be established in forest subject to the following treatments:

- (1) gap release,
- (2) shelterwood,
- (3) coupe buffer or internal reference forest i.e. temporary exclusion areas (TEAS) between adjacent gaps or shelterwood forest,
- (4) external reference or control forest i.e. not recently harvested, or has had minimal harvesting, and will not be subject to harvesting in the foreseeable future.

The intention is that grids be closely matched in terms of site characteristics (climate, geomorphology, soils, topography, altitude, aspect), pre-harvest forest structure and vegetation attributes in order that differences between grids reflect the effects of harvesting, rather than inherent site differences. Not all treatment types will be found in the one locality and it is expected that external reference forest may have to be located some distance from their harvested counterparts. It may not always be possible to find gap and shelterwood treatments together, because underlying relationships between rainfall, soil fertility and jarrah lignotuber development influence the broad pattern of silvicultural treatment across the jarrah forest, as have previous silvicultural activities.

For spring 2001 the program is to establish three or four FORESTCHECK sites in the Darling Plateau subregion (Bevin and Mattaband vegetation complexes of Mattiske and Havel 1998) with probable locations being Kingston, Thornton and Carter forest blocks. Three or four additional sites are scheduled for establishment in each of 2002 and 2003, and will probably be located in the Blackwood Plateau subregion (Kingia vegetation complex of Mattiske and Havel 1998) and in the Darling Plateau subregion (Dwellingup and Yalanbee vegetation complexes of Mattiske and Havel 1998). It is envisaged that each site will be resampled every 5-10 years.

#### Methodology

A range of ecosystem attributes will be monitored at each site, as follows:

- 1. Vertebrate fauna (birds, reptiles, frogs, mammals)
- 2. Invertebrate fauna
- 3. Vascular plants, cryptograms and soil
- 4. Foliar nutrients and tree growth
- 5. Macrofungi and coarse woody debris.

Sampling methodologies for each set of ecosystem attributes are described in the attached sections of this document, together with examples of protocols for data collection and storage.

The timetable and costing for each component of the monitoring system is presented. General site attributes such as geology, soils, landform, climate, fire history, logging history, extent of *Phytophthora* impact etc. will also be recorded.

Monitoring of biodiversity will be based on a sample grid, illustrated below. The main grid is  $100 \text{ m} \times 100 \text{ m}$ , with  $30 \text{ m} \times 30 \text{ m}$  vegetation sample plots at each corner. Details of sample design and protocols for each element of the biota are provided below.

Before commencing measurements, each FORESTCHECK site will be located in the field, the sample grids installed and then the various monitoring protocols for each taxonomic group (discipline) established on the grid. The figures below are a breakdown of the estimated costs of establishing an individual (single) monitoring grid (there will be 3-4 grids per site). These costs are largely one-off.

#### **Grid Costs**

Item		Cost (\$)
Droppers		198
Tophat Pegs		20
Buckets for Pit traps		93
Netting for Pit traps		58
Marker Tags	Vegetation	17
-	Invertebrates	6
	Fungi	5
	Soil	8
	Cryptograms	11
	Wire Traps	12
	Pit Traps	12
Marking Tape		9
Spray Paint		20
Marker pens		10
Invertebrate Pits		10
Shovel & Crowbar		100
Materials/grid		589
Vehicle costs/grid		281
Total plant + materials/grid		870

The set up will require about 8 people for 1.25 days or 12 person days; approx \$2,100 (excluding overheads).

All of the separate budgets detailed subsequently in this plan have been collated into one table, presented overleaf.

#### **Consolidated Budget Table**

Estimate of costs to establish and monitor one site of 4 sampling grids for the first year (except for soil, which is based on 3 grids)

Task/Activity		One- off costs	Materials (inc travel)	Vehicles	Data Entry	Ord OT		Person days Tech Scientist	Salary	Salary OH
Grid establishment			2360	1125				48		8160
Road surveys (verts.)				1140		3570		cost@OT		
Birds (grid census)			100	1100	320			20		3400
Birds (nocturnal)		500		450	50	1200		cost@OT		
Fauna (grid	Standard		600	600	130			20		3400
trapping)	Kingston		600	900	150			32		5440
Invertebrates		2900	800	1000	300			10	5	2690
Flora		2000	150	900	1300			7	7	2574
Forest structure			600	300	600			8	2	1755
Soils		5000	1500	1575	1000			40	20	10760
Macrofungi			660	1000	500			4	5	1670
Total cost for first s	ite establis	hed					-			39849
Standard grid		10400	7370	9190	4350	4770	36080	157	39	34409
Kingston grid		10400	7370	9490	4370	4770	36400	169	39	36449
GIS (Arc View)		3030 <sup>(b)</sup>								
						•	-			
Cost for each site e	stablished s	subsequen	itly .			ſ	25680			34409

<sup>(</sup>a) One-off costs include: bird census equipment (1 set); invertebrate sampling and storage equipment; digital camera; dust extraction system for processing of soil bulk density cores.

(b) This item is not essential for the first year, but should be purchased in year 2.

#### **MACROVERTEBRATES**

#### Leader

**Graeme Liddelow** 

#### **Members**

lan Wheeler, Chris Vellios, Colin Ward, Bruce Ward, John Rooney plus three other people as required.

#### **Objectives**

To count the numbers of large vertebrates (Grey kangaroo, Brush wallaby, Emu etc.) which have a large home range that exceeds the size of the FORESTCHECK Grid and because of their size are excluded from trapping.

Reporting will be by number of individuals by species on a per kilometre basis.

#### **Methods**

Each species will be counted on a 40 km long road transect in a vehicle from 2 hours before sunset until 15 minutes after sunset. Each transect will have a team of three people (driver and two observers) and the vehicle will travel at 20 km/hr. Each recording will include time, species, number of individuals, the side of road where the animal was first sighted and direction if they crossed the road (see attached field sheet). The transect will be repeated on two consecutive nights during the week of the spring/summer pit trapping and also during the autumn medium-sized mammal trapping.

			Costs (\$)
Vehicles	travel to site and home	150 km @ \$.50	75
	travel on transect	40 km @ \$.50	20
Total		_	95
		x three areas	285
		x two nights	570
		x two seasons	1140
Overtime	@\$22/ hrx1.5x3hr 3 people	Per person	99
			297
		x three areas	891
		x two nights	1782
		x two seasons	3564
TOTAL	·		4704

#### **Data Analysis**

Number of individuals per kilometre by species.

**Note:** This transect will be on a landscape or block basis and not on a plot or grid as with other aspects of this monitoring. Time will be allocated in the set up phase of this monitoring to select a suitable transect.

# FORESTCHECK Macrovertebrate /spotlighting survey form

Location:			Observer:					
Transect:			Weather Conditions:					
Date:								
Distance	Time	Species	Where Animal Located	Comments				
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#### **BIRDS**

#### Leader

**Graeme Liddelow** 

#### Members

lan Wheeler, Chris Vellios.

#### **Objectives**

To count and record all birds that land in or utilize the 100 m x 100 m (1 ha) grid with no distinction between sight or sound recording. Birds flying over or through the grid will be noted as a species record only.

Reporting will be by species richness and total abundance per grid as well as trends of species richness and abundance.

Past experience indicates that there will be too few records to analyse the data in any great detail.

#### Methods

Each site will be censused five times during spring using the area search method in the central 1 ha core grid. Each census will be carried out at least 7 days apart. Censuses will commence at sunrise and continue until 3 hrs after sunrise in fine still weather. Each team member will census one site (i.e. four grids) on any one day and members will rotate through the areas over the five counting days.

Individual censuses take 20 mins for the  $100 \text{ m} \times 100 \text{ m}$  grid and the team member will spend that time walking around the grid recording on the field sheet (attached) all the birds detected by sight or sound.

-		\$	Costs (\$)
One person for 5 days = 5	For 3 sites = 15 person days		
Vehicle	for 550km @ \$.50	275	825
Data entry and validation	5hrs @ \$16	80	240
Consumables	-	20	60

Other costs that may occur would be overtime if members stay at work all day after the early start. This can be eliminated by members going home after 8 hours (preferred option).

#### **Data Analysis**

Total abundance, species richness, individual species trends and comparisons between treatments i.e. external reference area, coupe buffer, shelterwood and gap with time since treatment.

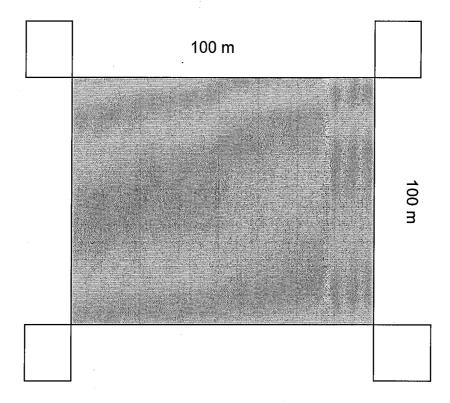
# FORESTCHECK Bird Census Field Data Sheet

Area:

**Treatment:** 

<u> ı reatr</u>	<u>nent:</u>													
Treatr	Observer	Site	Wind Speed	Cloud Cover %	Time Start	Time End	RAOU Code	Male	Female	Adult	Juvenile	Unknown	TOTAL	Out of Area
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### FORESTCHECK Bird Census Grid



- The bird census is carried out within this 100 m x 100 m core check grid.
- 20 minutes is spent in each grid walking around and recording the birds of the area.
- Each grid is visited five times in spring with a minimum of 7 days between visits.
- Team members will rotate between grids.
- Team members will census all four grids in one area on the day.
- No distinction will be made between sight or sound as a record.
- Only birds within the grid or those that land in the grid will be included in the count.

#### **NOCTURNAL BIRDS**

#### Leader

Graeme Liddelow

#### **Members**

lan Wheeler, Chris Vellios.

#### **Objectives**

To record the nocturnal birds present

#### **Methods**

Due to the large home ranges of owls, the recording sites need to be approximately 3 km apart. At each FORESTCHECK site nocturnal birds will be censused in the external control and within the treatment area at a point centrally located between areas that have been logged. Because of a low recording rate of nocturnal birds (approx 30%), each site will need to be visited three times in each season i.e. spring and autumn equals six visits total.

Tasks at time of census include Listening (15 mins), Playback (5 mins per species) and Spotlighting (10 mins). A minimum time per site would be 35 mins where only two species are included in the playback. It would be preferable to include five species in the playback sequence; this will necessitate 50 minutes per site. The sequence of calls on the playback tapes will be structured so that if a bird species were heard before their playback call, it would not be necessary to play their individual call thus reducing the time required on site.

Each team member will visit only one site per night (2 census locations) and will rotate through the other areas in the season, visiting each area once.

Each area will require

Item		Costs
Quilatta at 450 land at 15	4501 0 4 50	(\$)
3 visits at 150 km/ visit	450 km @ \$.50	225
•	X 2 seasons	450
Data entry and validation for	2hrs @ \$16/hr	32
Overtime for 3 hrs = $$22 \times 1.5$	\$33/hr	99
	X 3 nights	594
	X 2 seasons	1188
TOTAL	X 3 sites	1670
		5010
One extra set of survey equipment		500
TOTAL		5510

#### **Data Analysis**

Species richness and measures of abundance.

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#### MAMMALS, REPTILES AND AMPHIBIANS

#### Leader

Graeme Liddelow

#### Members

Ian Wheeler, Bruce Ward, Colin Ward, John Rooney and Chris Vellios

#### **Objectives**

To trap and record the suite of medium- and small-sized mammals, reptiles and amphibians within the FORESTCHECK grid.

Mammals will be individually marked and records of their species, sex, weight and breeding status noted. Reptiles and amphibians will be recorded by species only.

#### Methods

Mammals, Reptiles and Amphibians

Pitfall traps, (20 L buckets; 25cm wide x 40 cm deep) with a 7m long flywire fence, will be established. Wire cage traps (20 cm x 20 cm x 45 cm).

Traps will be set on the Monday (see plot layout attached) and then run for the next three mornings i.e. Tuesday, Wednesday and Thursday, after which the traps will be closed (pits) and or removed (wire cages). All animals caught will be processed on the site of capture, then released immediately. Species, sex, weight, point of capture, breeding status and individual marking will be recorded for all mammals and only species and point of capture recorded for reptiles and amphibians (see field sheet attached).

Trapping in spring/summer will be with pit traps only for small mammals, reptiles and amphibians. The autumn trapping will be with pit traps for small mammals, reptiles and amphibians and also wire cage traps for the medium sized mammals. Both trapping sessions will also include checking of nest boxes for the presence of phascogale/mardo. Each day of trapping will also require the 20 1m x 1m x 7 cm deep sand pads spaced 500 m apart along a track to be checked for fox and cat abundance. A lure of 50-60g of meat is buried in the centre of each pad, and the pad is brushed clean each day. Sand pads will also record Chuditch tracks.

,			Costs (\$)
Spring/Summer - Pit Trapping			
Personnel	1 team of 2 people for 4 days For 3 areas	8 per day 24 per day	
Vehicles	1 vehicle 600km @ \$.50		300
	For 3 areas		900
Autumn Pit and Wire cage (a) Kingston			
Personnel	2 teams of 3 people for 4 days	24 per day	
Vehicles	2 vehicles 1200km @ \$.50		600
(b) All other areas	_		
Personnel	1 team of 3 people for 4 days	12 per day	
	For 2 areas	24 per day	
Vehicles	1 vehicle for 600 km @ \$.50		300
	For 2 areas		600

			Costs (\$)
Other /site costs include	20 nest boxes @ \$12ea		240
	For 3 areas		720
Data entry and validation	8 hours @ \$16/hr		128
	For 3 areas		384
	Numbered ear tags @ \$100/1000		100
	Drums of peanut butter @ \$100	40/annum	
	Other bait material	40/annum	
	For 3 areas		540
	2 cub m of sand for pads @ \$30/m		60
	For 3 areas		180

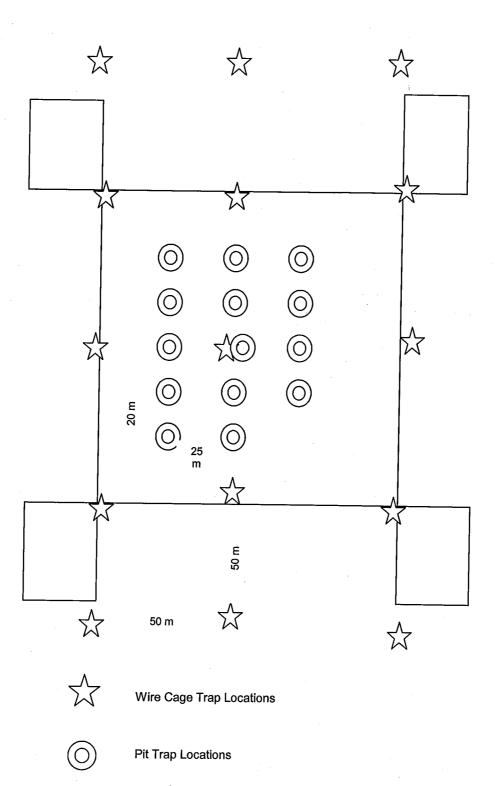
#### **Data Analysis**

Species richness, abundance, sex ratios, trap percentages, and comparisons between treatments within the site and with other areas. Feral animal abundance will be measured.

# FORESTCHECK Trapping Field Data Sheet

Location:		Treatment:				Date:				
						Personnel:				
Trap Point	Species	Weight	Tag #1	Tag #2	Sex		Breeding Condition	Comments		
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Brown Marie										
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# FORESTCHECK TRAPPING GRID LAYOUT



#### **INVERTEBRATES**

#### Leader

Janet Farr

#### **Members**

Allan Wills, Tom Burbidge

#### **Objectives**

FORESTCHECK invertebrate monitoring in Jarrah silvicultural systems is intended to provide a method to easily capture data describing the abundance and community composition of readily visible and highly identifiable components of the invertebrate fauna. The data are intended to provide a means for long-term monitoring of the state of recovery of invertebrate fauna following disturbance imposed by particular silvicultural regimes. Ground, canopy and aerial habitats will be searched. In addition, Gondwanan relic invertebrates will be noted in all habitats when observed (see appendix for summary of Gondwanan taxa).

#### Design

The design is potentially factorial with:

- 3 sites of different logging ages (1990, 1995, 2000),
- 4 silvicultural treatments (see below),
- 2 sampling seasons (autumn and spring).

Resampling of sites every 5-10 years.

In its simplest interpretation, the design is based around a cluster of treatments at each site such that a site = statistical "block" = replicate. This will provide the greatest flexibility in development of analytical designs as data accumulate.

Sampling for invertebrates will be within a 1 ha quadrat within each silvicultural treatment at a site. Quadrats will be placed to maximize distance from treatment edges.

#### Sampling methods

Five types of sampling method will be undertaken:

- 1. Light trapping for night flying Gondwanan orders.
- 2. Foliage beating and sweep netting for day active Gondwanan orders.
- 3. Canopy observations of known pest species.
- 4. Area searches of ground habitats.
- Pitfall trapping.

Because sample recoveries from all methods are likely to be affected by temperature and rainfall conditions, air and soil temperatures and rainfall events will be recorded as additional covariates during field sampling. Measurement of sampling conditions covariates and diversity and abundance covariates will free the design from a need to sample all logging ages at the same time and in the same conditions.

#### Light trapping

One trap per grid site to be placed in a clear area within the site so as to maximize light field attraction within the plot. The preferable killing mechanism is pest strips (placed in the capture bucket) to maximize quality of specimens. Traps will be open at a site for 1 night allowing 4 treatments at all 3 sites to be sampled in one week with daily clearance. This will be repeated 3 times within each trapping season (3 wks), such that there will effectively be 3 trap nights

per quadrat for each sampling season. Lights will be functional from sunset to sunrise. Capture will be placed in a paper bag for each site and clearly labelled with site details and date. Should storage over 2 days be required, the paper bag containing specimens will be placed in a plastic bag and the sample frozen. Trapping periods are preferably close to a new moon to avoid light interference from a full moon.

#### Foliage beating and net sweeping

Within each quadrat (1 ha) sampling will be twice daily (am and pm). Understorey canopy beating will be conducted for 1 hr. Net sweeping (including targeted pursuit) will also be conducted over 1hr. Sampling times will be broken into ½ hourly segments and each sampling technique alternated (e.g. ½ hour beating, ½ hour sweeping, ½ hour beating, ½ hour sweeping) for each sampling period. Bulk samples from each ½ hour will be sealed in a killing bag containing a (pyrethroid?) infused swab. Alternation of sampling methods and morning and afternoon sessions will reduce diurnal bias and increase operator efficiency. Should captures over the first sampling season show no difference between am and pm samples or pm is the more effective period, then the morning sampling session will be cancelled.

#### Observations of known pest species

Three known pest species will be monitored.

- 1. Jarrah Leaf Miner (JLM), a Gondwanan relic species. The jarrah canopy will be visually scanned for 10 min using binoculars. Evidence of JLM presence (e.g. shot holes in leaves) will be recorded as 0 = absent, 1 = present, 2 = abundant. Abundant JLM will be classed as greater than or equal to 5 shot holes per leaf present.
- Gum Leaf Skeletonizer (GLS). Both the upper Jarrah canopy and understorey will be visually scanned (10 min) for (a) leaf damage peculiar to GLS, (b) GLS egg rafts, (c) GLS moulting casts, (d) GLS larvae. Each individual symptom will be scored as present or absent. In addition a general score for abundance level will be given as 0 = absent, 1 = present, 2 = abundant (greater or equal to 5 symptom groups found)
- 3. Bullseye Borer. Tree boles will be scanned for borer symptoms (10 min) (e.g. kino dribble stains, bulls eyes, helical scribing in bark). Recording will be 0 = absent, 1 = present, 2 = abundant. Abundant will be classed as greater than 4 symptoms per tree.

#### Area searches within microhabitats

Within each quadrat, sampling by area searches will be stratified according to six microhabitat types.

- 1. Leaf litter. Within litter beds.
- Bare ground. Areas of ground without litter covering that are not ash beds.
- 3. Lower boles. Underbark shelters and accessible hollows in lower boles below a height of 50cm.
- 4. On/in/under coarse woody debris. Count logs and large branches but sample from all sizes of debris.
- 5. Moss swards. These develop on ash beds and logs.
- 6. Ashbeds. Areas of ground upon which large pieces of coarse woody debris fallen logs and branches) have burnt completely or almost completely to ash.

Search at least 3 separate areas of each microhabitat type in order to disperse sampling effort. If fewer than 3 separate areas of a type of microhabitat are present, then it will be treated as absent or insufficiently represented within the quadrat.

Search each microhabitat type for 15 minutes collecting voucher samples and recording abundance details of fauna. Each voucher specimen(s) to be given a unique identifier and stored separately in 70% ETOH at time of collection to minimize subsequent sorting. Sample within two time intervals 0900-1100 and 1500-1700.

#### Pitfall trapping

Pitfall sampling will not be habitat stratified. Place 10 traps at 10m intervals along a quadrat diagonal. Open pitfall traps at about 1215 PM and close 24 hours later. Trap cup size 90mm diameter by 110 mm deep. Use Galt's solution as a trap preservative only. Combine the contents of all 10 traps. Strain bulk sample through 0.2mm sieve and transfer to 70% ETOH for permanent storage in sealable glass containers enclosing sample details. Sample details to be written in B or 2B pencil on durable card.

#### Operator effort

Sampling is to be carried out by a three person team. This will enable more or less simultaneous operation of all sampling methods within a site.

#### Light trapping

All persons assist with installation and portage. One person to manage samples.

#### Beating sweeping

One person to complete beating/sweeping. All assist with samples.

#### Area searches

One person will collect specimens and call observations. Another person will tote equipment and specimen containers, write observations, manage specimens, crosscheck with reference specimens, timekeep. This avoids the step of later recombining two sample streams. Daily data collection will be carried out in two periods of intense collection interspersed with less intense activities such as management of pitfall traps, site description and photography. Adequate intervals for meals, refreshment, planning and sample management are allowed that can also act as time buffers to prevent the concertina of intense data collection intervals due to unforeseen difficulties.

#### Variables (recorded on a durable A4 datasheet) Site details

Site #

Date

Latitude GPS

Longitude GPS

Sketch map of landmarks and photopoints within and around quadrat

Silvicultural treatment

Principal vegetation

#### Sampling conditions

Frequency of microhabitats Habitat 1...H6. Air temperature @ Time 1, T2, T3, T4. Soil temperature @ Time 1...T4. Rain events Cloud conditions

#### Light trapping, Beating/sweeping, Area searches

Specimen # (S1...Sn)

Microhabitat source (H1...H6; BS1 = beating, BS2 = sweeping, L = light trapping) Abundance (Coded: 0 = not found; 1 = few found (1 - 10); 2 = commonly found (>10) Description of readily visible identifying features (colour, size, shape, ornament, nest type etc).

#### Pitfall samples

Bulk contents of 10 pitfalls for later sorting. Coded on data sheet as P = Pitfall.

#### Sampling schedule

Sampling of a single site with four silvicultural treatments is expected to occupy about a week. Allowance is made for travel to and from a distant site and completion of the sampling cycle within a 5-day working week.

Silvicultural treatments will be sampled in a blocking pattern from remove fatigue and experience biases.

For example:

	1	2	3	4
Site 1	Internal Ref	Gap	Shelterwood	External Ref
Site 2	Shelterwood	Internal Ref	External Ref	Gap
Site 3	External Ref	Shelterwood	Gap	Internal Ref
Site 4	Gap	External Ref	Internal Ref	Shelterwood
Site 5	External Ref	Gap	Shelterwood	Internal Ref
Site 6	Shelterwood	External Ref	Internal Ref	Gap
Site 7	Gap	Internal Ref	External Ref	Shelterwood
Site 8	Internal Ref	Shelterwood	Gap	External Ref
Site 9	Gap	Shelterwood	External Ref	Internal Ref

#### Staff Time

Sampling regime: 4 (silvicultural treatments) x 3 (logging regimes) x 2 (sample seasons) = 24 sample sites.

24 sample sites @ 1 day per site = 6 wks per person for 1 yr.

Personnel	Field (person weeks)	Office/Lab (person weeks)	Total Person weeks	Annual FTE
Research Scientist	6	6	12	0.26
Technical Officer (x 2)	12	12	24	0.52
Total	18	18	36	0.78

#### Vehicle (Plant)

For Field: mean 150 km/day @ \$0.50/km Total sample days for 2 seasons (6x5) 30 days = 4,500 km. Field vehicle cost Perth and Return: round trip = 750 km Three trips = 2250 km @ \$0.50/km = \$1125.00. For 2 sample seasons  \$2,250  Total	\$2,250 <b>\$4,500</b>
Travel (accommodation)	
Kingston House \$90 wk (per person). For 2 = \$180 pw For 2 seasons (6 wk) Meals allowance as per schedule \$53/day. For 4 days For 2 seasons Total	\$1,080 \$425 \$2,551 \$3,631

N/	ıa	TΩ	ria	ΙC

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Truck Battery @ \$120 x 8	\$1000	
Vials	\$1000	
Butterfly net & spares	\$ 100	
Beating net/or equiv	\$ 50	
Photography	\$ 200	
Pit fall traps (10 x 12)	\$ 120	
Chemicals and sundry	\$ 200	
Insect collection box x10	\$ 250	
Total	\$2920	
Grand Total		\$11,051

#### **Data Analysis**

Presence/ absence data will allow ordination of sites and detection of changes in community composition over extended periods by trend analysis. Initial data analysis will focus on identification of useful indicator species of ecosystem processes.

#### Sampling regime for a season

The pattern of sampling activity during a week can be summarized as follows

Site# N		MARK T		
NOCTURNA	L LIGHT TRAPPING	(daily 1730 set and (	)800 clear)	
Day 1	Day 2	Day 3	Day 4	Day 5
PM Set	AM Clear D-1	AM Clear D-1	AM Clear D-1	AM Clear D-1
	PM Set	PM Set	PM Set	
Site 1Tr 1	Site 2 Tr 1	Site 3 Tr 1	S 1 Gap	
Tr 2	Tr 2	Tr 2	S 2 Gap	
Tr 3	Tr 3	Tr 3	S 3 Gap	
Tr 4	Tr 4	Tr 4		
BEATING AN	ND SWEEPING (090	0 to 1100 and 1500 to	1700)	
Day 1:	Day 2:	Day 3:	Day 4:	Day 5:
PM	AM PM	AM PM	AM PM	AM
Tr 1	Tr 1			•
	Tr 2	Tr 2		
		Tr 3	Tr 3	
			Tr 4	Tr 4
AREA SEAR	CHES (0900 to 1100	and 1500 to 1700)		
Day 1:	Day 2:	Day 3:	Day 4:	Day 5:
PM	AM PM	AM PM	AM PM	AM
Tr 1	Tr 1	7 1111	7 1141	7 11 11
	Tr 2	Tr 2		
		Tr 3	Tr 3	
			Tr 4	Tr 4
	, , , , , , , , , , , , , , , , , , ,	***************************************		
	APPING (ca. 1215 PI			
Day 1	Day 2	Day 3	Day 4	Day 5
Open Tr 1	Close Tr 1			
	Open Tr 2	Close Tr 2	•	
		Open Tr 3	Close Tr 3	
			Open Tr 4	Close Tr 4
****				

DAY 1 Morning: Travel to site to arrive by 1100. 1100-1215 Place light traps into position on all treatments. Treatment 1. Set up 10 pitfall traps along prepared positions along quadrat diagonal. Open traps at 1215. 1215-1300 Luncheon. Record frequencies of microhabitats along opposite diagonal to pitfall transect. Check 1300-1400 location of microhabitats across plot. Prepare sampling equipment. 1400-1445 Site photography. Afternoon beating and sweeping treatment 1 (JANET; alternate ½ hour beating and ½ 1450-1700 hour sweeping x 2). Afternoon area searches treatment 1 (TOM and ALLAN) 1450 Establish air and soil temperature record. 1500 commence sampling microhabitat 1 and search for 15 minutes. 1520 commence sampling microhabitat 2 and search for 15 minutes. 1540 commence sampling microhabitat 3 and search for 15 minutes. 1600 commence sampling microhabitat 4 and search for 15 minutes. 1620 commence sampling microhabitat 5 and search for 15 minutes. 1640 commence sampling microhabitat 6 and search for 15 minutes. 1700 Establish air and soil temperature record. 1710 Check and set light trap timers. Return to base. Evening: Curate specimens. DAY 2 0800-0850 Clear light trap contents and curate vouchers (retain all supplementary specimens as labelled dry bulk samples). 0850-1100 Morning beating and sweeping treatment 1. (JANET) Morning area searches treatment 1. (TOM and ALLAN) 0850 Establish air and soil temperature record for treatment 1. 0900 commence sampling microhabitat 1 and search for 15 minutes. 0920 commence sampling microhabitat 2 and search for 15 minutes. 0940 commence sampling microhabitat 3 and search for 15 minutes. 1000 commence sampling microhabitat 4 and search for 15 minutes. 1020 commence sampling microhabitat 5 and search for 15 minutes. 1040 commence sampling microhabitat 6 and search for 15 minutes. 1100 Establish air and soil temperature record. 1110-1230 Treatment 1. One person to collect pitfall series from treatment 1 at 1215. Treatment 2. Other person to open treatment 2 traps at 1215. All persons assist with curation of beating/sweeping samples. Luncheon. 1230-1300 Treatment 2. Record relative frequencies of microhabitats along opposite diagonal to 1300-1400 pitfall transect. Check location of microhabitats across plot. Prepare sampling equipment. Assist with curation of beating/sweeping samples. 1400-1445 Site photography. Afternoon sweeping/beating sampling. 1450-1700 Afternoon area searches: Treatment 2. 1450 Establish air and soil temperature record. 1500 commence sampling microhabitat 1 and search for 15 minutes. 1520 commence sampling microhabitat 2 and search for 15 minutes. 1540 commence sampling microhabitat 3 and search for 15 minutes. 1600 commence sampling microhabitat 4 and search for 15 minutes.

1620 commence sampling microhabitat 5 and search for 15 minutes. 1640 commence sampling microhabitat 6 and search for 15 minutes.

1700 Establish air and soil temperature record.

1710 Check and set light trap timers. Return to base. Evening: Curate specimens.

#### DAY 3

Treatments 2 and 3 as per treatments 1 and 2 on day 2.

#### DAY 4

Treatments 3 and 4 as per treatments 1 and 2 on day 2.

DAY 5	
0800-0850	Clear light trap contents and curate vouchers.
0850-1100	Morning beating and sweeping. (JANET)
	Morning area searches Treatment 4. (TOM and ALLAN)
	0850 Establish air and soil temperature record for treatment 1.
	0900 commence sampling microhabitat 1 and search for 15 minutes.
	0920 commence sampling microhabitat 2 and search for 15 minutes.
	0940 commence sampling microhabitat 3 and search for 15 minutes.
	1000 commence sampling microhabitat 4 and search for 15 minutes.
	1020 commence sampling microhabitat 5 and search for 15 minutes.
	1040 commence sampling microhabitat 6 and search for 15 minutes.
	1100 Establish air and soil temperature record.
1110-1230	Treatment 4. One person to collect pitfall series from Treatment 4 at 1215.
	Others assist with curation of beating/sweeping samples.
1230-1300	Secure samples and pack light trap equipment.
1300	Luncheon. Return to Kensington.

# FORESTCHECK Ground invertebrates

Site			·	]		Vege	tation		
Silvio	ulture			1		-			
Samı	ole Date			1					
Colle	ctor		, <sub>(1)</sub>		Microhabitat intersection (% or count)				
Reco	rder			-					
Latitu		·		1 LITTER (%)	2 BARE _(%)	3 BOLES (#)	4 DEBRIS (#)	5 MOSS (#)	6 ASHBED (#)
Longi	itude								
1 2 3 4	Time	Air tem	perature Temp	Site sketo	h (LOCATI	ON, REFEREN	NCE PEG, L/	ANDMARK	S,
<b>-7</b> [		Soil tem	perature		•			•	
1 2 3 4	Time	Joil tell	Temp						
Rain									
Cloud									

Date:

Spring / Autumn

Site Location:

Silvicultural treatment:

Logging Year:

Observer/Recorder:

AM / PM

Field No	Habitat	Abundance	Taxonomic affinity (1)	Taxonomic affinity (2)	GR Y/N	Description
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Taxonomic affinity (1) = order or super family. Taxonomic affinity (2) = family – genus.

## FORESTCHECK KNOWN PESTS

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Spring / Autumn

Site Location:

Silvicultural treatment:

Logging Year:

Observer/Recorder:

Record abundance as 0 = absence; 1 = present; 2 = abundant

#### Tick damage boxes when symptom observed

10 min per pest species.

SPECIES			į		Abundance
JLM	Shot holes (>5 per leaf = abundant)				
GLS (> 5 damage or insect clusters in 1 ha = abundant)	Leaf damage (skeletonizing)	Egg rafts	Moulting Casts	Larvae	
Bullseye Borer (> 4 symptoms per tree = abundant)	Kino stain	Bullseye	Helical bark scribes		

Any additional observations regarding a pest species may be recorded below (e.g. very high levels of above pest species notable of outbreak proportions. A new pest not listed above in high numbers. Severe canopy browning. GLS fresh egg rafts in spring).

#### **APPENDIX**

## Indicator Species , Gondwanan and others, for SW Jarrah Forest (\*\*\* Gondwanan relic; \*\* Gondwanan affinity; \* of note)

Order, Tax affinity	Family	Species	Comment
Collembolla	Uvnogodruridoo	Many anadas introduced	Improvement and a circular land
Collembolia	Hypogastruridae Isotonidae	Many species introduced Folsomides parvulus	Important ecologically, but GA's limited due to worldwide
	Sminthuridae	. C.Comuco par varao	distribution.
			Presence/absence may be
			sufficient (Too small for visual
Diplura	Campodeidae	Metriocampa spinigera	searches)  **? Not recorded in SJF,
Dipidid	Campodolado	Notocampa Springera	Gondwanan dist **
Thysanura		•	GA not mentioned in CSIRO
Ephemeroptera	Leptophlebiidae **	75% genera indigenous to	Most primitive order of living
		Australia	winged insects. Aust biota result of Gondwanan dispersal.
Odonata**	Gomphidae***	40% Gondwanan	***
	Aeshnidae***		Problem, water associated, will
	Petaluridae***		need net to catch
Plecoptera**	Corduliidae*** (Sythemistinae) Grpopterygidae***		*** definite Gondwanan
Blattodea?	Orpopteryglade	Methana, Polyzetria are oriental;	Due to diversity, GA difficult to
		Tryonicus New Caledonian;	pin point. Could note
		Celatoblatta NZ. All others are	Presence/absence.
Isoptera	Temopsidae**(not in SJF)	confined to Australia  Porotermes** (not in SJF)	
орка	remopsidae (not in our )	Stolotermes** (not in SJF)	
Mantodea	Amorphoscelidae	,	
Dermaptera	Pygidicranidae**	Dacnodes shortridgei	* 5
Orthoptera	Grylloidea* Tettigoniidae	44% endemism 100% endemism	* Primitive
	Acrididae	90% endemism	
Phasmatodea			None recorded in SJF
Poscoptera	Cicadollidae**	l auf hannaua	GA's not strong
Hemiptera	Cicadellidae** Corixidae**	Leaf hoppers Root feeders	Order contains ancient and recent insects.
	Lygaeidae**	Seed and vertebrate blood	room moods.
	Miridae**	Evolved from Gond biota	
	Psyllidae* Coccoidea	Evolved from Gond biota Endemic	
	Eurymelidae	Endernic	
Megaloptera***	Corydalidae	Archichauliodes cervulus**	Endemic to WA
Neuroptera*	Ithonidae	Almost entirely Aust	Over 90% of Australian
Coleoptera	Myrmeleontidae Carabidae**	100% Australian	species endemic  Most diverse insect order.
Coleoptera	Dermestidae**		wost diverse insect order.
	Tenebrionidae**		
	Leiodidae**		
	Staphylinidae** Trogossitidae**		
	Zopheridae**		
	Anthicidae**		
	Ptiliidae**	Phoracantha acanthocera	
	Belidae***		
Diptera	Cerambycidae Psychodidae**	Nemopalus (not in SJF)	
L	Asilidae**	, , , , , , , , , , , , , , , , , , , ,	
***	Tabanidae**		
Trichoptera	Limnephilidae (super fam) Plectrotarsidae** (only	Case builders-divergence of	79% species endemic in SW,
	member of Super fam. in SJF)	Super fam. related to break up of Pangaea.	several families have GA's. The primitive family
	Hydrobiosidae ? (according to	Apsilochorema urdalum,	Limnephilidae has no records

	Hopper <i>et al.</i> ) Philorheithridae (according to Hopper <i>et al.</i> )	Taschorema pallescens Kosrheithrus boorarus	in SJF. The family Plectrotarsidae is endemic to Aust. For SW species 70% are restricted to region. Again, aquatic associations.
Lepidoptera	Hepialidae** Incurvarridae** Cossidae** (GA debated)	Perthida glyphopa	)Archaic families but ) radiation unclear. )Gondwanan elements
	Castniidae** <sup>*</sup>	Synemon directa	) in some groups
	Noctuidae	Uraba lugens*	) Look for it with JLM
Hymenoptera	Pergidae** Ichnemonidae** Tiphiidae** Pompilidae**	Sub f. Philomastiginae Sub f. Labeninae Sub f. Thynninae Sub f. Epipomilina	Others listed in former notes less conspicuous
Aranea (spiders)	Actinopodidae**	Missulena sp	Easy to spot. Look for burrows.
Infra order	Idiopidae**	Trap doors	Bath plug doors or silk collars.
Mygalomorphae	Ctenizidae**	Form of trap door	
Pseudoscorpionida	Garypidae***		Pseudoscorpions (under rocks, bark, damp regions of tree trunks, leaf litter)
Phylum: Onychophora	Peripatus***		As for pseudoscorpions

All species and families listed are present in Southern Jarrah Forest unless otherwise indicated. Species list obtained from Abbott (1995) and Hopper et al. (1996).

#### Synopsis of Gondwanan groups

Odonata Plecoptera all Dermaptera most Hemiptera many Megaloptera all Neuroptera some Coleptera many Diptera some

notably Hepialidae, Incurvariidae, Cossidae, Castiniidae

Lepidoptera Hymenoptera

Aranea trapdoor spiders and Missulena

**Pseudoscorpions** 

Peripatus

#### References

Abbott, I. (1995). Prodomus of the occurrence and distribution of insect species in the forested part of south-west Western Australia. CALMScience 1: 365-464.

Hopper, S., Chappill, J., Harvey, M., George, A. (eds) (1996). Gondwanan Heritage. Surrey Beatty & Sons, Sydney.

#### PLANTS, CRYPTOGAMS AND SOILS

#### **PLANTS**

#### Leader

**Bruce Ward** 

#### **Members**

Ray Cranfield (Botanist), John Neal, Bob Smith

#### **Objectives**

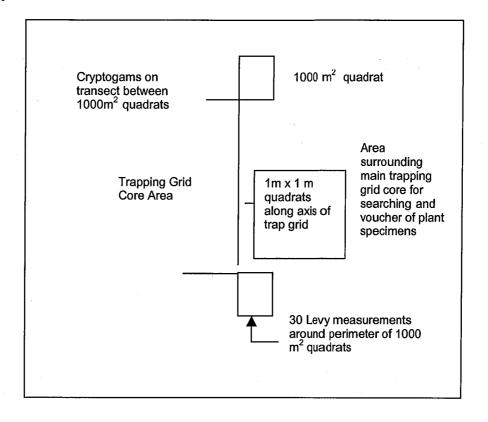
To monitor the impacts of timber harvesting plant species richness, species assemblages, abundance, cover and structure.

#### Methods

At each FORESTCHECK site, one grid will be established in each of four treatments, Gap, Shelterwood, Coupe buffer and an undisturbed Reference area. Each grid will consist of

- Four quadrats each 1000 m<sup>2</sup> (31.6 m x 31.6 m), permanently marked with a dropper at each corner. The quadrats will be located at the corners of each mammal trapping grid. Records of all species and their life form will be collected.
- 1 square metre quadrats will be established along the side of the mammal grids and marked with droppers at 10 m intervals and 2 x 1 m<sup>2</sup> quadrats offset 5 m either side of the peg. Records of all plant species and counts of individuals including Jarrah/Marri seedlings.
- Around the perimeter of the 30 m x 30 m quadrats point transects using Levy rods will
  measure vegetation height and cover. Heights will be assessed using the drop plate
  method and recordings of height of contact by height class, number of contacts in each
  class whether live or dead and species making contact.
- To complete a total listing of species for the site the area around the mammal trap grid will be searched for any additional species not recorded in the 30 m x 30 m quadrats.
- Vouchering of all species will be conducted from the surrounds of the mammal grids and outside of any vegetation quadrats. A combined voucher set will be constructed for one sampling site (containing 4 treatments). Provided the treatments are within close proximity (within 1 km), if the range between treatments is considered to be too far (>1 km) and the risk of different vegetation associations occurring, then a separate voucher set will be constructed for that grid.
- Map occurrence of *Phytophthora cinnamomi*, evidenced by death of indicator species and collate the information gathered by dieback interpreters.

#### Plot Layout



#### **Time Estimates**

- Measure 1000 m<sup>2</sup> quadrats with a team of 2 would take approximately 30 minutes per quadrat = 2 hours per grid, times 4 grids = 8 hours per site and 24 hrs for 3 sites. Costs based on 60 km travel and 2 people.
- Measure 1 m x 1 m<sup>2</sup> quadrats, this would be done on the same day as the 30 m x 30 m plots above and share same vehicle costs.
- Measure levy around 30 m x 30 m quadrats would also take place at the same time as the vegetation quadrats and shared travel cost.
- Vouchering and search for additional species outside of main core area. Collection would go on at the same time with visits to measure quadrats above with shared travel costs, with an additional cost for processing and data entry.

#### Costs

Travel to the sites 24 days	\$ 1800/yr	
Wages for entry of the above vegetation data	\$ 2400/yr	
Processing of voucher specimens (mounting/databasing)	\$ 1200/yr	
Level 4 Technical officer time 24 days in the field @ \$25/hr	\$9600/yr	(est.)
•	\$15000 /yr	` ,

#### Data analysis

- Species richness per 1000 m² by treatment with time. Provide species list and tabulated number of species by life form guild and fire response mechanism.
- Mean species richness per square metre by treatment over time. Tabulated mean number of species with standard error.
- Mean plant density per square metre by treatment over time. Calculate mean plants per square metre by treatment and graph trends over time.

- Mean cover and height changes over time for each treatment. Tabulate mean cover and height for each treatment with standard error.
- Vouchered specimens lodged with the WA Herbarium include fertile or sterile plant material.
- Analysis of various guilds or fire response categories.

#### Other

Classify plants by life form guilds:

Tree, woody shrub, perennial herb, geophyte, short-lived herb (regenerates by seed), grass (perennial), sedge, fern and whether native or weed.

#### Fire response categories:

Α	Seeder	
		A1: seed stored in soil
		A2: Seed stored on plant (serotinous)
		A3: No seed on site (e.g. blows in)
В	Resprouters	
		B1: from epicormics
		B2: from woody rootstock/lignotuber
		B3: from fleshy below ground organ
		(corm, bulb, tuber, and rhizome)

#### **Booking Sheets**

1	Vegetation booking sheet 1	1000 m <sup>2</sup> quadrats (31.6m x 31.6m)
2	Vegetation booking sheet 2	1 x 1 m <sup>2</sup> quadrats
3	Vegetation booking sheet 3	Levy measurements

#### **FORESTCHECK**

Vegetation Booking Sheet 1 1000 m² quadrats (31.6 m x 31.6 m)

Grid:	Treatment	Location
Date	Observer	

Species Name	Code	Field Name/no	Life Form	Fire Response Code
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·				
	*			
		:		
				:
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FORESTCHECK

# Vegetation Booking Sheet 2

1x1 m<sup>2</sup> quadrats

Location..... Treatment..... Grid:....

Date..... Observer.....

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27													
<b>5</b> 6													
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Species name							-						

# FORESTCHECK Vegetation Booking sheet 3

Levy measurements Grid:	Treatment	Location
Date	Observer	

Point	Scrub	0-20	20-40	40-60	60-80	80-100	100-	120-	140-	160-	180-
	top height	1	2	3	4	5	120 6	140 7	160 8	180 9	200 10
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#### **CRYPTOGAMS**

#### Leader

Ray Cranfield

#### **Objectives**

To record, compare and monitor taxon diversity within various logging treatments and forest types, in particular

- Species richness and abundance
- Habitat and substrate abundance
- Substrate usage
- Disturbance effects

#### **Equipment Requirements**

- Digital camera (Site data and species images)
- 10 x 10 cm clear plastic grid
- 100 m tape
- Collection book (species)
- Data sheets
- Site maps

#### Estimated cost

- \$2,000 camera
- \$2/ site data sheets and collecting books
- other equipment on site
- maps ?\$5

#### **Methods**

#### **Field**

Each site will be assessed every 3-5 years over the winter months into spring. (June-November) after the initial survey. This will involve the following tasks:

- 1. Overall site classification to be assessed and recorded.
- 2. Microhabitat requirements assessed and recorded.
- 3. Permanent marker positioned.
- 4. Species collection of whole site area carried out, within in 300 m x 300 m quadrant but outside 100 m x 100 m inner quadrants.
- 5. 2 x 100 m lines established (bearing).
- 6. Four 10 cm x 10 cm species diversity and occurrence quadrats carried out at every 10 m.
- 7. Indicator species (from grids) vouchered and identified.
- 8. Site species uniquely number identified.
- 9. Data on each species scored on site.

Estimated time per site:

3 hr/ treatment (27 hr for 3 sites)

Number of staff:

1

Estimated costs:

\$3/ site + vehicle \$300+ wages

#### Laboratory

Each species placed into a separate paper bag and air/oven dried.

Each species identified as far as possible or sent to experts.

Estimated time per site:

1-48 hr / sample x 30 samples = approx. 45 hrs

Number of staff:

1

Estimated costs:

\$0.10 /sample + wages

#### Other

Voucher preparation and databasing of samples for lodgement into state collection.

Each sample mounted in sample box ready to incorporate at Perth Herbarium.

Samples sent to Perth Herbarium.

Data sheets and collecting book production

Estimated time per site:

4 hrs

Number of staff:

1

**Estimated Cost:** 

\$8/ sample, \$1 mounting card, \$3 bar code, \$1 data sheet & label, \$2 collecting book

Total \$15/ site

Wages:

Level 2 year1

Transport to Perth:

\$100 samples, botanist \$200

Accommodation:

\$200

Herbarium costs:

\$5/ sample (\$150/ site)

Total number of hours required to achieve the initial cryptogam monitoring target is approximately 126 hours per year.

#### **Total costs**

???????

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( )

#### Data analysis

- Cryptogam species listing for each site.
- Species richness.
- · Cryptogam density.
- Habitat requirements.
- Substrate usage.
- Facultative host/s.
- Effects of treatments upon species occurrences.

#### **Indicator Species**

The indicator species recommended in 2001 appeared to perform satisfactorily. It must be emphasized that this list of indicator species requires constant review as new site locations are established.

#### **Conclusions**

Although cryptogams are difficult to study and interpret in the field, the methods used were simple and reliable.

#### **Future Tasks**

The limited available information and high degree of complex issues associated with cryptogams will necessitate the development of a backlog. It is envisaged that a portion of this material can be passed onto relevant experts for identification, though few experts are available. To address this problem I have provided phrase names for many of these unknown

species that can be linked to a voucher with an exclusive Perth Herbarium identification bar code. This will facilitate future access to these samples via interrogation of Perth Herbarium databases and capture any name changes resulting from identifications supplied either by experts or from taxonomic revisions. By using phrase names it is possible to designate a specific species that can be cited in reports and publications.

It could be useful to prepare a field guide to nominated cryptogam indicator species with illustrations and information to help recognize individual species in the field. It would also be desirable to prepare a photographic or scanned record of all cryptogam taxa identified in this initial FORESTCHECK survey and for any other sites in future surveys.

# **Revised Operating Plan for 2003**

# **Members**

Add Karina Knight

Team leader (R. Cranfield)

Vehicle 1300km @ 0.50c/km \$650 to herbarium Perth Accommodation 1 week in Perth \$720 to herbarium Perth

Assistance (K. Knight)

Vehicle 1300km @ 0.50c/km \$650 Accommodation @ \$120/day \$480

Trips to Sites

10 trips approx 750km \$400

Materials\$350

Laboratory requirements \$1400

Data basing

15days @8hr@\$16/hr \$1920 Verna

Total \$6570

#### Methods

Field

As per 2001 with minor changes

Pt.5 4x100m transects 3 m from 100 x100m<sup>2</sup>

Pt.6 delete

# FORESTCHECK Cryptogam Field Assessment Data Sheets

Site No:	Date:						
Locality:							
Map Sheet:	Contour Range (altitude):						
Site Aspect: N	S E W Slope °:						
Latitude: °	" S Longitude: ° " E						
GPS Fixed:	Yes No						
B G Muir Classifica	ation:						
Life Form Density	Classes (LFDC):						
Associated vegeta	tion:						
Weed Abundance:	nil few common abundant						
Site Modifier:	Open / Closed / Exposed / Mist layered / Regenerated						
Habitat:	Plain / Valley / Breakaway / Outcrop / Hill / Dune / Ridge / Flood Plain / Water Course / River / Lake / Pool / Swamp / Wetland /Salt Lake / Modified / Road Verge / other						
Soil Surface:	Bare / Littered / Gravelly / Stony / Cryptogamic / Crusted / Compacted / Loose / Soggy / Moist / Dry / Modified / other:						
Litter Depth:	Litter Condition: new / old / decomposed						
Soil Colour:	Red / Brown / Yellow / Black / White / Grey / Mottled / other:						
Soil Type:	Sand / Clay / Loam / Sandy Clay / Clayey Sand / Peaty /other:						
Type of Rock Outcropping:	% of area						
Soil pH:							
Fire History (year):	Fire Type: wild / controlled						
Erosion / Disturbance:	absent / present Type: Water / Wind / Logging / other:						
Micro Habitats:	Soil / Stream Banks / Litter or organic mats / Stones / Rock Sheets / Overhangs / Crevasse / Logs / Shrubs / Trees / other:						
Habitat condition: Substrate:	exposed / sheltered / wet / dry						

Soil:

present / absent.

Type:

clay / loam / sand / gravelly

Stone:

present / absent.

Type:

granite / laterite / ironstone / quartz / limestone / sandstone

other:

Organic:

present / absent

Type:

litter / bark / twigs / wood / burnt / unburnt / decayed / other:

Inorganic:

present / absent.

Type:

ash-bed / fresh / old / other:

2

Other: Type:

present / absent.

ant hill / dung / other:

Substrate Used:

1

3

Facultative Host/s:

Collectors:

Filologiaphic images	ographic Image:	s:
----------------------	-----------------	----

# Photograph No:

# **Taxa Diversity**

Lichens:

present / absent

Mosses:

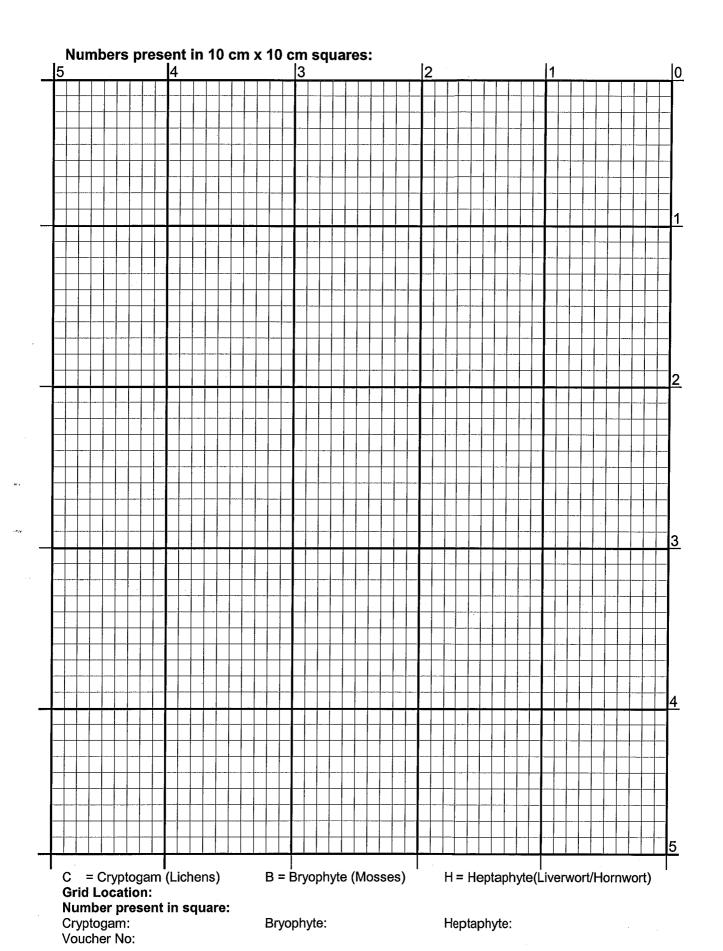
present / absent

Liverworts

present / absent

# Transect Points:

Point	Lichens	Mosses	Liverworts
10			
20			
30			
40			
50			
60			
70			
80			
90			
100			
Between Transects			



# FORESTCHECK Collecting Book Data Sheets for Herbarium Cryptogam Voucher specimens

Site No.:	Associated Vegetation:							
B G Muir Classification Life Form Density Classes (LFDC):	on:  Horizontal View Distance (HVD):							
Floristic Richness:	0-20 21-50 51-100 100 + species							
Habitat:	Plain/ Valley/ Breakaway/ Outcrop/ Hill/ Dune/ Ridge/ Flood Plain/ Water Course/ River/ Lake/ Pool/ Swamp/ Wetland/ Salt Lake/ Modified/ Other							
Microhabitats:	Soil/ Stream banks/ Litter or organic mats/ Stones/ Rock sheets/ Overhangs crevasse/ Logs burnt unburnt decaying/ Shrubs alive dead/ Trees alive dead/ Other							
Site Aspect: Site Modifier:	N S E W open closed exposed mist layered							
Slope of area:	(angle of inclination):							
Weed Abundance:	nil few common abundant							
Dead Plants (in an area):	Absent / Present/ % of Population:							
Fire History (year):	Time of Fire: A / S / Su / W /							
Fire Type:	Wild/ Controlled							
Erosion/ Disturbance:	Absent / Present Type of Erosion: Water/ Wind/ other							
Soil Surface:	Bare/ Littered/ Gravelly/ Stony/ Cryptogamic/ Crusted/ Compacted/ Loose/ Soggy/ Moist/ Dry/ Modified/ other							
Litter Depth (cm): Litter Condition:	new / old / broken down							
Soil Colour:	Red/ Brown/ Yellow/ Black/ White/ Grey/ Mottled/ other							
Soil Type:	Sand/ Clay/ Loam/ Sandy Clay/ Clayey Sand/ Peaty/ other							
Soil pH:	Underlying Geology:							
Type of Rock Outcroppi	ng: % of Area:							
Locality:								
Map Sheet:	Contour Range (altitude):							
Latitude:	' "S Longitude: ° ' "E							
GPS Fixed: Y	N							
Collector(s):	Date:							

#### **Collecting Book Species Data Sheet**

Det Name:

Field Ident:

Family:

Collection No:

Biotic Type:

Epiphyte/ Saprophyte/ Parasite/ Free living

**Growth Phase:** 

Dormant/ Active/ Vegetative/ Fruiting/ Desiccated/ Stressed/ other

**Growth Substrate:** 

Exposed/ Sheltered/ Wet/ Dry/ Wood (alive/ dead)/ Bark (alive/ dead)/ Leaf

(alive/dead)/ Charcoal/ Ant Hill/ Soil/ Stone (epipetric)/ Dung/ Organic

Material/ other

**Facultative Host:** 

Associated cryptogams:

Stratal position:

ground level (0-30 cm)

shrub layer (31cm-3m) tree layer (3.5 m+)

Frequency of Occurrence

(Micro):

Numerous/ Frequent/ Occasional/ Solitary/ Localised

Site Area

Frequency:

Abundant/ Frequent/ Occasional/ Isolated/ other

Taxa Description

Lichen

Thallus:

erect / immersed / appressed / not obvious

Thallus Colour

Spore/ Fruit

Wet/ Dry upper surface

lower surface

**Bodies:** 

Colour:

Substratum:

Absent/ Present/ other

Saxicolous (rock)

Terricolous (soil)

Corticolous (wood/bark)

Liverwort/ Hornwort

Thallus Colour

Spore/ Fruit

Wet/ Dry

**Bodies:** 

Absent/ Present/ other

Substratum:

Saxicolous (rock)

Terricolous (soil) Corticolous (wood/bark)

Moss

Plant Colour:

Wet/ Dry

Spore/ Fruit

Bodies:

Absent/ Present/ other

Substratum:

Saxicolous (rock)

Terricolous (soil) Corticolous (wood/bark)

Algae Habit:

Colour:

Habitat:

Marine / Fresh Water / Terrestrial / Organic material / Other

Substratum:

Chemistry:	Cortex	Medulla			
	K	K	Р		
	С	С	i	N	
	KC	KC	UV		

# FOREST STRUCTURE, REGENERATION STOCKING AND FOLIAR NUTRIENTS

#### Leader

John McGrath

#### Members

Lachlan McCaw, Kim Whitford

#### **Objectives**

To monitor the processes of tree growth, forest regeneration and foliar nutrient levels as a measure of ecosystem productivity.

#### Methods

#### Basal Area

To measure the basal area, a belt transect will be measured along the western and eastern edges of the bird grid. These transects will be 100 m long and 4 m wide and within this area every tree greater than 2 m tall will have its diameter measured and tree species noted. These measurements will be converted to m<sup>2</sup> per hectare, for each tree species.

#### Canopy Cover

The same transect that is used for basal area will be used to measure canopy cover. At each 2 m along the transect a reading of canopy cover using a densiometre to rate canopy presence or absence.

#### Regeneration stocking

Regeneration stocking will be assessed on sample lines throughout the gap or shelterwood cell in which the grid is established. Methodology will follow CALM Silvicultural Guideline 4/97 Jarrah regeneration surveys. Thirty sample points will be monitored in association with each grid. In addition to estimation of stocking by the triangular tessellation technique, stocking by growth stages will also be measured on circular quadrats of 16 m² area to provide a comparison with the standard regeneration survey technique used in several other States. This will provide useful additional information to augment the current WAPIS-funded project on regeneration surveys.

#### Foliar Sampling

Leaf samples (minimum of 6 leaves) will be stripped from 3-4 advanced growth, saplings and mature trees. Leaves of each cohort group will be bulked to form 3 samples (advanced growth, sapling and mature). This sampling procedure will be replicated (one for Marri and one for Jarrah) and the samples will be collected at random within the grid but outside of the vegetation plots. This will equate to 6 samples per grid or 24 per site X 3 sites = 72 samples per year.

#### Litter depth

The depth of forest floor litter will be measured (in mm) at 4 m intervals along the transects used to determine basal area, giving a total of 50 depth samples per grid.

## Plot layout

2 x 100 m transects (east and west sides) of core 100 m X 100 m FORESTCHECK grid

#### Costs

To measure tree diameters, canopy and collect leaf samples would take 1 day per grid for 2 people. This equates to **24 person days.** 

Vehicle running = 12 trips @ \$75/trip	\$900
Materials (shot gun cartridges, sample bags etc)	\$100
Laboratory processing @ \$25/sample	\$1800
	\$2800

## Data analysis

ı j

- Tree basal area by species will be traced over time and tabulated. Tree numbers per hectare by size class will be tabulated or graphed and traced over time.
- The combined mean canopy cover for dominant and sub dominant strata will be traced over time and tabulated.
- Leaf nutrient will be analysed for N, P, K, Zn, Cu and Mn for both Jarrah and Marri. These
  levels will be traced over time and tabulated.

# FORESTCHECK Ecosystem Processes Booking Sheet

Grid:	Treatment	
Location	. Date	Observer

Canopy		Transect 2			Canopy	Canopy		Canopy		Canopy	
Tree #	Tree sp	Tree Diam	Tree #	Tree sp	Tree Diam	Pt #	Canopy Y/N	Pt #	Canopy Y/N	Pt #	Canopy Y/N
						1		31		61	
70.00						2		32		62	
						3		33		63	
						4		34		64	
						5		35		65	
						6		36		66	
						7		37		67	
						8		38		68	
					-	9		39		69	
						10		40		70	
						11		41		71	
						12		42		72	
						13		43		73	
···						14		44		74	
						15		45		75	
***			·			16		46		76	
773.00						17		47		77	1
						18		48		78	
						19		49		79	
***						20	***************************************	50		80	
			·····			21		51		81	
						22	:	52		82	
						23	<del></del>	53		83	
						24		54	········	84	
****						25		55		85	
						26		56		86	
						27		57		87	1
						28		58		88	
						29		59		89	
	-	<u></u>				30		60		90	1

#### Soils

Leader

Kim Whitford

#### Members

Bruce Ward, Graeme Liddelow, Ray Cranfield

#### **Background**

Of the soil monitoring commitments served by FORESTCHECK the Montreal Indicator process is most advanced and is the only process that is developing guidelines for monitoring soil physical properties. Montreal Indicator 4.1e. (soil physical properties) is classed as a category C indicator, i.e. implementation requires longer term research and development. Within the Montreal process this research and development phase is not yet complete. Thus FORESTCHECK monitoring of soil physical properties will serve two aims: firstly to collect data useful to monitoring these properties, and secondly to provide a structure for the development and evolution of a cost effective and meaningful soil monitoring system.

Nationally it has been agreed that bulk density provides the best measure of changes in soil physical properties, yet it is acknowledged that bulk density is too expensive to collect for routine monitoring of soil disturbance. Both Whitford (2001) and Lacy (1994) have proposed that soil shear strength is a cost effective and useful measure of soil disturbance in soils with low gravel contents. Whitford (2001) suggests that soil strength may also be correlated with bulk density in jarrah forest soils with gravel contents less than 50%. The FORESTCHECK process will be used to further develop the relationship between bulk density and soil strength in these soils. In addition, on recently logged sites FORESTCHECK will be used to establish the relationship between the visual assessment of soil disturbance (Whitford, 2001, and Table 1) and fine earth bulk density. The national agreed basis for assessing soil disturbance and stratifying measurement is the visual assessment technique of Rab (1998) and the variations on this assessment scale proposed by individual states (eg Pennington, 2001; Whitford, These assessment scales are suited only to recently logged coupes, and are unsuitable for retrospective monitoring such as FORESTCHECK. Consequently stratification of soil sampling in FORESTCHECK will be based on the visual assessment of operational classes as proposed by Rab (1998) and Whitford (2001). The reporting of soil disturbance will be of the proportional area of these operational classes and intensity of disturbance within the operational classes.

#### Objective

The purpose of this work is to monitor the intensity and extent of changes to soil physical properties induced by logging, and the change in these properties over time, and to establish a database to examine the relationship between soil type and visual assessment of soil disturbance, and soil compaction, and soil strength.

#### Methods

External controls will not be used in this study as, being distant from the disturbance sites, they are not relevant reference sites for bulk density measurements, and there is no reason to believe that disturbance adjacent to the internal control plots (buffers) would alter soil physical properties on those control plots. Monitoring will be confined to gaps, the single shelterwood treatment and internal controls, ie. 7 plots.

1. GPS or hipchain and compass survey of coupe boundaries, snig tracks and landings and the concurrent or subsequent assessment of snig track order.

- 2. Determination of relative area of the various operational classes from the GPS or hipchain and compass survey. Harvested (HA), Major snig track into landing (ST0) and Landing (LL), Major snig tracks primary (ST1), Minor snig tracks secondary (ST2), Minor snig track tertiary (ST3), Old snig track (OST).
- 3. Determination of surface gravel content. Four samples collected from each of the 7 plots.
- 4. For plots with gravel content <50%, stratify soil strength measurements across the 5 operational classes HA, ST0 and LL, ST1, ST2, ST3, and OST if relevant. Harvested area and buffer plots measured on a grid, (e.g. 50 x 7.5 m, see Rab, 1998); other operational classes randomly sampled. Sampling grid has a wide spacing in harvested areas (e.g. 7.5 m) and a close spacing in other operational classes (e.g. 1 m). Wire peg, flag and label each measurement point. Grid size is varied to yield specified intensity number of samples.
- 5. Measure soil strength under saturated soil conditions, i.e. in winter after and during prolonged heavy rains, ideally immediately after rain, and after secondary streams have started flowing. A minimum of 50 soil strength measurements on each of the five operational class, i.e. 250 measurements per plot.
- 6. Stratify sampling bulk density on operational classes, with the aim of getting a minimum of 75 samples from the HA and undisturbed areas, and at least 20 samples from each of the ST categories. Total samples = 75 + 80 = 155.
- 7. Process bulk density samples to determine bulk density of the fine earth fraction (< 2 mm).
- 8. Enter data, process and analyse.

#### Costs

#### GPS or hipchain and compass survey

Field time = 2 hrs 35 min per ha x 10 ha = 26 hrs = 3.5 days + 2 days Office time = 5.5 days for 1 plot. 3 plots 3.3 weeks for 1 Manjimup technical officer

#### Determination of surface soil gravel content

1 day sample collection + 1 day lab processing for 7 plots 1 day for 3 plots

1 day Manjimup technical officer

### Measure soil strength

250 measurements per plot. 7 minutes per point at each plot = 29 hours per plot, 1.5 plots per week or 2 weeks for 3 plots. 2 weeks for 2 Manjimup technical officers

## Collect bulk density samples

155 samples from gap, 75 samples from buffer, no samples from external control. Total is 305 samples from a 3 plot replicate. 14 minutes per point = 71 hours (includes travel time to site from Manjimup)

2 weeks for 2 Manjimup technical officers

### Contract lab processing

305 bulk density samples = 80 hours x \$33 or 7 weeks for CALM employee \$2640

#### **Dust extraction**

One-off cost for installation of appropriate dust extraction system. Location to be determined by who is to process the soil samples. This cost is a one off cost and is independent of the number of plots measured \$5000

#### Managing field work and data handling and analysis

Kim Whitford to advise on data collection techniques and methods	(2 weeks)
Inspection of field sites and supervision of field work	(2 weeks)
	,
Data entry 1000 points	(2 weeks)
Data analysis and presentation	(4 weeks)

Organizing installation of dust extraction Supervision of bulk density laboratory of Total for 7 plots  Total for 3 plot replicate	, ,
Vehicle, Travel costs 57 trips from Manjimup to field location 4 trips from Dwellingup to Manjimup 6 trips from Dwellingup to Kennsington Total for 7 plots Total for 3 plot replicate 3150 x \$0.5	2400 km's 1500 km's 7320 km's
Accommodation/travel costs	\$690
Material costs Flagging tape	\$ 100
Corer replacement and repairs	\$100
Wire pins	\$ 600
Paint	\$ 100
References	\$ 100
Total for 7 plots	\$2100
Total per 3 plot replicate	\$ 900
Total costs per 3 plot replicate	\$5000 fixed costs + \$5805 per 3 plot replicate

#### Data analysis

- Areal proportion of plot in each operational class.
- Means and standard errors of fine earth bulk density for each operational class and for undisturbed buffers.
- Means and standard errors of soil shear strength for each operational class and for undisturbed buffers.
- Examination of the relationship between bulk density and soil strength where applicable.

#### Data collection forms

- Soil disturbance classification is detailed in Table 1.
- Soil disturbance survey form is attached (Table 2).
- Bulk density laboratory data form is attached (Table 3).
- Soil strength data form is attached (Table 4).

#### References

- Lacey, S.T., Ryan, P.J., Huang, J., Weiss, D.J.,1994. Soil physical property change from forest harvesting in New South Wales. Research Paper 25. August 1994. Research Division, State Forests of New South Wales.
- Pennington, P., Laffan, M., Gibbons, A., Churchill, K. 1999. Preliminary results and practical sampling problems associated with the use of Montreal indicator 4.1.e in Wet *Eucalyptus obliqua* forest in southern Tasmania. Interim report. Forest and Wood Products Research and Development Corporation.
- Rab, A. 1998. Draft protocol for sampling and measuring soil organic matter and physical properties following harvesting of native forests. WAPIS Soil Indicators Project Soil sampling sub-group.
- Whitford, K. R. 2001. Preliminary report on a study of the impact of logging on soil physical properties at three sites in the northern Jarrah forest. Report to Forest and Wood Products Research and Development Corporation.

Table 1. FORESTCHECK System for classifying soil impacts following timber harvesting and site preparation.

	ration cate	egories:		_						
Harvest			(HA)			gging within				
	ested Area		(UA)				withir	i the co	upe boundary	
Firebrea			(FB)			boundary				
Snig Tra	acks		(ST0)			track		landing		
			(ST1)			tracks,	Prim			
			(ST2)	Mino	r snig	tracks,	Sec	ondary		
			(ST3)	Mino	r snig	track,	Tert	iary		
			(OST)	Old s					•	
Landing			(LL)	Area	where	e logs are sn	igged 1	for sorti	ng and loaded for	
transportation										
	(OL) Old landing from previous logging									
Access Roads (AR) Temporary forest roads falling with the coupe boundary					e coupe boundary					
		ce categorie	es:							
	ile disturba			Class	sificat	ion Type of r	nixing	/remova	al	
Dominar	nt horizon	1								
Undistur			(D0)	(LI)		er layer intac				0
Lightly d			(D1)	(LR)		er layer broke				0
Moderat	ely disturb	ed	(D2)	(TE)					d topsoil exposed	Α
			(LM)			er mixed with		il		Α
			(TD)			psoil disturbe				Α
			(TM)		To	psoil mixed w	ith sut	osoil		Α
_			(TR)			Topsoil partially removed				Α
Severely	disturbed /		(D3)	(SE)					В	
			(SM)			Topsoil mixed with subsoil				В
			(SD)		Sul	Subsoil disturbed				В
			(SC)		Sul	bsoil mixed w	ith par	rent ma	terial	В
			(SR)			bsoil partially				В
Very sev	ere disturt	oance	(D4)	(PE)	· · · · · · · · · · · · · · · · · · ·					
					mixed with subsoil parent material			C or R		
Non	(t)	Tree stun	np			Qualifiers		(d)	Obvious soil displacement	
soil	(5)	Dools						()	Ob. in a sile and the	
	(r)	Rock	4					(p)	Obvious soil compaction	
	(w)	Fallen lar	ge tree or l	log				_(a)	Animal digging	
C: Soil	and slash	piling cate	gories:							
Soil or so	oil and slas	h piling	(S0)			soil or slash				
			(S1)	(S2)	Soi	l piling < 0.3	m,	So	oil piling > 0.3 m	
			(SS1)	(SS2)		l and slash pi				
					Soi	l and slash pi	ling >	0.3 m		
Slash an	d/or bark p	iling	(SR)		Scr	ub rolled				
			(B1)	(B2)		sh and/or bar			n	
					Sla	sh and/or bar	k >0.3	m		
D: Fire i	ntensity o	ategories:								
Unburne		-	(F0)		Litte	er, soil, veget	ation ι	unburne	d	
Low inter	nsity		(F1)						up to a diameter of 20 mm.	
	-		. ,						nt, predominantly unburned.	
Moderate	intensity		(F2)						nd litter up to a diametre of	
	,								es greater than 20 mm. Some	
									erally charcoal or ash-seedbed.	
High inte	nsity		(F3)						nd litter up to a diametre of 70 m	ım,
	-								or than 70 mm. Soil evidation	•

Randomly locate first quadrat along transect

(orange ash-bed) predominant.

partial burn of branches greater than 70 mm. Soil oxidation

Subsoil includes B<sub>1</sub> & B<sub>2</sub> horizons and A<sub>2</sub> and A<sub>3</sub> if A<sub>2</sub> is conspicuously bleached.

Assess the soil disturbance category that occupies the majority of area of the 1m x 1m quadrat. If dense slash, bark or soil does not allow soil disturbance to be accurately assessed, score soil disturbance according to surrounding area and most likely soil disturbance category.

Topsoil is A<sub>1</sub>, A<sub>2</sub> & A<sub>3</sub> horizons except where A<sub>2</sub> is conspicuously bleached whereby A<sub>2</sub> and A<sub>3</sub> are regarded as subsoil.

Table 2. FORESTCHECK soil disturbance survey form

Site			Bearing					
Plot			Date					
Transec	t		Assessor					
Grid	Location	Operational	Soil	Comment				
Point		Category	Disturbance	e.g. sample no.				
0	-							
			_					
1								
2								
3								
4								
5	1000							
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
			<u>:</u>					

Table 3. FORESTCHECK bulk density laboratory data form

Site: Plot:			All w	Gravel		
Sample Point	Tray	Dry soil and tray	Bag	Soil and bag	Gravel	Volume (ml)
	:					141-4520
	·					
						===:

Table 4. FORESTCHECK soil strength survey form

Site		·		Bearing					
Plot				Date					
Transect				Assessor					
Transect	Point	Operational Category	Di	Soil isturbance	Reading	Multiplier	Strength		
· .									
	!								
			-						
70 77 77 77 77 77 77 77 77 77 77 77 77 7									
Ł									
				······································					
		· · · · · · · · · · · · · · · · · · ·							
							·		
·									
				i	·	-			

## MACROFUNGI AND COARSE WOODY DEBRIS

#### Leader

Richard Robinson

#### Members

**Bob Smith** 

Fungi occur on trees, dead wood and on the ground and have specific microclimate requirements. Transects are the most appropriate sampling method and will take in the wide variation of substrate and microclimate present in a forest.

The only practical method of monitoring forest fungi is by measuring fruitbodies. This presents several problems:

- (i) fungal fruiting is weather dependent, and with a low monitoring frequency temporal variation in the species recorded can occur.
- (ii) the presence of fruitbodies of a particular species of fungi indicates the presence of the fungus, however, the absence of fruitbodies does not indicate absence of the fungus (it may be present in the soil/wood substrate but has not fruited).

It is not meaningful to measure abundances (numbers) of fruitbodies of a particular species, as one mycelium in a substrate may produce either multiple or single fruitbodies and abundance will vary from year to year. A better measure is the presence or absence of fruitbodies of a particular species.

Fungi play three major and very important roles in forests, acting as (i) nutrient suppliers to plants (in the form of mycorrhizas), (ii) nutrient recyclers (decomposers) and (iii) pathogens.

#### **Objectives**

- 1. To monitor and record the species of macrofungi fruiting in the various treatments of managed jarrah forests (gap, shelterwood, coupe buffer and reference area). Trends in species richness and abundance will be analysed over time.
- 2. To measure and record the amount of coarse woody debris (CWD) on the ground in the various treatments of managed jarrah forests (gap, shelterwood, coupe buffer and reference area). Trends, within and between the various treatments, will be analysed over time.

#### Methods

At each **FORESTCHECK** site, grids are to be installed in each of the four treatments (gap, shelterwood, coupe buffer and reference area). Grids are 9 ha (300 m x 300 m) and will contain plots, transects etc for all monitoring groups. Sites to be assessed every 3-5 years in the autumn (mid-May to late-June, depending on rainfall and temperature). The following protocol is to be followed at each grid.

# Macrofungi

#### Site preparation:

At each grid, establish and permanently mark  $2 \times 200$  m transects. The origin of each transect will be 50 m in from the origin of the centre line and perpendicular at 90 m on each side of the centre line (see grid design attached). The origin of each transect will be permanently marked with a dropper and its GPS recorded. The bearing of each transect from its origin will also be recorded and droppers put in at 100 and 200 m. The width of each transect will be one metre, the actual line of the transect being the "inside" boundary of the assessment area.

#### Data collection

Along each transect, the distance from the origin, the species and the number of fruitbodies, and the substrate will be recorded. Additional comments to be noted where necessary. See data sheet (attached). Each grid will be visited three times on a fortnightly basis in autumn. Voucher collections to be made of each species collected in each forest type.

# **Litter and Coarse Woody Debris**

### Site preparation

One hundred metres of each macrofungi (MF) transect will also be used to assess CWD. One CWD transect will cover the first 100 m of a MF transect and the second CWD transect will utilize the second 100 m of the other CWD transect. Litter will be collected from  $22 \times 0.05 \text{ m}^2$  quadrats placed every 10 m externally adjacent the CWD transects.

#### Data collection

For each transect, a 100 m tape will be laid out. The diameter of each piece of CWD, larger than 2.5 cm in diametre, that the tape passes directly over will be recorded. At least 50 data records will be needed for each grid. If 50 records are not gained an additional transect will be surveyed and used. Additional transects will be marked with droppers, and GPS of origin, bearing and length will be recorded. Each grid will be assessed in autumn. Litter from each quadrat will be collected in paper bags numbered 1-22, number 1 being at the origin and number 11 at the end of the first transect, number 12 being at the 100 m mark and number 22 at the end of the second transect. Site details will be entered onto a master map for each grid.

#### **Costs**

#### Staff

Grids can be monitored by 2 people at the rate of 2 per day when assessing all three (macrofungi, litter and CWD) attributes, and at the rate of 3-4 per day when assessing macrofungi only. For each site (12 grids) it will therefore take 14 days with 2 people. The same time (14 days) allocated to data entry and sample/voucher collection treatment. 20 days have been allocated to data analysis and report writing by the Group Leader.

FTEs:	Group Leader Technician	48 days 28 days
Budget	ı	·
	/ages/Overtime	\$500*
Overheads	3	
Equipment		\$510
Vehicle	•	\$2000
Travel		\$300
Other		
TOTAL		\$3310
Vehicle km:	$(6 \times 150) + (8 \times 200) = 2,500 @ 50c p$	er km, plus incidentals.
Equipment:	Droppers x 75	(cost included in Grid set-up)
	Voucher boxes x 300 @ 30 cents ea.	\$90
	Plastic bags x 500 @ \$2 per 25	\$40
	Paper bags x 300	\$180

<sup>\*</sup> Voucher Collection Entry and Lodgment into Herbarium Wages @ Level 2 yr 1 (\$15.50/hour) with an estimated productivity of 10-15 specimens / hr.

\$350

Other (Wax paper, film and processing etc)

## Data analysis and storage

Each year species richness and abundance will be calculated for each treatment at each site. Species richness and abundance will be compared between treatments at each site, between sites and between forest types. Over time species richness and abundance curves will be determined for each treatment in each forest type.

Macrofungi will also be assigned to life-mode type (e.g. saprophytic on wood, saprophytic on leaf litter, saprophytic on twigs, fungi fruiting on soil). Use of ranking's, such as 0 (not found); 1 (few found); 2 (commonly found), will be explored.

Another method of monitoring change is to measure the change in ratio of Mycorrhizal, Saprotrophic and Pathogenic fungi. Knowledge on certain species of fungi in all these groups is available. Monitoring the presence and absence of these species over a long time frame will indicate what ratio of M:S:P is present on the monitoring sites. Although the M:S:P: ratio cannot be interpreted as yet, in time it may be possible to determine which M:S:P ratio is indicative of a healthy forest (control), and how or if management treatments affect this ratio.

The volume (m³ ha⁻¹) of CWD will be calculated using the formula and method of Van Wagner (1986). Litter samples will be oven-dried for 24 hrs and dry weights used to determine litter loads (tonnes ha⁻¹). Litter loads and CWD can be compared between treatments at each site, between sites and between forest types. Litter and CWD accumulation curves will be generated as data accrue.

Data will be entered onto Microsoft EXCELL worksheets. Originals to be stored at the Manjimup Research Centre, on the Group leader's PC and backed up on the local server and a floppy disc/CD. New data for each year will also be sent to the FORESTCHECK Data Coordinator (Amanda Mellican) at the Kensington Research Centre.

# FORESTCHECK FUNGI MONITORING

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Date:

Grid #:

Transect No.:

Assessed by:

Dist. (m)	No. of Fruits	Substrate*	Species / Comments
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Soil, Litter, Twig < 2 cm diameter, Wood, Log.

# FORESTCHECK Litter assessment

Site:

Date:

Grid #:

Transect No.:

Assessed by:

Sample N <sup>o.</sup>	Dry Wt (gms)	Sample N°.	Dry Wt (gms)	Comments	
				Mean Dry Wt:	
		1	<b> </b>	Mean Dry Wt: SE:	
				Litter load: tonnes ha	
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# FORESTCHECK CWD Assessment

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Date:

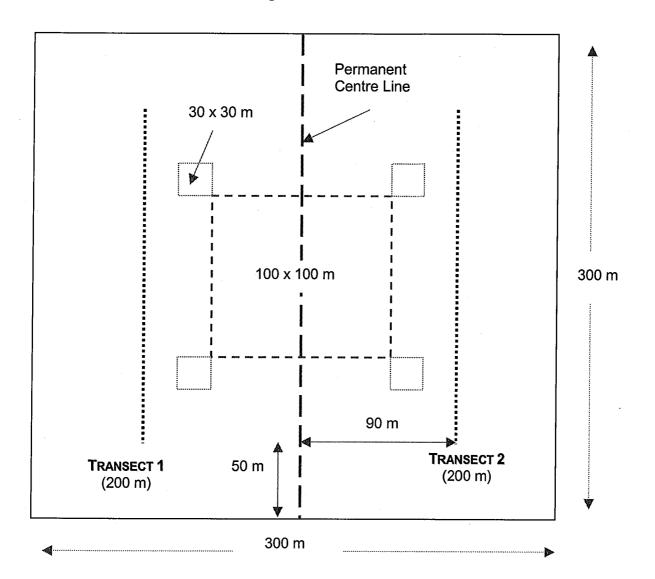
Grid #:

Transect No.:

Assessed by:

	(mm)	Diam. (mm)	Calculations
			754.
			Σd : Transect length:
			Hansect length.
			Volume: m³ ha <sup>-1</sup>
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			1
			4.5 4.4 (APPARE)
		-	
			···

# Position of Fungi and CWD Transects in each Grid



## DATA MANAGEMENT AND STORAGE

#### Leader

Amanda Mellican

#### **Members**

Verna Tunsell

#### **Objectives**

To maintain and manage the hard copy and the electronic copy of the recording sheet for each group.

#### Methods

# Categorizing of variables

After all field data sheets have been finalized for each group, consultation with an expert from each group will define the classification of each variable (type: character or numeric and allowable values). Then, all necessary descriptions and explanations of the variables will be recorded in a Microsoft EXCEL worksheet (namely **DESCRIPTIONS.XLS**).

#### Creation of a database file

A database file for recording data will be created in a Microsoft EXCEL worksheet (namely **FIELD-DATA-SHEET.XLS**). For each of the categorized variables, such as species code and vegetation life form, a pull down menu will be provided.

#### Data Entry, validation and storage

The **DESCRIPTION** file and the **FIELD-DATA-SHEET** file will be provided to the officer in each group responsible for data entry. Data will be entered onto the **FIELD-DATA-SHEET** file. In addition, a metadata form (appendix A) will be provided to each data entry officer to record the file name, file size and the date that the data entry was completed. The original field sheet, the metadata form and the database file, **FIELD-DATA-SHEET**, will then be returned to the database co-ordinator.

#### Data validation and storage

The co-ordinator will validate the data and indicate the validation on the metadata form. The **DESCRIPTION** file and the **FIELD-DATA-SHEET** file are to be backed up on to Science Division network drive and on the PC of the database co-ordinator at Science Division, Kensington. The files are also to be saved in **TEXT** format, so that they are easily retrievable.

All the data from the **DESCRIPTION** file and the **FIELD-DATA-SHEET** file will be printed and kept as a hardcopy in the co-ordinator's office at Science Division, Kensington.

All the individual sampling data will be saved and backed up as individual files. Over time a Microsoft EXCEL file will be created. This will contain the accumulated data of every individual sampling. The original field sheet will be returned to the team leader with the electronic copy (in EXCEL, by e-mail).

The location of recorded data, the file name, file size, file type, the date and time that they were saved, and the description of the file will be recorded on the metadata form. (Appendix B).

### Requirements

Allocated space on the network drive.

## **GIS**

It is important that a capability to produce visualized biological and physical spatial data is developed. To achieve this ArcView 3.2 for Windows/NT – Box should be purchased in year 2 (\$3,030).

## REPORTING

Each team will provide annual reports on progress and data to the Program Team Leader (ESFM) in the Science Division. As data accrue, small taxa-based working groups will be convened so that interim results can be interpreted by experts in the Department, CSIRO, Universities etc.

Results will be posted on the internet.

Appendix A	Me	tadata	Form	for	Data	Entry

Group Name	$\rightarrow$		
Leader	$\rightarrow$		
Contact Office	er	$\rightarrow$	

No	File Name	File Size (KB)	Date entered	Name of Data Entry Person	Validated Date
			1 11 10		

# Appendix B - Metadata Form for Storage

Group Name	$\rightarrow$	
Leader	$\rightarrow$	
Contact Officer		$\rightarrow$
Location 1 ( CALM's Netwo	ork dive) $\rightarrow$	
Location 2 ( on PC)	$\rightarrow$	

No	File Name	File Size (KB)	File Type	Date and Time	Description of the file name
			-		
					•
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Data Co-ordinator:

Amanda Mellican

Contact:

Science Division,

Department of Conservation and Land Management
Technology Park
Western Precinct
17 Dick Parry Avenue

6151

Phone:

Kensington (08) 9334 0161

Bragg rating system":

**Cover Code** 0 No plants 1 < 1% cover = = 1 - 5% cover 3 = 5 - 25% cover 25 - 50% cover = 5 50 - 75% cover 6 75 - 95% cover 7 95 - 99% cover 8 100% cover

**Note:** when estimating cover, ignor bare ground and only estimate the percentage of live. le what % of the live is covered by the specie being rated.

**Frequency Code** 

0 = No plants 1 = 1 Plant 2 = < 10 plants 3 = 10 - 50 plants 4 = 50 - 100 plants 5 = > 100 plants

**Distribution Code** 

1	2
3	4

The plot is divided into 4 quadrants and if plants occur in equivalent to only 1 quadrant then:

$$\begin{array}{rcl}
1 & = & \frac{1}{4} \\
2 & = & \frac{1}{2} \\
3 & = & \frac{3}{4} \\
4 & = & 1
\end{array}$$