



Environmental Protection Authority



Department of  
Parks and Wildlife



# Technical Guide - Flora and Vegetation Surveys for Environmental Impact Assessment

Technical report of  
the Environmental Protection Authority and  
the Department of Parks and Wildlife



Edited by K Freeman, G Stack, S Thomas and N Woolfrey

December 2015

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*Front cover – left to right*

*Triodia* sp. on fractured rock – Chichester Range (Photo: Helena Mills)

*Grevillea beardiana* – Locality of Magenta (Photo: Helena Mills)

Aerial view of Lake Clifton - Yalgorup National Park (Photo: Office of the EPA)

*Banksia arborea* – Mt Manning region (Photo: Department of Parks and Wildlife)

*Back cover*

Quadrat R261 – Ravensthorpe Range (Photo: Department of Parks and Wildlife)

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## 1.0 Introduction

The purpose of this guide is to ensure adequate data of an appropriate standard are obtained for environmental impact assessment (EIA). The technical information provided within this guide is applicable to terrestrial vascular flora and vegetation surveys only and should be applied in conjunction with the Environmental Protection Authority's (EPA) policy for flora and vegetation in Western Australia.

This guide should be applied when planning and undertaking flora and vegetation surveys to support assessment of the environmental impacts of proposals under Part IV of the *Environmental Protection Act 1986* (EP Act). The information presented in the guide is also likely to be relevant to surveys undertaken to support applications under other legislation.

This guide provides advice on:

- survey preparation, including licensing requirements;
- undertaking a desktop study to determine the level of survey required;
- sampling techniques and survey design; and
- data analysis and reporting.

The information contained within this guide is intended for use in all areas of the State, however in an area as large and diverse as Western Australia site-specific circumstances may require deviation from the techniques in this document. Justification for why an alternative method was applied and how best practice has been applied must be outlined in the limitations section of the survey report. Consultation with the appropriate agency on the adequacy of the approach should occur if possible.

Flora and vegetation surveys should provide adequate information to enable the assessment of impacts in the local and regional context. The proponent should ensure the level of survey undertaken for flora and vegetation is consistent with the scale and type of a proposal and the nature and resilience of the receiving environment, as well as consistent with the standards outlined in this document and any environmental scoping instructions. A lack of experience, information and clarity of process can cause complexity with EIA and ultimately affect assessment timelines.

Guidance on survey standards can be sought from Office of the Environmental Protection Authority (OEPA) for proposals likely to be assessed under the EP Act and the Department of Parks and Wildlife for conservation significant species and communities, or proposals on lands that are managed by Parks and Wildlife.

For the purposes of this document, the term "botanist" is used as a broad label for individuals who plan and implement flora and vegetation surveys.

## 2.0 Preparation for survey

Flora and vegetation surveys should be coordinated and led by botanists with experience in systematic sampling and analysis methodologies. It is essential that survey is led by a botanist with knowledge and experience in the ecology of the flora and vegetation of the region to be surveyed.

The botanist leading the survey should have at least five years' experience in botanical survey in the region in which the survey is to be conducted. Where the region has been poorly surveyed, the experienced botanist should have more than five years' experience planning and leading surveys.

The experienced botanist should ideally lead the survey from beginning to end. Team members who are less experienced in surveys should be trained and supervised at all times by an experienced botanist. The experienced botanist should ensure that plant identifications undertaken by less experienced team members are checked for accuracy.

## **2.1 Licensing and permits**

All survey personnel involved in the collection of flora on Crown land must hold a current 'Scientific or Other Prescribed Purposes Licence' (SOPP) issued by Parks and Wildlife prior to commencing a survey.

Collections (including specimens, seed or vouchers) of known or suspected threatened flora (Government of Western Australia 2014) require the written consent of the Minister for Environment or authorised delegate in the form of a 'Permit to Take DRF'. If threatened flora could be present in the survey area, it is recommended that at least one team member holds a valid 'Permit to Take DRF' to ensure someone on site is authorised to make a collection if required.

Surveys should be carried out in accordance with the conditions of the licence(s) or permit(s). When threatened and Priority flora are encountered during surveys, a Threatened and Priority Flora Report Form (TPRF) must be submitted, consistent with the SOPP licence and 'Permit to Take DRF'.

More information and application forms are available on Parks and Wildlife's website.

## **2.2 Land access**

Appropriate permission must be obtained from landholders or managers to access or undertake surveys on their lands. Where surveys are proposed on public reserves managed for purposes that include conservation, the managing authority (e.g. Parks and Wildlife) should be contacted early for advice on any specific survey requirements relating to the values of the reserve.

Where surveys are to be undertaken on lands managed under the *Conservation and Land Management Act 1984* (National Park, Nature Reserve, Conservation Park, State Forest or other Crown land managed under the CALM Act), a Regulation 4 (Conservation and Land Management Regulations 2002) 'Written Notice of Lawful Authority' must be obtained from Parks and Wildlife before commencing a survey. The approval process for a Regulation 4 Authority can take up to 20 working days and this should be taken into account in survey planning. Once issued with a Regulation 4 Authority there is a legal obligation to inform the relevant Parks and Wildlife regional or district office of the proposed collection activities at least 48 hours prior to commencement.

Effective management of survey activities, including soil and plant hygiene management, should be considered on a case-by-case basis in consultation with the landholder or manager.

### **3.0 Levels of survey**

This guide outlines two levels of survey. The appropriate level of survey will be based on the scale and nature of potential impacts set against the contextual information acquired in a desktop study on the values of the flora and vegetation, in conjunction with EPA Guidance. The decision on extent and level of flora and vegetation survey must ensure sufficient information is available to assess potential impacts.

A Level 1 survey is undertaken to provide context and gather broad information about a survey area. Generally, a Level 1 survey is required where flora and vegetation values are well defined, the area is not likely to support conservation significant species or communities and the scale and nature of potential impacts are not likely to be significant. In many cases, the Level 1 survey may indicate that more detailed information will be required to determine potential impacts to the flora and vegetation in the region, initiating a Level 2 survey.

A Level 2 survey will be required if the desktop study finds that the area supports a high diversity of flora or vegetation, restricted landforms or vegetation units, conservation significant species or communities (or their habitat), the scale and nature of the potential impacts are likely to be significant, or if the related proposal is in a region that has been subject to minimal survey effort.

#### **3.1 Level 1 survey**

A Level 1 survey consists of a desktop study and reconnaissance survey.

##### **3.1.1 Desktop study**

The purpose of a desktop study is to gather contextual information on the area to be surveyed from existing surveys, literature, database searches and spatial information. The information should be used to make an informed decision on appropriate level of survey, to provide information for the field survey and background information for reporting. This involves a search for all relevant sources of literature, data and map-based information.

Prior to using data from previous surveys, a judgement on the reliability of data should be made taking into account a number of factors, including suitability of methods, data analysis, reliability of records, accuracy of the location details (GPS versus broadly described location), timing of survey(s), taxonomic and conservation status changes since reporting. This judgement should be provided in the limitations section of the survey report.

A lack of existing data does not necessarily indicate no values present; rather it may reflect the area has not been adequately surveyed.

At the completion of the desktop study, there should be sufficient information to identify the potential range of flora and vegetation that may be affected by the proposal and their distribution in relation to the proposal area.



The following sub-sections outline the information that should be collected as part of a desktop study.

## **Flora**

An evaluation of previous flora and vegetation surveys should be undertaken to develop an understanding of dominant species, typical Families and potential diversity. *NatureMap* (Parks and Wildlife 2007) or *FloraBase* (Western Australian Herbarium 1998) should be used to create a list of known and expected flora species for the survey area. The Atlas of Living Australia (ALA 2015) may also be useful for surveys close to the state boundary.

A search of Commonwealth *Environment Protection and Biodiversity Conservation Act 1999* (EPBC Act) Threatened Flora list and Parks and Wildlife's threatened and Priority Flora databases is essential for all surveys. A wide search area encompassing the survey area should be selected for database queries for threatened or Priority flora.

Any information, such as identifying characteristics, flowering period and habitat, likely to be useful during field survey to identify the characteristics and habitat of conservation significant species should be recorded. Restricted geological features (e.g. outcropping), soil types and hydrology should be targeted where there has been limited survey.

The desktop study may also identify other flora known from the area that, while not listed, are significant.

## **Vegetation**

Investigation of known and likely characteristics of vegetation within the study area should be undertaken. This should focus on identifying structural characteristics, flora composition and soil/landform associations, as well as regional and local mapping relevant to the study area. Regional vegetation mapping coverage may be statewide (Beard 1968-1981, Beard 1972-1980 and Beard et al. 2005) or region-specific (Hedde et al. 1980). More than one regional dataset may be relevant to the study area.

Quadrat-based regional datasets may be available for some regions and, in some cases, are supported by data analysis and an evaluation of vegetation significance, e.g. Gibson et al. 1994; Gibson et al. 2004; Lyons et al. 2004; viewable on *NatureMap* (Parks and Wildlife 2007-). Quadrat-based regional datasets should be used as a basis for data collection and analysis, if available.

A search of EPBC Act List of Threatened Ecological Communities and Parks and Wildlife's Threatened and Priority ecological communities databases is essential for all surveys. A wide search area encompassing the survey area should be selected for database queries.

The following sources should be used to gather information about threatened ecological communities (TECs) and Priority ecological communities (PECs):

- Commonwealth database and available Listing/Conservation Advice for EPBC Act-listed TECs;
- Parks and Wildlife's threatened and Priority ecological community database; website and staff (Parks and Wildlife, 2015a & 2015b);
- reports that contain the original descriptions of particular communities;
- nomination or listing descriptions of the TEC or PEC, if available from Parks and Wildlife.
- recovery plans and other reports containing information on the preferred habitats and distributions of TECs that can be checked against the study area; and
- previous survey reports or references (refer to Appendix A for a list of selected flora and vegetation reports).

Desktop study may also identify vegetation units that are not currently listed as TECs or PECs but may have conservation significance. Any information likely to be useful during field survey to identify the characteristics and habitat of conservation significant communities should be recorded.

### **Restricted landforms and soil types**

Areas that may contain unusual or restricted geological features (e.g. outcropping), distinctive soil types or hydrological features should be targeted for survey as these areas may support conservation significant species and communities.

During the desktop study, satellite imagery or aerial photography may assist in identifying these areas.

### **3.1.2 Reconnaissance survey**

A reconnaissance survey is undertaken to verify the information obtained from the desktop study, characterise the flora and delineate the vegetation units present. In some instances a reconnaissance survey is necessary to determine the level of survey required.

A reconnaissance survey generally involves a site visit by an experienced botanist to undertake low intensity sampling of the flora and vegetation, to describe the general vegetation characteristics and condition at an appropriate scale.

The reconnaissance survey should be used to clarify whether the area may support any conservation significant species or communities. If conservation significant flora or vegetation is located or considered likely to be present due to the identification of suitable habitat during a reconnaissance survey, a targeted survey may be required (see Section 3.2), either to supplement the reconnaissance survey or as part of a Level 2 survey.

## **3.2 Targeted survey**

A targeted survey aims to determine the size and extent of all conservation significant flora populations or ecological community occurrences in the survey area and to place any impacts into context.

A targeted survey requires one or more site visit/s by an experienced botanist to locate and record details of conservation significant flora individuals and populations, and/or extent of ecological communities. Surveys should be undertaken when the target species and/or communities are most detectable and identifiable in the field (usually when in flower), which may mean multiple surveys are required to cover the flowering periods of flora of conservation significance.

Where threatened or Priority ecological communities have been described from quadrat-based data, botanists should ensure that survey data quality and sampling methods are comparable with that used to describe the community type. These data are often available in the literature or directly from Parks and Wildlife.

All potentially suitable habitats should be systematically searched for conservation significant flora or ecological communities. Sufficient resources should be allocated for field time to undertake the targeted survey. Where the habitat extends outside a predefined survey area, the full extent of the population or community should be surveyed.

It is not adequate survey effort to exclusively report the presence and distribution of conservation significant flora or ecological communities on the basis of their occurrence within quadrats. Additionally, where conservation significant flora or ecological communities are found during opportunistic sampling, a follow-up targeted survey may be required.

The results of a targeted survey may indicate that a proposal is likely to have a significant impact on conservation significant flora or ecological communities. If this is the case, targeted surveys beyond the impact area, and in some cases the proposal area, will be required to further quantify and provide context for the local impacts on conservation significant flora or ecological communities.

## **3.3 Level 2 survey**

A Level 2 survey incorporates the desktop study component of a Level 1 survey, a reconnaissance survey as required and a detailed survey. A targeted survey may also be required.

### **3.3.1 Detailed survey**

The purpose of a detailed survey is to provide adequate local and regional context relative to the values of the flora and vegetation within the survey area.

A detailed survey requires comprehensive survey design. Survey design should pay particular consideration to optimal survey timing for the region (Section 4.4) and any supplementary survey requirements. Adequate survey may necessitate multiple sampling events.

Survey effort should include multiple quadrats located at representative points throughout each preliminary vegetation type. To clarify vegetation unit boundaries, additional quadrats can be deployed or quadrats rescored during supplementary surveys. Traverses or transects may also be used to provide supplementary information.

If the desktop study indicates that there is adequate local and regional context, the detailed survey can be carried out within the proposal area. Where this information is not available, it is necessary to survey beyond the proposal area to provide suitable local and/or regional context.

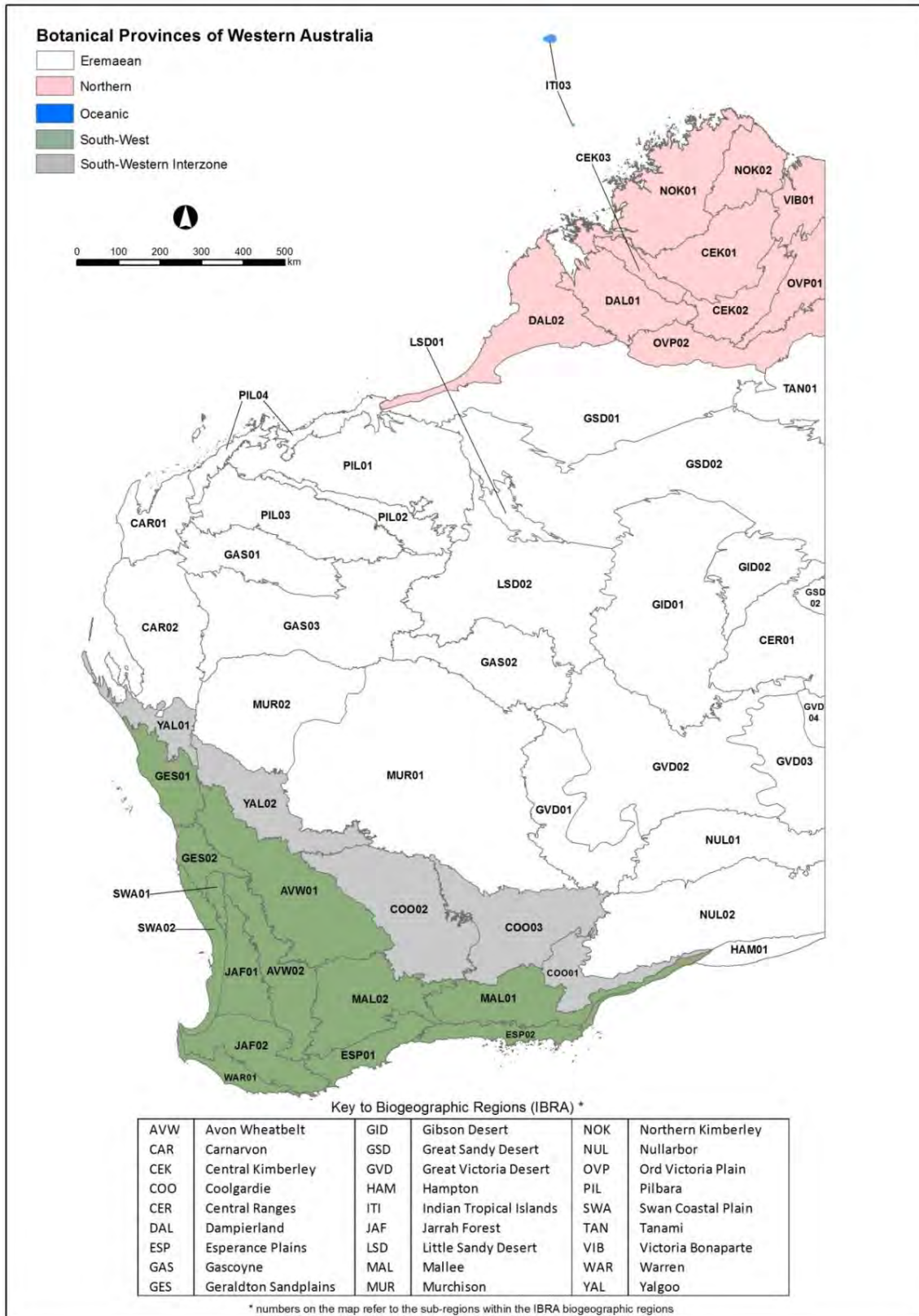
## **4.0 Survey design**

Survey design is based on the level of survey required, known or likely environmental values, nature of the environment, species and communities being targeted and level of existing information. Survey design will also be influenced by a range of factors relating to the bioregion being surveyed.

The factors may vary between, and within, biogeographic regions (Figure 1) including variability of climate, degree of species diversity and endemism, patterning in vegetation units, seasonal variation in species detectability, distribution of restricted landforms or soil types and extent of historical disturbance.

Survey design should consider and, where possible, mirror the method applied in relevant regional studies to ensure results are comparable, including equal or greater intensity of sampling (e.g. one or multiple sampling events).

Most importantly, the survey design should be adequately explained and justified in the methods section of the survey report.



**Figure 1: Botanical Provinces of Western Australia (Beard 1980) with biogeographic regions (Commonwealth of Australia 2012)**

## 4.1 Survey area

The area surveyed should be sufficient to provide adequate information to assess the environmental impact. For example, a proposal including a borefield requires survey in areas where there is a risk that groundwater drawdown may affect vegetation as well as those areas cleared for infrastructure.

Botanists must ensure that an adequate area has been surveyed to enable assessment of all impacts to flora and vegetation. The size of the survey area will vary depending on the availability of existing survey information and scale of potential impacts. It may be necessary to survey beyond the proposal area to provide a local and regional context, particularly in an area or region that has been subject to minimal survey effort.

## 4.2 Survey effort

The survey effort should be adequate to characterise the flora and vegetation within the survey area. While survey effort can be estimated based on information gathered in the desktop study, the final decision on the appropriate sampling techniques, capture scale for vegetation mapping and amount of time required to sample the survey area should be determined based on the variability of landforms, flora and vegetation units encountered in the field.

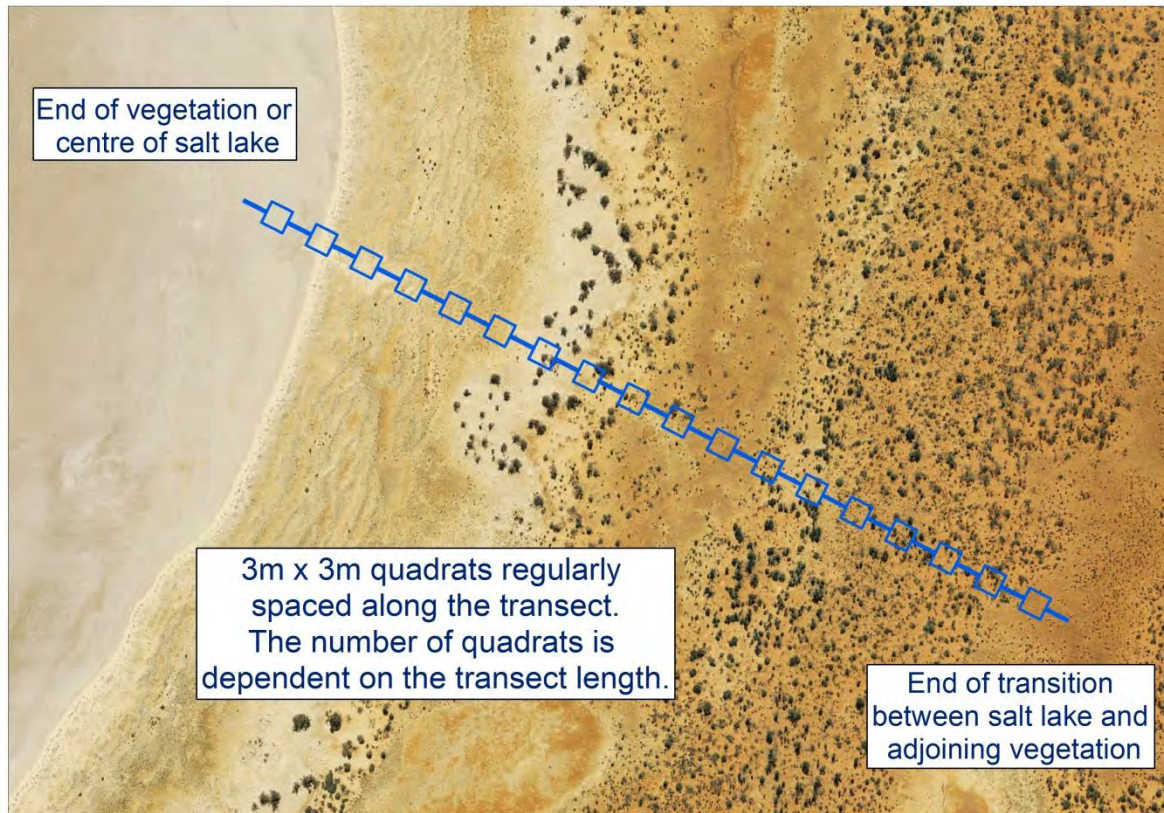
Survey effort for a Level 1 survey will be lower than that required for a Level 2 survey. In most cases, sampling techniques such as traverses or opportunistic sampling will provide sufficient survey effort.

Quadrat sampling is necessary for a Level 2 survey. The number of quadrats required will be dependent on the diversity of vegetation units present, heterogeneity within these vegetation units, the size of the vegetation units mapped and the size of the survey area. A minimum of three quadrats should be sampled in each vegetation unit. Quadrats within a widespread vegetation unit should be located to sample throughout its geographic range therefore the number of quadrats required within a vegetation unit is proportional to the area (hectares) of the unit.

Botanists must demonstrate that adequate sampling effort has been made to enable an assessment of the proposal's impacts on flora and vegetation. The survey effort should also consider the number of quadrats required for adequate replication in data analysis. Species accumulation curves will generally indicate if an area has been adequately sampled.

When undertaking a Level 2 survey, it is important not to rely solely on quadrats to obtain a comprehensive species inventory of an area. Opportunistic collections, systematic transects and targeted inspections of potential habitat are also required to verify that the survey area has been well characterised and important values identified.

It may also be appropriate to increase the survey effort in areas that appear to have unusual habitat or potential to provide habitat for conservation significant flora species or communities, such as permanent or ephemeral wetlands, salt lakes, rocky outcrops, claypans, unusual geologies and cliffs. In such areas, it may be appropriate to install additional quadrats, survey along a transect and/or expend more time on opportunistic sampling (Figure 2).



**Figure 2: Example of increased survey intensity for salt lakes**

### 4.3 Site selection

Site selection is a key aspect of survey design and field sampling as it determines the extent to which flora and vegetation can be defined. The aim of site selection is to characterise the flora and vegetation units within the survey area by collecting data at appropriate locations for the purpose of the survey.

In preferential sampling (used as a standard for EIA), sampling sites should be positioned to avoid the boundary or transition zone between vegetation units and to minimise the influence of edge effects.

In a Level 2 detailed survey, sampling sites should be placed at representative locations throughout the survey area considering landform, geology, elevation, slope, aspect, surface or groundwater expression, and soil type, as well as structure, composition and condition of vegetation.

For a Level 1 reconnaissance survey, site selection should validate and elaborate on the desktop study information and map the vegetation units at a broad scale.

Site selection for a targeted survey should be guided by the habitat preference of the species or community being targeted.

Aerial photography is useful during survey design to determine the general location of sampling sites based on visual vegetation unit definition. Interpretation of vegetation boundaries and selection of sampling sites should be conducted with the use of aerial photography at 1:10,000 – 1:40,000 scale. The number and location of sites may require adjustment if variations in floristic patterning become evident during the survey, or if access or safety issues are encountered.

#### 4.4 Survey timing

Surveys should be conducted during the season that is most suitable for detection and identification of the range of flora likely to occur in the survey area. This is particularly important where ephemeral or cryptic species of interest may be the target of survey and for conservation significant species.

Table 1 provides a guide to survey timing based on the Botanical Province (Figure 1) in which the survey area is located. Optimal survey timing may vary from year to year according to the occurrence of major 'break of season' rainfall events. Flexibility in survey timing may be required to ensure the best chance of detection and collection of adequate survey data.

A survey undertaken in the optimal time is defined as the primary survey. More than one primary survey may be required if the area to be surveyed is affected by flooding, drought or fire. Supplementary survey is undertaken during secondary peaks in rainfall or the flowering period for additional suites of species and is commonly used to supplement the data collected in the primary survey.

**Table 1: Recommended survey timing for vegetation surveys for each Botanical Province**

Botanical Provinces	Primary survey (approximate timing)	Supplementary survey (approximate timing)
South-West and Interzone	Spring (September – November)	After Autumn rains
Eremaean	6-8 weeks post wet season (March – June)	Dry season survey (After Winter rainfall if available)
Northern	Wet season (January – March)	Post wet season

In periods of below average rainfall, supplementary sampling in succeeding years (with suitable rainfall) may be necessary to compensate for low diversity recorded during a survey (especially ephemeral species). This will be highly desirable in cases where drought is prolonged or in the absence of a range of species that might normally be expected in the environment.

#### 4.5 Population census

The size and extent of conservation significant flora populations can be determined using various techniques. Detailed counts and an understanding of area of occupancy of conservation significant species are generally required; however estimates (using appropriate techniques) may be sufficient for large or widespread populations. Detailed counts will be



required where significant impacts are indicated (Section 3.2). More information about appropriate methods is available in the Parks and Wildlife's *Threatened and Priority Flora Report Form - Field Manual* (Department of Parks and Wildlife 2010).

Survey design for population census should consider relevant techniques including individual counts along a traverse, a transect or in a quadrat to estimate density where the boundary of a population is known. Establishing the boundaries of a population of a conservation significant species and determine the mean densities of plants (with range) within those areas of occupancy may be more useful and relevant to impact assessment than locating every individual plant.

Less conspicuous flora such as annuals or geophytes and cryptic or disturbance sensitive species (whether threatened, Priority or otherwise significant) will require more intensive survey effort.

#### **4.6 Linear corridor survey**

Level 2 surveys of linear infrastructure should incorporate vegetation unit characterisation of an area from 500 m to 1,000 m on both sides of the infrastructure corridor (where this is not already part of the survey area) to provide context for EIA. Vegetation unit extrapolation can be undertaken using survey data and aerial photography.

It should be possible, in most cases, to identify suitable habitat for conservation significant species and communities during the survey and conduct more detailed targeted searches as appropriate.

### **5.0 Sampling techniques**

The sampling techniques used during field survey will vary according to the level of survey required. The definitions and purpose of sampling techniques used in EIA are outlined below.

Relevés and traverses, in addition to opportunistic sampling to complete an inventory of the flora, are common techniques for Level 1 surveys. A combination of systematic and informal sampling techniques such as quadrats, transects, traverses and opportunistic sampling can be used for Level 2 surveys.

#### **5.1 Traverse**

A traverse is an informal, unmarked route along which data are collected. Traverses are a useful method of gathering information for general characterisation of flora and vegetation and may also aid in identifying the boundaries of vegetation units or selecting quadrat sites for detailed sampling.

Traverses can be used for targeted searches for conservation significant flora or communities and can also be used to collect opportunistic or supplementary data. Generally, the effective search width for traverses will be determined by the distance over which the targeted species can reasonably be observed, considering the general vegetation structure/density within the search area and conspicuousness of the species targeted.

An effective width of 10 m, equating to a 5 m search area either side of a surveyor, is acceptable for many flora in the South West, although some orchids and smaller herbs are likely to require more intensive searches. Wider transect search widths may be considered acceptable for other Botanical Provinces, depending on the likelihood of the presence of conservation significant flora.

As a minimum, the following data should be recorded along a traverse: a descriptive location; GPS coordinates and datum; targeted species or community data/vegetation unit boundary/potential quadrat location (dependant on purpose of traverse); landform; aspect; soils; vegetation condition; period since the last fire; description of disturbances; and any apparent correlation between vegetation and landform features.

## **5.2 Transect**

A transect is a defined straight line along which data are recorded. Data can be collected from quadrats, point or line intercept methods (Clarke 2009a). Transects are useful for measuring vegetative cover, determining composition and species dominance within a vegetation unit or measuring vegetation changes across vegetation unit boundaries.

The number and length of transects will depend on the purpose of the survey, the diversity of topography and vegetation units, and the dimensions of the survey area. Additional information on establishing and using transects to collect data is available from Parks and Wildlife's website and Clarke (2009a).

Information collected along a transect should include location, GPS coordinates and datum, quadrat data/vegetation unit boundaries/intercept data (dependant on the purpose of the transect), landform and soils, assessment of vegetation condition, description of disturbances and any apparent correlation between vegetation and landform features.

## **5.3 Relevé**

A relevé is an unmarked area within which data are collected. Relevés are a low intensity survey technique for gathering information for Level 1 reconnaissance surveys. Relevés can be used to collect supplementary data in Level 2 surveys but should not be considered a primary sampling technique.

Information collected within a relevé should include location, GPS coordinates and datum, list of species, vegetation structure, landform and soils, vegetation condition, period since the last fire, and description of disturbances.

## **5.4 Quadrat**

A quadrat is an area with a marked boundary within which data are collected. Square quadrats are recommended to provide for comparability between survey datasets. Where a square quadrat does not fit within the vegetation unit boundary, the shape can be amended provided the total area remains the same. Quadrats are used to record floristic presence and characterise vegetation units. As quadrats have a defined boundary, they provide repeatable

and verifiable location and abundance information. Quadrats are an essential part of any Level 2 detailed survey and may be necessary for a targeted survey.

Quadrats should be positioned to avoid the boundary or transition zone between vegetation units and to minimise the influence of edge effects. Quadrats should also be located to avoid local disturbances and major environmental gradients, such as changes in soil type or aspect. Where possible, quadrats should be located in intact mature vegetation (Hnatiuk et al. 2009; Thackway et al. 2008) and in areas of best condition. All quadrats should be measured out and permanently marked, unless markers cannot be used for safety reasons. Additional information and methods for establishing quadrats is available in Clarke (2009b).

Information collected in each quadrat should include:

- site code;
- location, with GPS coordinates (estimate of their accuracy) and datum;
- size and shape of quadrat;
- photograph/s from north-west corner;
- landform and soil description;
- dominant growth form, height, cover and species for the three traditional strata (upper, mid and ground) compatible with NVIS Level 5 (Executive Steering Committee for Australian Vegetation Information ESCAVI 2003);
- any other location information that might be useful in vegetation classification including slope, aspect, litter, fire history, vegetation/landform/soil correlations;
- assessment of vegetation condition and description of disturbances;
- a comprehensive species list (annuals and perennials), including weeds; and
- whether a permanent quadrat marker was used.

Table 2 provides indicative quadrat sizes for the biogeographic regions of Western Australia, based on commonly used quadrat sizes for regional surveys in those regions.

**Table 2: Guide to indicative quadrat sizes for biogeographic regions within Western Australia (Commonwealth of Australia 2012)**

Biogeographic Region	Quadrat Size
Geraldton Sandplains, Jarrah Forest, Swan Coastal Plain, Warren	10m x 10m
Avon Wheatbelt, Esperance Plains	10m x 10m understorey 20m x 20m overstorey
Coolgardie*, Gascoyne, Hampton, Mallee*, Murchison, Yalgoo*	20m x 20m
Carnarvon	30m x 30m
Central Ranges, Central Kimberley, Dampierland, Gibson Desert, Great Sandy Desert, Great Victoria Desert, Little Sandy Desert, Northern Kimberley, Nullarbor, Ord Victoria Plain, Pilbara, Tanami, Victoria Bonaparte	50m x 50m

\* Where there is extensive tree canopy in the Yalgoo, Mallee and Coolgardie biogeographic regions, the recommended quadrat sizes follow those for the Avon Wheatbelt.

## 5.5 Opportunistic sampling

Opportunistic sampling is any informal survey technique used to supplement sampling data. Flora found through opportunistic sampling that have not been recorded through other sampling methods should be recorded and collected. This is particularly important in areas where sampling by quadrat is difficult, where there is the likelihood of new or conservation significant species being present but not recorded in the quadrats, or where there is a paucity of information.

## 5.6 Vegetation condition rating

The condition of vegetation can provide complementary information for assessing the significance of potential impacts. However, categorising vegetation condition can vary based on the assessor, the time of year the assessment is made, following the germination of annuals (native and weeds) and time since disturbance (e.g. fire, *Phytophthora* dieback infection, flood, exploration/clearing).

Condition rating is also influenced by the knowledge of what a particular vegetation unit looked like historically and knowledge of how a vegetation unit generally appears when in good condition. It relies on reliable field identification of plant species so that the ratio of native and introduced species can be compared (Brown et al. 2011). It is therefore not appropriate to assess the quality and significance of an area of vegetation in the regional context based on condition ratings or to equate condition ratings of different areas from surveys undertaken by different practitioners.

Vegetation condition should be mapped where it varies broadly across a site. Mapping is not necessary if condition only changes in small isolated areas, as variation can be discussed as text. When applying vegetation condition scores to vegetation mapping units, a range can be given with the most commonly encountered condition recorded first. A table should be provided with the area (hectares) and associated condition rating.

Table 3 adapts the vegetation condition scales outlined in Keighery (1994) for the South West and Interzone Botanical Province and Trudgen (1988) for assessment within the Eremaean and Northern Botanical Province. Table 3 uses the vegetation condition names and descriptions of Keighery (1994) as well as the corresponding descriptions from Trudgen (1988).

The vegetation condition ratings described below relate to vegetation structure, the level of disturbance at each structural layer, and the ability of the vegetation unit to regenerate.

**Table 3: Vegetation Condition Scale (adapted from Keighery 1994 and Trudgen 1988)**

Vegetation Condition	South West and Interzone Botanical Provinces	Eremaean and Northern Botanical Provinces
1	Pristine or nearly so, no obvious signs of disturbance or damage caused by human activities since European settlement.	
2	Vegetation structure intact, disturbance affecting individual species and weeds are non-aggressive species. Damage to trees caused by fire, the presence of non-aggressive weeds and occasional vehicle tracks.	Pristine or nearly so, no obvious signs of damage caused by human activities since European settlement.
3	Vegetation structure altered, obvious signs of disturbance. Disturbance to vegetation structure caused by repeated fires, the presence of some more aggressive weeds, dieback, logging and grazing.	Some relatively slight signs of damage caused by human activities since European settlement. For example, some signs of damage to tree trunks caused by repeated fire, the presence of some relatively non-aggressive weeds, or occasional vehicle tracks.
4	Vegetation structure significantly altered by very obvious signs of multiple disturbances. Retains basic vegetation structure or ability to regenerate it. Disturbance to vegetation structure caused by very frequent fires, the presence of very aggressive weeds, partial clearing, dieback and grazing.	More obvious signs of damage caused by human activity since European settlement, including some obvious impact on the vegetation structure such as that caused by low levels of grazing or slightly aggressive weeds.
5		Still retains basic vegetation structure or ability to regenerate it after very obvious impacts of human activities since European settlement, such as grazing, partial clearing, frequent fires or aggressive weeds.
6	Basic vegetation structure severely impacted by disturbance. Scope for regeneration but not to a state approaching good condition without intensive management. Disturbance to vegetation structure caused by very frequent fires, the presence of very aggressive weeds at high density, partial clearing, dieback and grazing.	Severely impacted by grazing, very frequent fires, clearing or a combination of these activities. Scope for some regeneration but not to a state approaching good condition without intensive management. Usually with a number of weed species present including very aggressive species.
7	The structure of the vegetation is no longer intact and the area is completely or almost completely without native species. These areas are often described as 'parkland cleared' with the flora comprising weed or crop species with isolated native trees and shrubs.	Areas that are completely or almost completely without native species in the structure of their vegetation; i.e. areas that are cleared or 'parkland cleared' with their flora comprising weed or crop species with isolated native trees or shrubs.

## 6.0 Flora collection and identification

The collection of flora is a critical part of survey to ensure specimens can be independently verified at a later date and in providing a permanent record of a species distribution. Multiple specimens should be collected where flora appears to be unusual or may be outside its known range.

Details of appropriate methods for collecting and drying specimens suitable for submission to the Western Australian Herbarium are available on the Western Australian Herbarium website. Specimens should be collected and presented in a manner consistent with the guide. Information relevant to submitting specimens to the Herbarium is also available on the Western Australian Herbarium website.

Identification of specimens should be undertaken using taxonomic keys (published in books, journals and CDs), comparison with herbarium specimens and consultation with taxonomic experts.

The SOPP Licence requires the licensee to contact the Collections Manager at the Western Australian Herbarium to discuss procedures, including costs involved with the processing, storing and recording of voucher specimens collected under the licence. The Western Australian Herbarium may request collection and vouchering of species in certain regions that may be under-collected or otherwise of value to the collection.

The following should be vouchered in all surveys:

- specimens of new populations of threatened and Priority flora;
- specimens of key species in new occurrences of TECs and PECs;
- specimens that appear to represent new species or that have atypical characteristics; and,
- specimens of bioregional range extensions, including introduced (weed) species.

The Western Australian Herbarium should be consulted on all specimens considered to have potential to be new species or anomalous flora specimens. The Western Australian Herbarium can then clarify whether the species is likely to be new. If this is the case there may be a need for further taxonomic or genetic studies to clarify or confirm intra- or infra-specific relationships for the assessment of impacts.

## 7.0 Vegetation classification and description

Vegetation classification is the process of identifying and characterising discrete vegetation units using empirical data. The aim of vegetation classification in EIA is to identify and describe the vegetation units present within a survey area, identify the local or regional significance of the identified units, and to provide sufficient information to enable analysis of the significance of impacts.

Two primary methods are used to classify vegetation units in Western Australia: one is based on dominant species and vegetation structure and the other is based on analysis of floristic composition data.

A consistent approach to vegetation classification and description across surveys in similar regions is critical for the assessment of cumulative impacts at the local and regional scale. Differences in classification and analysis method, consideration of scale, interpretation of floristic and structural vegetation information and terminology can lead to incompatibility. The approach outlined below provides a repeatable and consistent approach for Western Australia that is also consistent with national standards.

## **7.1 Structural vegetation classification**

Structural vegetation classification uses the vegetation structure and dominant species to describe differences between vegetation units. Structural vegetation classification provides information on aspects of vegetation, such as height of strata, foliar cover and dominant species.

Structurally based classification is acceptable for Level 1 surveys. Low level preliminary classification of structural vegetation units may be described from a desktop study and confirmed or amended during fieldwork. Final classification should be confirmed from low intensity field sampling, such as traverses and relevés.

## **7.2 Floristic composition vegetation classification**

Floristic composition vegetation classification can be used to describe vegetation units based on an analysis of flora in a sampling area (quadrat). Surveys in areas with high species turnover within short distances, such as kwongan heaths, banded iron formation ranges of the Yilgarn Craton and the Swan Coastal Plain region, have demonstrated that floristic patterning is key to describing variation in the sub-canopy.

Floristic composition vegetation classification is the preferred classification system for Level 2 survey as the method is repeatable and is considered more suitable for identification of conservation significant communities as it focuses on the suite of species present within a quadrat.

Botanists should use appropriate analysis techniques and software and provide a rationale for their data treatments and interpretations. In some instances it may be necessary to seek the advice or services of an experienced practitioner for appropriate techniques, analysis and the interpretation of results. If expertise is sought, this should occur prior to data collection to ensure all data required for optimal analysis techniques are available.

When comparing quadrat data with data from another survey, it is recommended that only species presence/absence data be used, as potential variation in cover estimates may significantly affect the analysis. Ensuring that all taxon names are representative of the same taxonomy is critical for analyses involving multiple data sources (data reconciliation). When interpreting the results of analysis from multiple data sources, consideration should also be given to the influence of differences in survey intensity, timing of survey, seasonal conditions and disturbance history.

Use of different elements of the data may be considered in complementary statistical analysis, such as annuals, singletons, introduced taxa and/or opportunistic collections. Ephemeral

species should be included in data analyses for classification in areas where they may clarify vegetation patterning (such as the Swan Coastal Plain) and excluded where they can obscure vegetation patterning (such as the Goldfields) or where ephemeral species can occupy a range of vegetation types. Ephemeral species should be excluded when using data collected over multiple survey seasons or long periods, which may affect ephemeral expression/identification. Singletons may clarify patterns in different circumstances, particularly where they may dominate a given vegetation unit or have conservation significance. Indicator species analysis may also be useful.

Multivariate comparative (cluster) analysis should be performed on a species-by-site matrix to measure the similarity between sites based on the presence or absence of species. A clearly legible dendrogram (Figure 3) should be produced to illustrate the similarities between the vegetation units that have been identified.

The basis for similarities and differences between vegetation units should be described. Any correlation that exists between vegetation unit and landform, soil types, subcropping and outcropping geology, hydrology, period since fire, grazing and rainfall history should be considered in describing differences between vegetation units. The impact of vegetation condition on the outcomes of analysis should also be identified. Decisions made during data interpretation require the judgement of a botanist who is experienced in the region.



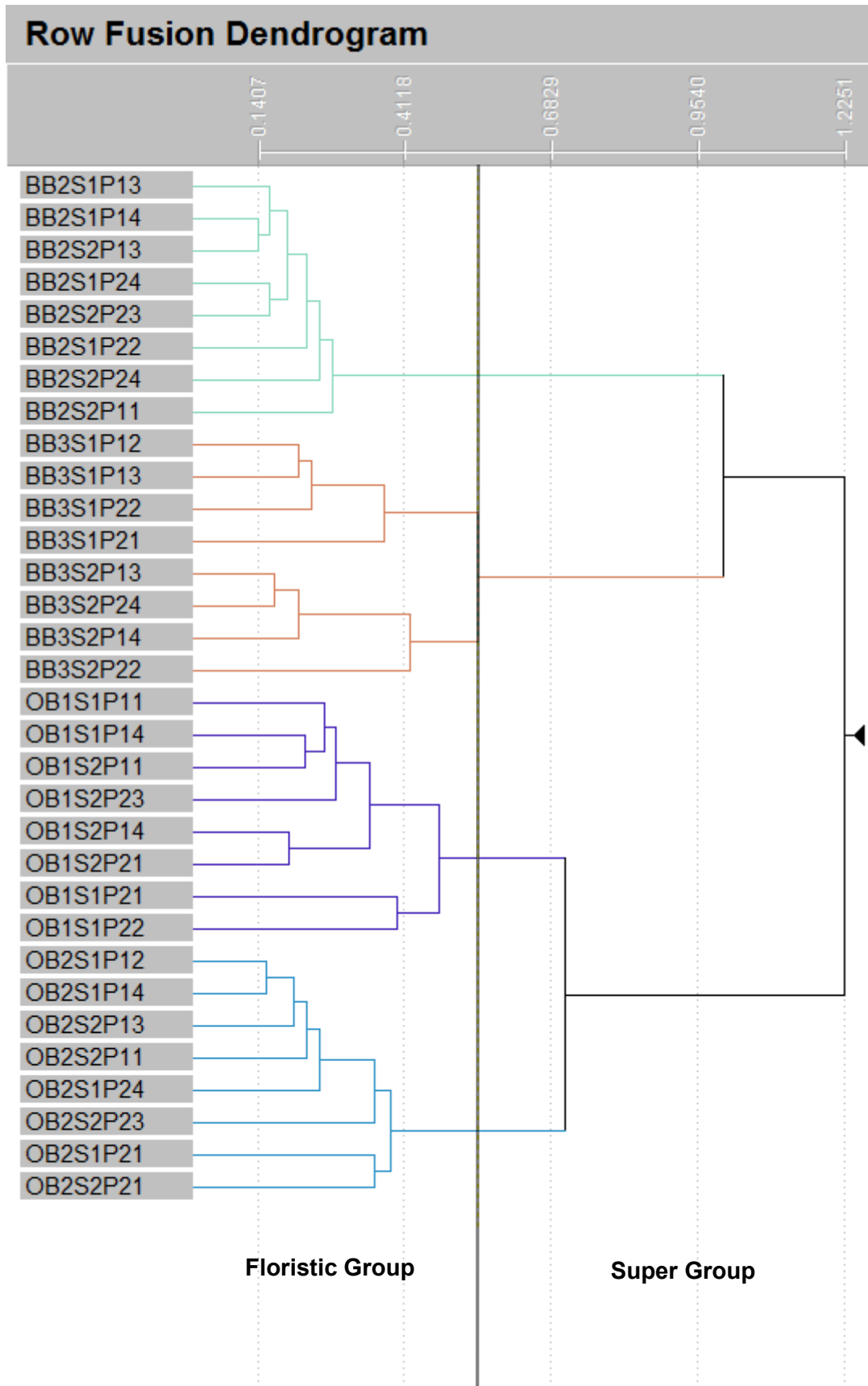


Figure 3: Example dendrogram (PATN, Belbin 2003) showing floristic and super group

The grouping of floristically similar vegetation units at a broad scale (super group) should be used when presenting regional floristic composition classification information. This can be seen in Figure 3 to the right of the vertical line. Vegetation units that are statistically distinct at a fine scale (floristic group) are suitable to classify vegetation at a local scale, as illustrated in Figure 3 to the left of the vertical line.

The level at which floristic and super groups are defined should be made based on data analysis and experience. Interpretation of the dendrogram should be informed by extensive and detailed field observations and supported by the relationship of the vegetation units to landform, geology, soils and hydrological conditions. Correlation of vegetation units to landscape, geology and soils is often important in understanding why vegetation units occur where they do and often useful in defining the distribution of conservation significant flora.

### **7.3 Vegetation description**

The National Vegetation Information System (NVIS) (ESCAVI 2003) is the current nationally adopted classification system and should be used for vegetation description for EIA in Western Australia. The use of a nationally accepted standard for documenting vegetation information is valuable as it provides consistency and comparability between data across a wide range of surveys, which will contribute to an improved understanding of the vegetation at a range of levels (local, regional, state, national) over time. This is particularly important for EIA where cumulative impacts across regions need to be considered. Current practice vegetation description in Western Australia and comparable NVIS classification hierarchy is presented in Table 4.

Local scale vegetation units should be described at NVIS Level V - Association. The term "Vegetation Type" should be used for local scale vegetation units as "Vegetation Association" is commonly used at the regional scale in Western Australia. In areas where no existing regional data is available, vegetation units should be described at NVIS Level III – Broad Floristic Formation for regional scale and cumulative impact assessment. Where vegetation units of known conservation significance will be impacted, they should be described and mapped at the same scale used in the original description.

The description of each vegetation unit should be representative of the entire area and not just the location of a quadrat. The accepted level of variability within and between vegetation units should be assessed and described. Where vegetation units contain more than one structural grouping, the range of structural variation should be presented in the description. The presence of mosaic units or smaller units within broader scale vegetation units should also be clearly identified.

**Table 4: The NVIS Information Hierarchy and comparable WA current practice**

Western Australia Current Practice			National Standard		
Hierarchy of terms	Brief description in WA	Indicative scale	NVIS Level	Description	NVIS structural/floristic components required
Vegetation formation	Structure and growth form - Forest, Woodland.	1:5 000 000	I	Class	Dominant growth form for the ecologically or structurally dominant stratum.
Vegetation sub-formation	Structural and dominant vegetation layer - Eucalypt Forest, Banksia Woodland.	1:2 500 000	II	Structural Formation	Dominant growth form, cover and height for the ecologically or structurally dominant stratum.
Vegetation association	Structural form and dominant species - Medium woodland; York gum (Eucalyptus loxophleba) & Wandoo	1:1 000 000 to 1:250 000	III	Broad Floristic Formation	Dominant growth form, cover, height and dominant land cover genus for the uppermost or dominant stratum.
Vegetation complex	Structural and floristic description linked to geomorphology – Quindalup Complex.	1:250 000 to 1:100 000	IV	Sub-Formation	Dominant growth form, cover, height and dominant genus and Family for the three traditional strata. (i.e. Upper, Mid and Ground).
Vegetation type	Floristic definition by strata with structural detail. Often represented with a code and floristic description.	1:100 000 to 1:10 000	V	Association	Dominant growth form, height, cover and up to 3 species for the three traditional strata. (i.e. Upper, Mid and Ground).
Plant community	Basic unit of vegetation classification, site specific and highly localised with detailed floristics for each stratum.	1:10 000	VI	Sub-Association	Dominant growth form, height, cover and up to 5 species for all layers/strata.
Floristic Community Type	Floristic composition definition; e.g. Northern banksia woodlands over herb rich shrublands on the Swan Coastal Plain.	No absolute scale			

## 7.4 Defining TECs and PECs

Determination of whether vegetation units described in the survey area also represent TECs or PECs is a significant part of vegetation classification. Information gathered during database and literature search stage of the desktop study should provide an early indication as to whether any known TECs or PECs occur within the survey area.

TECs and PECs may be described and listed at a number of scales. For example, communities can be described at a regional scale which incorporates many vegetation units (e.g. Vegetation Complexes of the Finnerty Ranges), regional scale describing a large area of potential occupancy (e.g. Horseflat land system of the Roebourne Plains PEC) to local scale descriptions (e.g. Sedgeland in Holocene dune swales of the southern Swan Coastal Plain). As with Priority flora, the PEC listing may reflect the level of local and regional survey information available, and the definitions, descriptions and scales of the communities described may be amended over time as better information becomes available. Where TECs or PECs are defined at a local scale, the objective of the vegetation classification will be to determine whether and where these occur within the survey area. Where the TEC or PEC is defined at a regional scale (association, alliance, complex, system or broader), vegetation sub-units of the listed ecological community should be identified so that the overall impact on the biodiversity values of the TEC or PEC can be evaluated.

Where vegetation units fall within the definition or mapped extent of a described TEC or PEC, qualitative or spatial comparison should be completed using the description and/or documented location of the TEC or PEC. Identification of TECs or PECs should be undertaken using formal descriptions of these ecological communities.

Where TECs or PECs have been described from quadrat-derived data, similarity should be determined by comparing data from the survey quadrats with data from the survey in which the TEC or PEC was identified. These data are often available in the literature or directly from Parks and Wildlife. For example, flora and vegetation surveys in the southern Swan Coastal Plain should ensure that sampling methods, survey data quality and presentation are comparable with that used to describe floristic community types in Gibson et al. (1994), '*A floristic survey of the southern Swan Coastal Plain*'. The datasets from Gibson et al. (1994) and Bush Forever (2000) are available for download from NatureMap and notes on survey and analysis methods to determine floristic community types on the southern Swan Coastal Plain are also available from Parks and Wildlife.

Collection and presentation of floristic and vegetation data from surveys in any region of the State in a manner consistent with methods utilised in key regional surveys (as referred to in Section 3 of this guide) will enable the identification of potential PECs.

## 7.5 Significant flora and vegetation units

EPA guidance provides a definition of significant flora and vegetation that may also be considered significant for reasons other than statutory listing. The following features should be investigated and reported if they are identified for flora and vegetation units in the survey area.

Flora species, subspecies, varieties, hybrids and ecotypes may be significant for a range of reasons, including the following:

- a keystone role in a particular habitat for threatened or Priority flora or fauna species, or large populations representing a considerable proportion of the local or regional total population of a species;
- relictual status, being representative of taxonomic or physiognomic groups that no longer occur widely in the broader landscape;
- anomalous features that indicate a potential new discovery;
- being representative of the range of a species (particularly at the extremes of range, recently discovered range extensions, or isolated outliers of the main range);
- the presence of restricted subspecies, varieties or naturally occurring hybrids;
- local endemism (a restricted distribution) or association with a restricted habitat type (e.g. surface water or groundwater dependent ecosystems); and
- being poorly reserved.

Vegetation may be significant for a range of reasons, including the following:

- restricted distribution;
- degree of historical impact from threatening processes;
- local endemism in restricted habitats;
- novel combinations of taxa;
- a role as a refuge;
- being representative of a vegetation unit in 'pristine' condition in a highly cleared landscape, recently discovered range extensions, or isolated outliers of the main range; and
- being poorly reserved.

The results of the survey should also be considered against the six criteria for determining regional significance as outlined in EPA guidance.

EPA policy also requires an assessment of the current extent of vegetation compared to the pre-European extent of each Vegetation Association (Sheppard et al. 2002). DAFWA (2012, and any subsequent updates) should be used to provide pre-clearing and current extent, unless more detailed and EPA endorsed regional or sub-regional information is available, e.g. Geraldton Regional Flora and Vegetation Survey (WAPC 2010) or Albany Regional Vegetation Survey (Sandiford & Barrett 2010).

## **8.0 Mapping**

The purpose of mapping the results of a survey is to present information such as survey effort, distribution of vegetation units, conservation significant communities and populations of conservation significant flora in the survey area and provide complementary information to determine the significance of impact.

All maps should be legible, with an explanatory title and current information. Aerial photography should be the base for most maps with the subject of the map overlaid with transparent colours and the specific feature labelled. Colours of features and/or shapes of

point symbols should be readily distinguishable from one another. The colours or textures used to indicate recurring features (e.g. impact footprint) should be consistent for all maps within the survey report. See Figure 4 for an example map showing minimum features.

The scale of maps will vary depending on the size of the survey area, spatial heterogeneity of vegetation and amount of information that needs to be displayed.

The suite of maps presented in survey reports should include the following information (where relevant):

- an inset or separate map showing the location and extent of the survey area in a meaningful regional context (e.g. major roads, rail, Local Government Area boundaries);
- land system, soil or geological mapping for the survey area;
- mapping of the pre-clearing extent of regional vegetation units, or other relevant dataset illustrating the regional context;
- the extent of previous surveys and known disturbance history, if available
- sampling effort depicted using GPS tracking data, overlaid on survey area;
- distribution of vegetation units and their identifying code overlaid over survey area with location of all sampling sites;
- local and regional distributions of all conservation significant species. If populations may be impacted, fine scale maps will be required to provide sufficient detail;
- local and regional distributions of all conservation significant communities. If occurrences may be impacted, fine scale maps will be required to provide sufficient detail;
- the known extent and/or location/s of any significant flora or vegetation units, such as new species or range extensions; and
- vegetation condition mapping (if applicable, see Section 5.6).

Maps showing the distribution of conservation significant species and/or vegetation units that are likely to be impacted should clearly distinguish individual species and communities. Multiple maps may be required to achieve this.

Conservation significant species which may be subject to lower levels of impact may be mapped with less accuracy than those subject to high levels of impact. For example, threatened flora species that only occur outside the impact area can be mapped using polygons to represent distribution rather than point data provided the raw data for population sizes within polygons is presented elsewhere in the report.

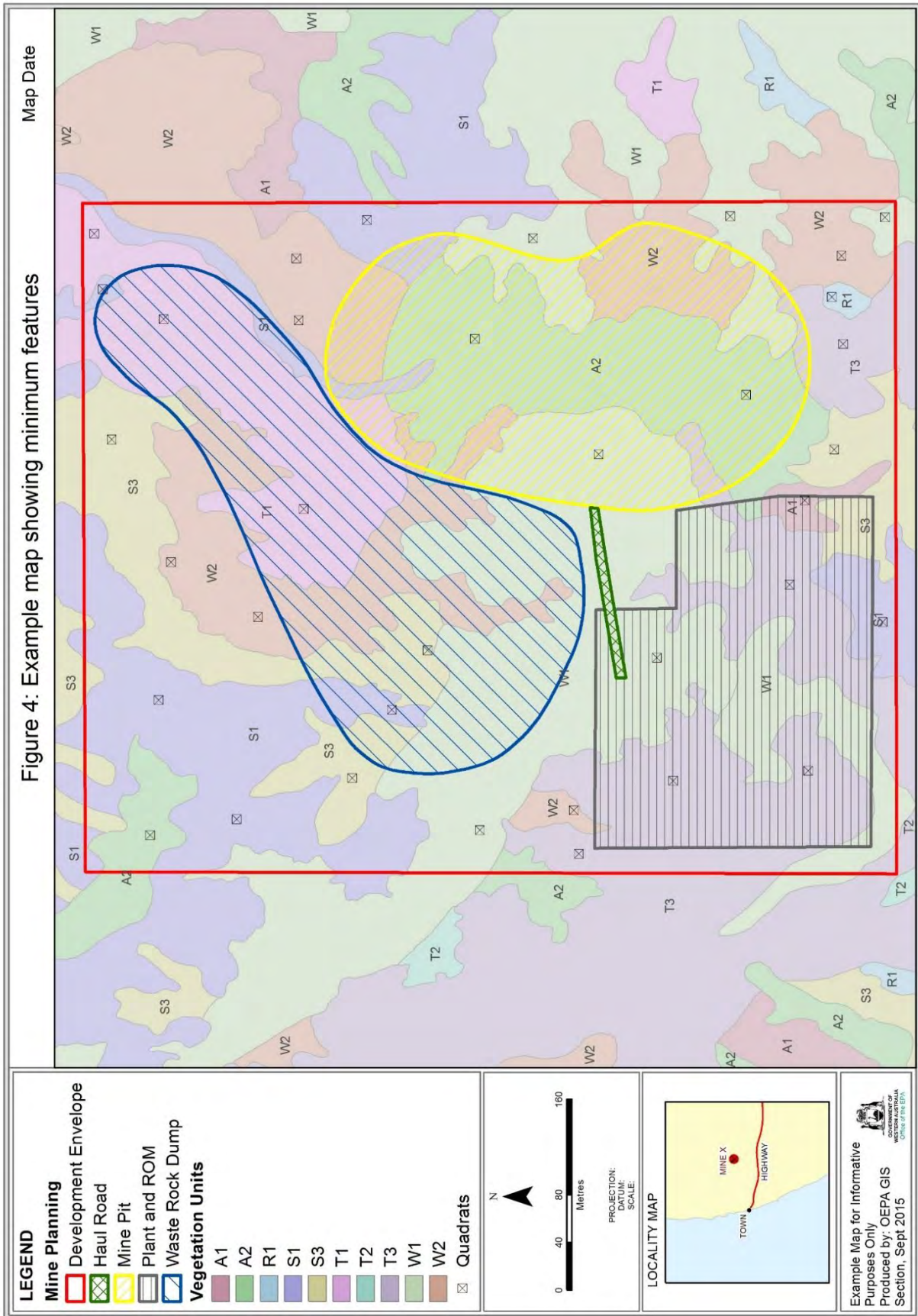


Figure 4: Example map showing minimum features

## **9.0 Reporting**

The structure, content and detail of the survey report should be based on the objective/s of survey.

The survey report should be an accurate reflection of the information gained through survey, rational interpretation of the survey results and demonstrate that contemporary survey methods and guidelines have been used.

The survey report should be prepared by the botanist involved in planning and conducting the survey where possible or should be based on interpretation by a professional in this field. Any deviation should be justified.

### **9.1 Executive summary**

The executive summary should be a clear and succinct overview of the purpose of the study, methods employed, key results and conclusions.

### **9.2 Introduction**

The introduction should contain a clear statement of the objectives of the survey, the proposal and the area (hectares) of survey. Regional information such as location, climate, land systems, biogeography and disturbance history should be presented in this section.

Background information gathered during the desktop study should be presented in this section, including summaries of previous studies in the area and database searches.

### **9.3 Methods**

All reports should contain a section outlining the scope of the survey, the methods used and limitations of the survey. Justification of the level of survey conducted and the survey design, including any deviation from this guide, should be provided.

EPA guidance has listed a number of factors that could be limitations to a flora and vegetation survey. The following factors should be addressed as standard in the limitations section:

- availability of contextual information at a regional and local scale;
- competency/experience of the team carrying out the survey, including experience in the region surveyed;
- proportion of flora recorded and/or collected, any identification issues;
- effort and extent (appropriate area fully surveyed);
- access throughout the survey area;
- suitable timing/weather/season; and
- disturbance that may have affected the survey such as fire, flood or clearing.



For Level 2 surveys, species accumulation curves should be presented as part of survey reporting. This is particularly important where species composition was inconsistent with regional data or a different quadrat size from the recommended size was used.

The survey design, level of survey and choice of vegetation classification system used (structural or floristic) should be stated and justified. The rationale of data preparation for analysis should be detailed, including data reconciliation or data omitted to reduce 'noise' or outliers. A detailed description of the data analysis should be presented, including level of floristic and super group separation.

It is essential that survey reports use consistent and recognised nomenclature. Nomenclature should follow the current Western Australian Plant Census. Where there is uncertainty with identifications or a potential new species to science is identified, every effort should be made to resolve preliminary taxonomic uncertainty by consulting with the Western Australian Herbarium, i.e. likely to be a new species and should be included on the Western Australian Plant Census.

## **9.4 Results**

Survey results should be presented in text and tabular format summarising relevant flora and vegetation features within the survey area. Data may also be presented in graph or mapped form. Data collected during survey should be clearly differentiated from data gathered from published or unpublished sources and sources of information used should be clearly referenced in the report.

Information on flora recorded within the survey area should be presented in a flora sub-section, including numbers of taxa, genera and family representation, conservation status, any significant weed species and significant flora (undescribed species, range extensions, endemics, new flora species, species undergoing taxonomic review and any other species of interest). Quantitative information on the size and location of conservation significant species or populations recorded within and outside the survey area must be provided.

Information on vegetation units should be presented in a vegetation sub-section. Where classification and mapping is primarily based on structural features, a two-way table organised by mapping unit is required to illustrate the amount of floristic variation in the mapped units.

A dendrogram should be presented where vegetation classification is based on floristic composition, with supporting text explaining the outcome of the vegetation classification. Illustrations (including dendrogram) should clarify and support interpretations made in the report. The clustering of the units within the dendrogram should illustrate the vegetation units described in the text. Any discrepancy between the dendrogram and described vegetation units should be explained in the text.

A description and rationale indicating whether communities present in a survey area are TECs or PECs should be provided. Quantitative information on the size and location of conservation significant communities recorded within and outside the survey area must be provided. Similar

information as that provided for TECs/PECs should also be presented for vegetation units that may be considered significant for reasons other than statutory listing.

## **9.5 Discussion**

Flora and vegetation unit results should be discussed in a local and regional context and can be presented as combined or separate sub-sections. This decision should be based on presenting an objective interpretation of the results and developing the information to logical conclusions.

Discussion on vegetation units within the survey area should include a description of the local vegetation units described. This description should include a discussion of elements relevant to their distribution, such as landforms, soils or aspect, associated flora species, groundwater or surface water dependence. There should also be a description of the regional vegetation units present within the survey area and relationship/s to described local vegetation units.

If any conservation significant values identified in the desktop study as potentially occurring in the survey area are not found the report should discuss possible reasons for this and identify the likelihood of occurrence.

The area (hectares) and proportions (on a defined scale) of the vegetation units that occur in the survey area should be identified, as well as an indication of any known impact within the survey area and known areas within secure conservation areas. Information on potential impacts should be quantified and presented in a series of impact tables and text that clearly demonstrate the potential level of impact on flora and vegetation values at a local and regional scale.

A discussion should also be provided on potential impacts, combined cumulative impacts with other proposals in the region and the likely outcomes for any conservation significant species or communities and any other significant flora species and vegetation units.

## **9.6 Conclusions**

The survey report should conclude with a summary of the findings of the survey and any recommendations. All conclusions should be substantiated by the data and/or reference to the literature. The influence of survey limitations on the results should also be considered.

The conclusions should be a reflection of the information gained as a result of the survey work and interpretation of the survey results. It is particularly important to highlight conservation significant species or communities and significant flora and/or vegetation units in the survey area that should be mitigated in planning a proposal. Advice to assist the management of potential issues (such as weeds) or where survey work is required to adequately define the distribution of flora or vegetation units can also be provided.

## 9.7 Appendices

Appendices should include:

- a complete list of all the species recorded during the survey grouped by family;
- a summary of database search results (if not already included in the report);
- a clear description of each sampling site with flora recorded, allocated vegetation unit, location details (GPS waypoints with datum), any other relevant information and photographs;
- a matrix of all species recorded during the survey by either vegetation type (Level 1 and Level 2 survey) and vegetation type by quadrat (Level 2 survey); and
- any additional information relevant to the survey.

Raw data should be provided electronically in tabular format (preferably MS Excel or Access) to allow for assimilation into future government reference datasets.

To avoid publication of detail on conservation significant locations, appendices with database searches and TPRFs should be identified as being for agency reference only.

## 10.0 Acknowledgements

Preparation of this Technical Guide was assisted by a Flora and Vegetation Technical Reference Group who provided advice and reviewed draft documents, including Anna Napier, Geoff Cockerton, Ted Griffin, Michi Maier and Greg Woodman.

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## 11.0 Glossary

**Bioregion:** see Interim Biogeographic Regionalisation of Australia (IBRA).

**Conservation significance:** Level of importance assigned to conservation of an area or species. Species or communities may be considered of conservation significance due to:

- gazetted as threatened (declared rare) flora;
- listing as Priority flora.
- listing as a threatened ecological community;
- listing as a priority ecological community;

**Context:** An understanding of the survey area in relation to the local area or region. **Local context** should be considered at a scale that allows comparison of survey data and any detailed surveys found at desktop study. **Regional context** is considered at a broad scale, defined by existing regional studies.

**Diversity:** The variety and variability of living organisms and the environment in which they occur.

**Ecological community:** Naturally occurring biological assemblage that occurs in a particular type of habitat. The scale at which ecological communities are defined will often depend on the level of detail in the information source. Therefore no particular scale is specified (English & Blyth 1999).

**Endemic:** Being restricted to a specific region or location.

**Flora** (compare with **Vegetation**): All the vascular plant taxa (including species, subspecies, varieties, hybrids and ecotypes) in a given area (Lewis 1977).

**Habitat:** The natural environment of an organism or a community, including all biotic and abiotic elements; a suitable place for it to live (Lewis 1977; Onions 1978; Commonwealth of Australia 2010). The term 'habitat' has been applied at a range of scales in general use.

**Heterogeneity:** Diverse in character, variable in content (Onions 1978).

**Interim Biogeographic Regionalisation of Australia (IBRA):** Categorisation of the Australian continent into regions of like geology, landform, vegetation, fauna and climate (Commonwealth of Australia 2012).

**National Vegetation Inventory System (NVIS):** An Australia-wide consistent framework for describing and compiling data and vegetation information.

**Population:** All members of the same species in a given area of occupancy. Plants separated by >500 m (or a significant landscape feature) comprise a separate population

**Priority ecological community:** Possible threatened ecological communities that do not meet the stringent survey criteria for the assessment of threatened ecological communities, listed by Parks and Wildlife.

**Priority flora:** Plant taxa listed by Parks and Wildlife that are either under consideration as threatened flora but are in need of additional survey to adequately determine their status, or are adequately known but require monitoring to ensure that their security does not decline.

**Proposal area:** The area impacted by clearing for proposal and any adjacent indirect disturbance or impacts that may result from operation, including changes to hydrology or introduction of weeds.

**Range extension:** The presence of a species or vegetation unit outside its previously known range.

**Refugia:** Habitat that through long-term isolation or as a remnant of a previously more widely distributed habitat, may act as an important refuge for flora and vegetation that require specific biotic or abiotic conditions.

**Taxa** (singular **Taxon**): A taxonomic grouping. Depending on context, this may be a species or one of their subdivisions (subspecies, varieties etc.), a genus or higher group.

**Threatened Ecological Community (TEC):** A naturally occurring assemblage of plants and animals listed by Parks and Wildlife, and endorsed by the Minister for Environment, as being threatened with extinction by human activity, or in danger of being destroyed or significantly modified by development and other pressures.

**Threatened flora** (Declared Rare Flora – Extant, DRF): Western Australian flora species that have been adequately searched for and are deemed to be in the wild either rare, in danger of extinction, or otherwise in need of special protection, and have been gazetted as such under the *Wildlife Conservation Act 1950* - at time of writing the listing is *Wildlife Conservation (Rare Flora) Notice 2014* (Government of Western Australia 2014). Properly known as threatened flora in accord with modern international practice, they are termed Declared Rare Flora under the WC Act.

**Undescribed (flora):** Species which have not yet been formally described and published in a recognised journal.

**Vegetation:** The various combinations that all populations of all vascular plant species form within a given area, and the nature and extent of each combination (Lewis 1977; Onions 1978). The term 'vegetation' has been applied at a range of scales in general use (as have 'community' and 'habitat').

**Vegetation association:** A vegetation unit defined on the basis of a characteristic range of species composition, diagnostic species occurrence, habitat conditions and physiognomy defined by Beard (1980).

**Vegetation complex:** Broad-scale vegetation units mostly defined in relation to geomorphology, soils and climatic conditions defined by Heddle et al. (1980).

**Vegetation community:** A term sometimes used colloquially to refer to plant communities or vegetation units. For the purposes of this document, vegetation unit is preferred for use in flora and vegetation survey reports.

**Vegetation mosaic:** The pattern of different vegetation units; two or more vegetation units occurring in a pattern too detailed to map separately at the scale being applied.

**Vegetation unit:** A generic term applied to a distinct type of vegetation regardless of level, and with no level implied. For the purposes of this document, this terminology is preferred for use in flora and vegetation survey reports.

**Weed:** Plants that establish and persist in a natural ecosystem where they did not previously exist. Weeds may, or may not, have detectable environmental or economic impacts.

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## Appendix A: Selected flora and vegetation survey reports for contextual reference

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Pilbara Biological Survey Database - available at <http://science.dpaw.wa.gov.au/projects/pilbaradb/> . This database can be used to search for reports related to the Pilbara area. Current in 2006, contains some 800 reports.

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Meissner, R. and Caruso, Y. (2008). Flora and vegetation of banded iron formations of the Yilgarn Craton: Koolanooka and Perenjori hills. *Conservation Science Western Australia* **7**: 73-88.

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